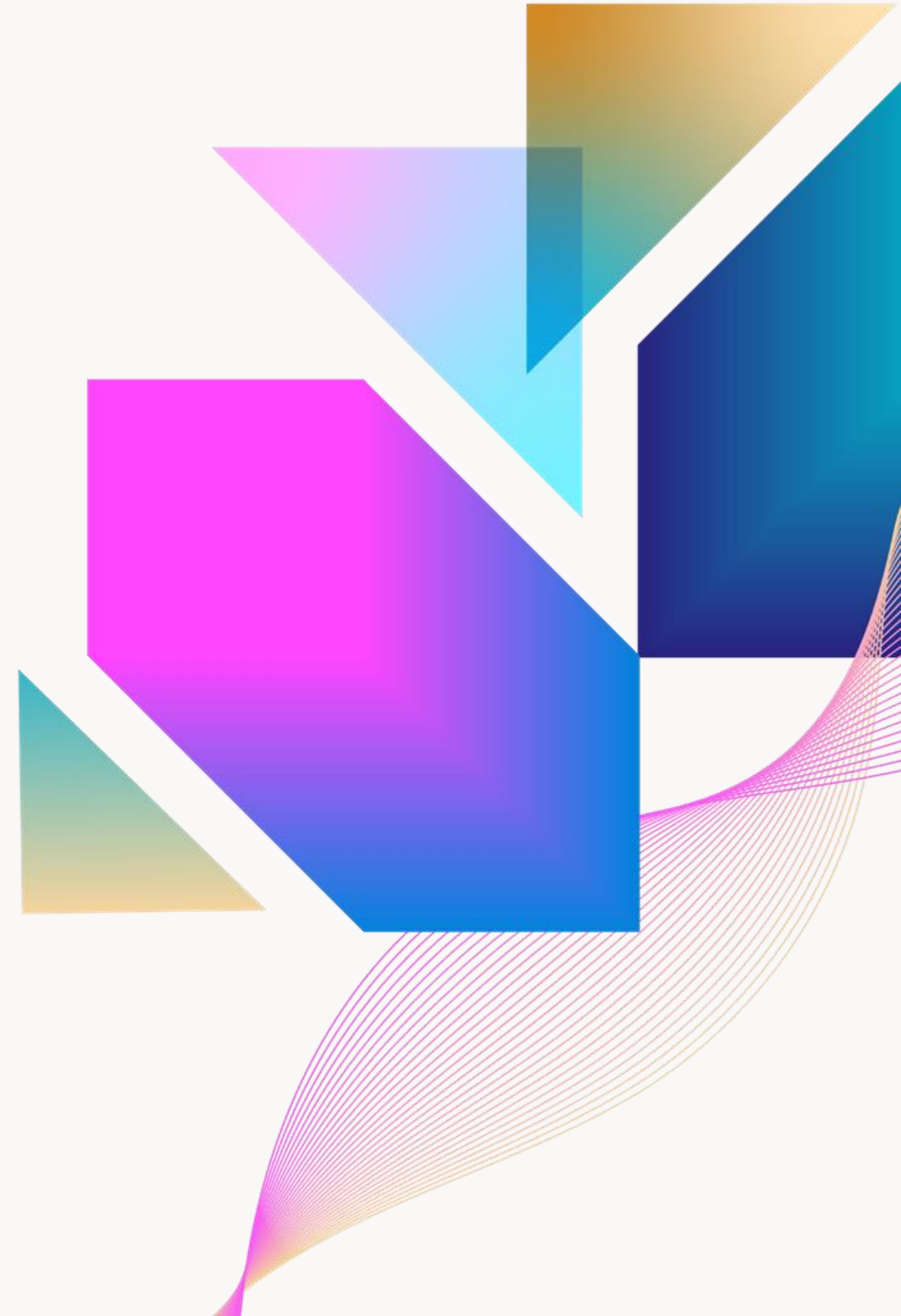




What's New and What's Next for GoCanvas

Recapping the newest features and an exclusive first look at the powerful capabilities coming later this year and beyond!

Brent Nieder, VP of Product



Hello! 🖐️

Joined GoCanvas in 2011 as employee #7

Started in UX design and the gravity of growth pulled me into Product

Focusing on ease of use, new market opportunities, and rapid innovation



Brent Nieder

VP of Product, GoCanvas

Agenda

1. Recent releases
2. First looks
3. Roadmap preview
4. Q&A

Recent releases

Recapping some of our biggest launches this year



Quick Start

Problems:

“I don’t understand how to convert my forms into mobile-optimized solutions.”

“I don’t have time to figure this all out!”

“I want my form to look exactly the way it does today.”

Fillable PDFs have a lot of limitations.

Solution:

Import your PDF and drag and drop fields on top.
Results in a pixel perfect report output AND a mobile optimized experience for the field.



Let's get started

How would you like to create your form?



Auto-Build

Upload a PDF and we'll do the heavy lifting for you. Customize afterwards.

 Upload PDF



Build from Scratch

Upload your PDF and then drag and drop fields exactly where you need them.

 Upload PDF

Quick Start is 50-80% faster!

Builder + Designer

2 - 5 hours

Quick Start

~1 hour

Follow-up Tasks

Problem:

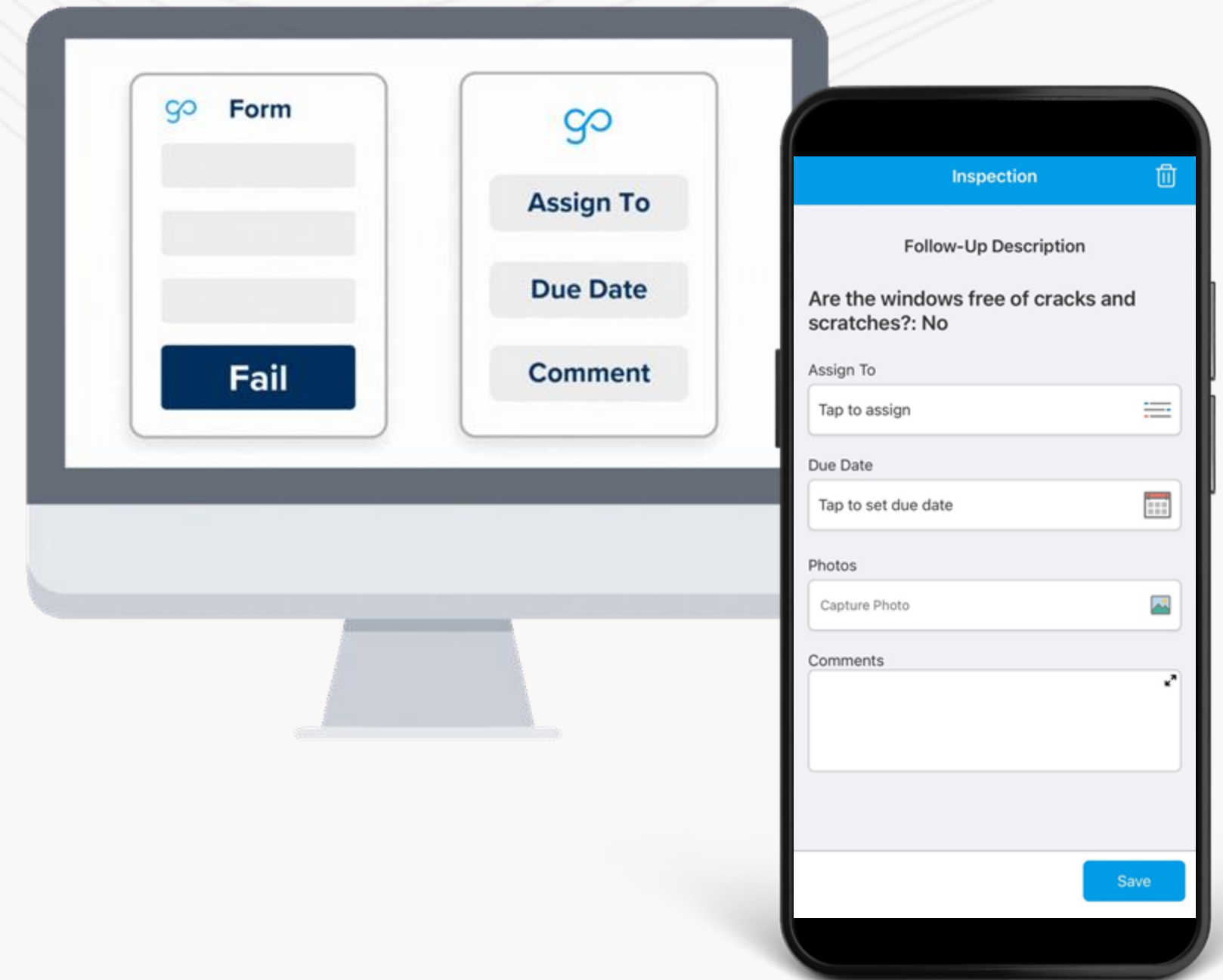
When issues are identified in the field, it's a pain to document, assign, and track progress to ensure that problems don't fall through the cracks.

Solution:

“Follow-ups” makes it easy to create, assign, and track tasks on the fly.

Identify and assign from mobile.

Track and monitor results on the web.



Web & Mobile SDKs

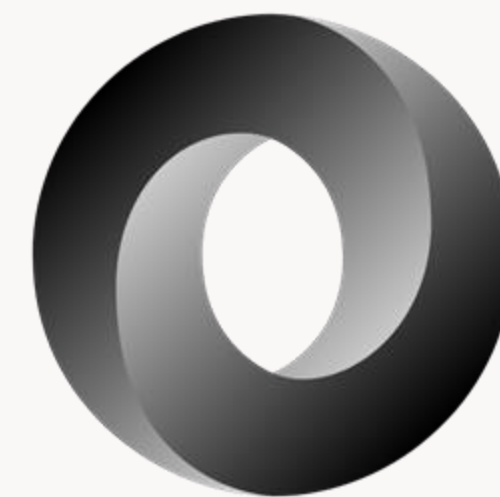
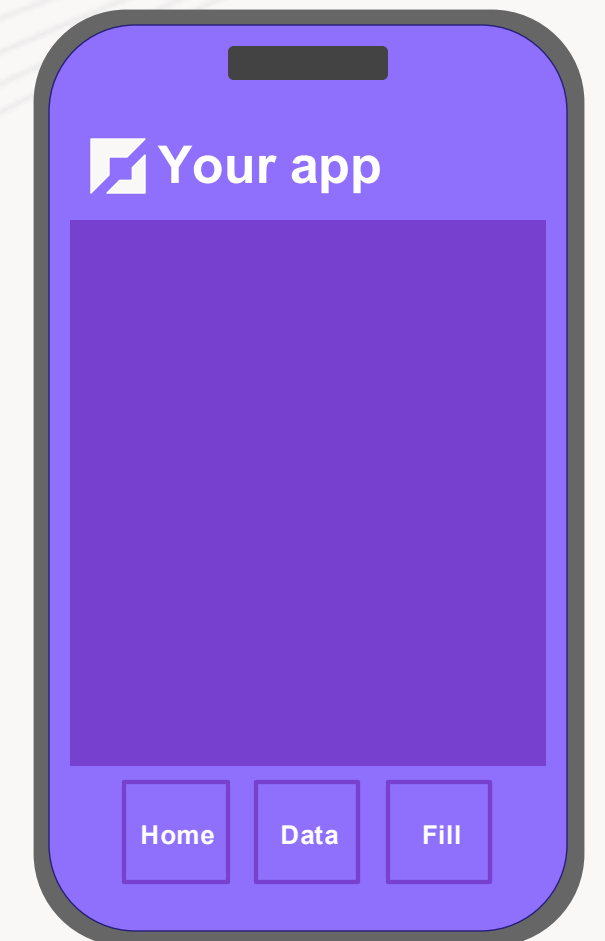
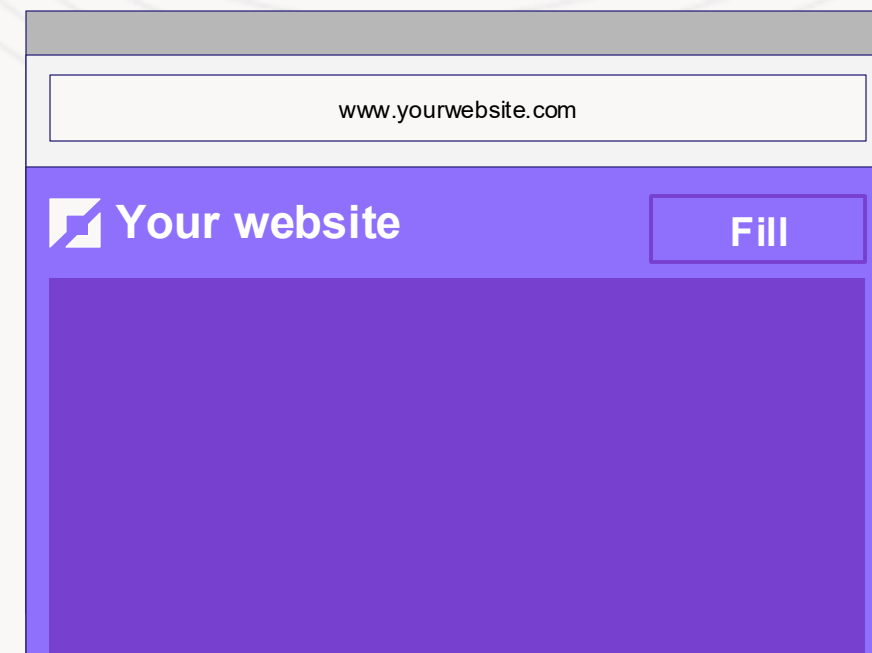
Problem:

Our customers need to be able to use GoCanvas – but asking their customers to install and learn a new website and/or app would introduce too much friction.

Solution:

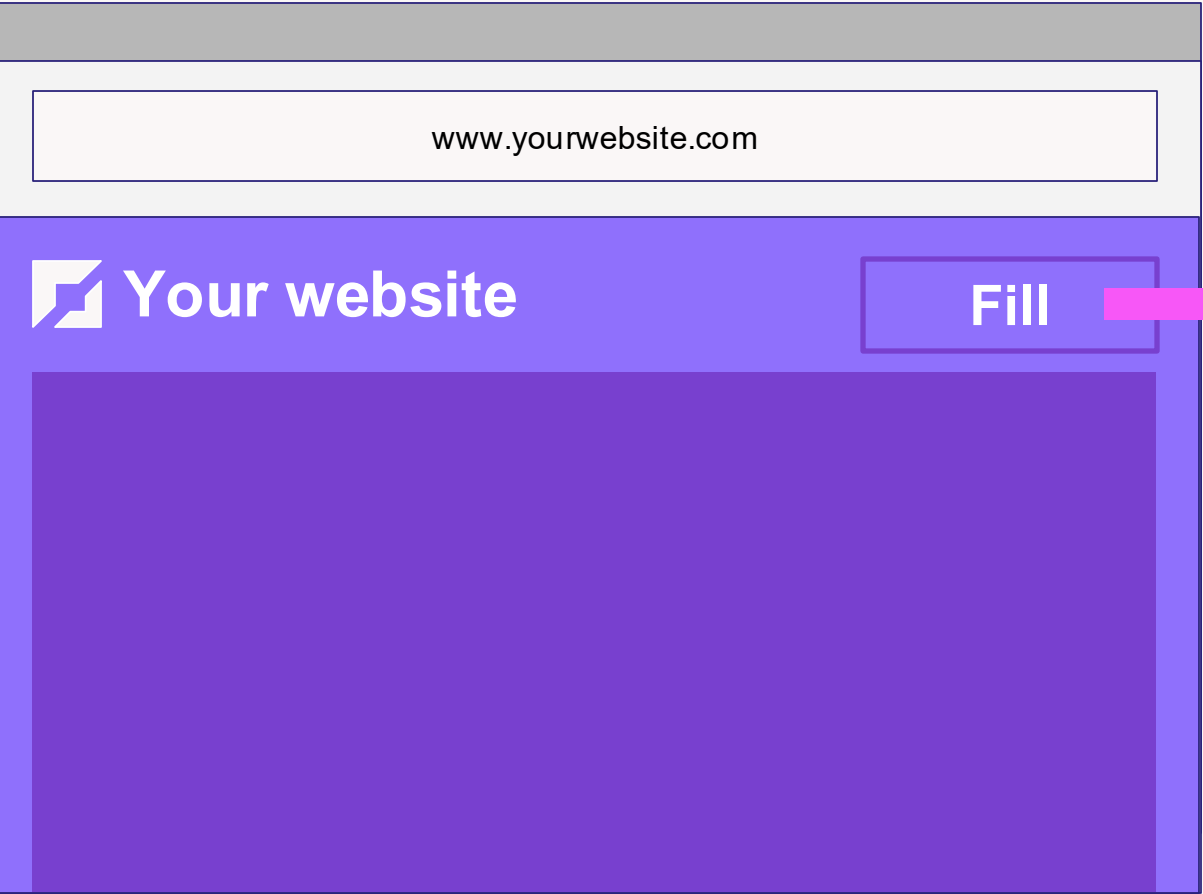
Provide web and mobile SDKs so that our customers can seamlessly embed key GoCanvas functionality, with no GoCanvas branding, into their existing ecosystems.

Great for OEM/larger enterprises!



JSON

Web SDK



www.yourwebsite.com/fill

Site Inspection

Name

Job No.

Address

City

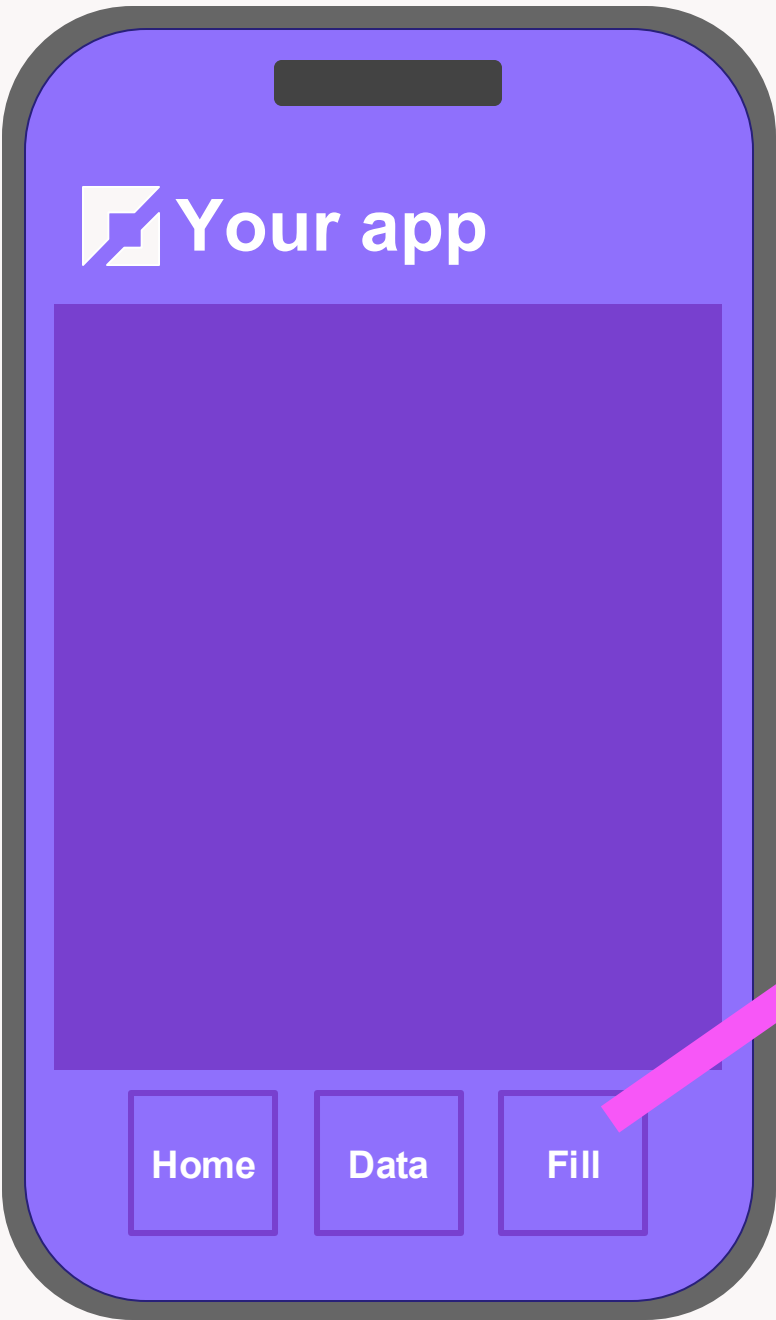
State


Submit



JSON

Mobile SDK



 **Site Inspection**

Name

Job No.

Address

City

State

Submit



JSON

Tracker

Customer Problems:

“The back office needs more visibility into where their team is at throughout the day.”

“We need it to be easier to report on time and mileage for the team.”

“I’ve got guys punching in, claiming they’re currently onsite, but they’re really still at 7-11.”

Solution:

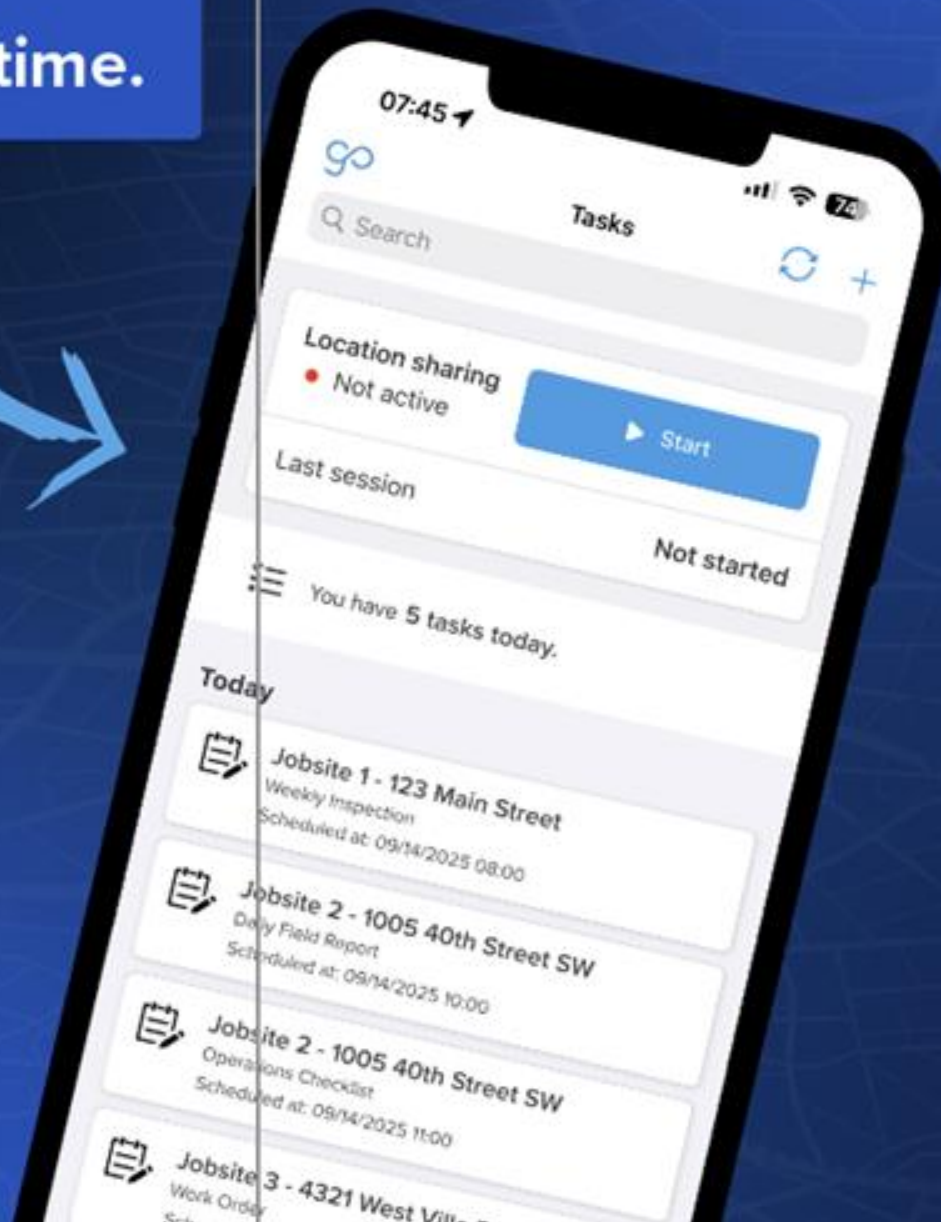
A new GoCanvas product that makes it easy to automatically track the entire team’s location, time, and mileage – without disrupting their day.

The benefits of fleet management without being hardware bound.

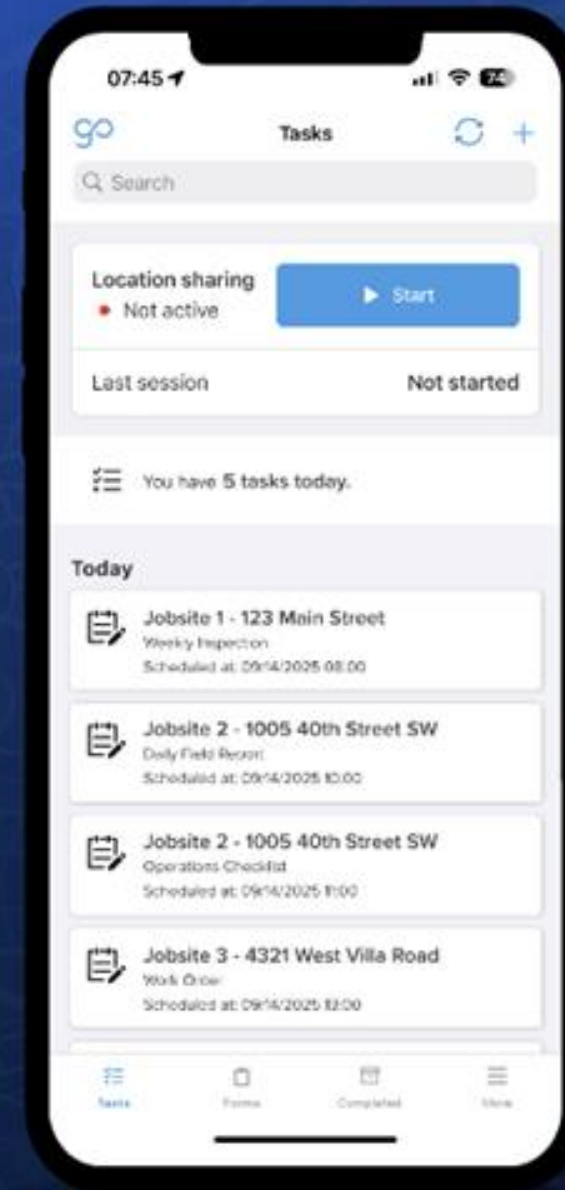


Easily track your
jobs, routes,
mileage, and time.

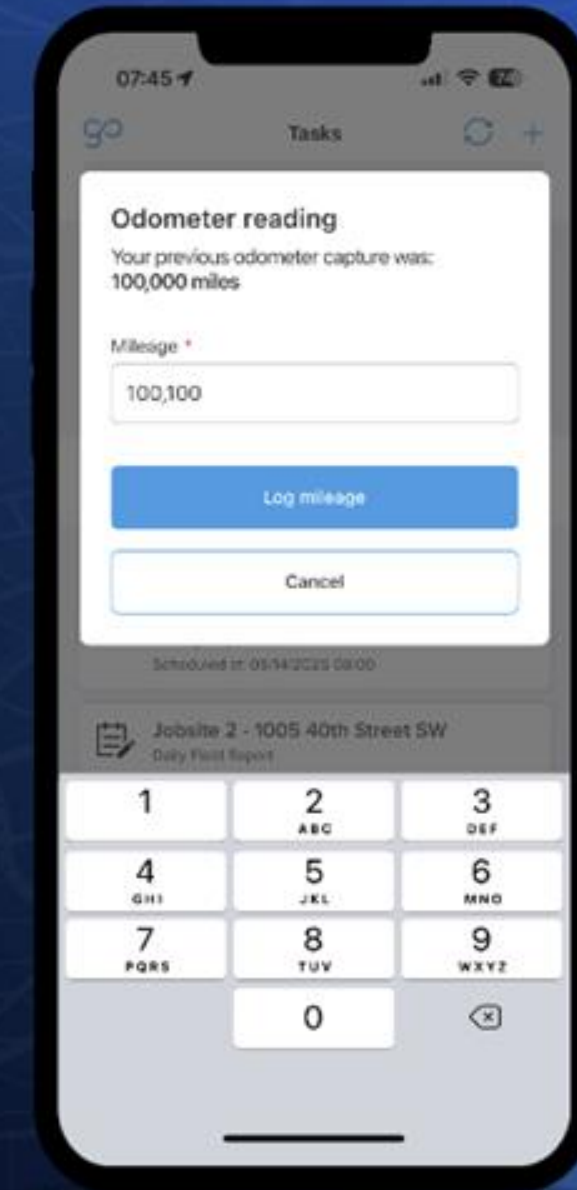
View Assigned Tasks



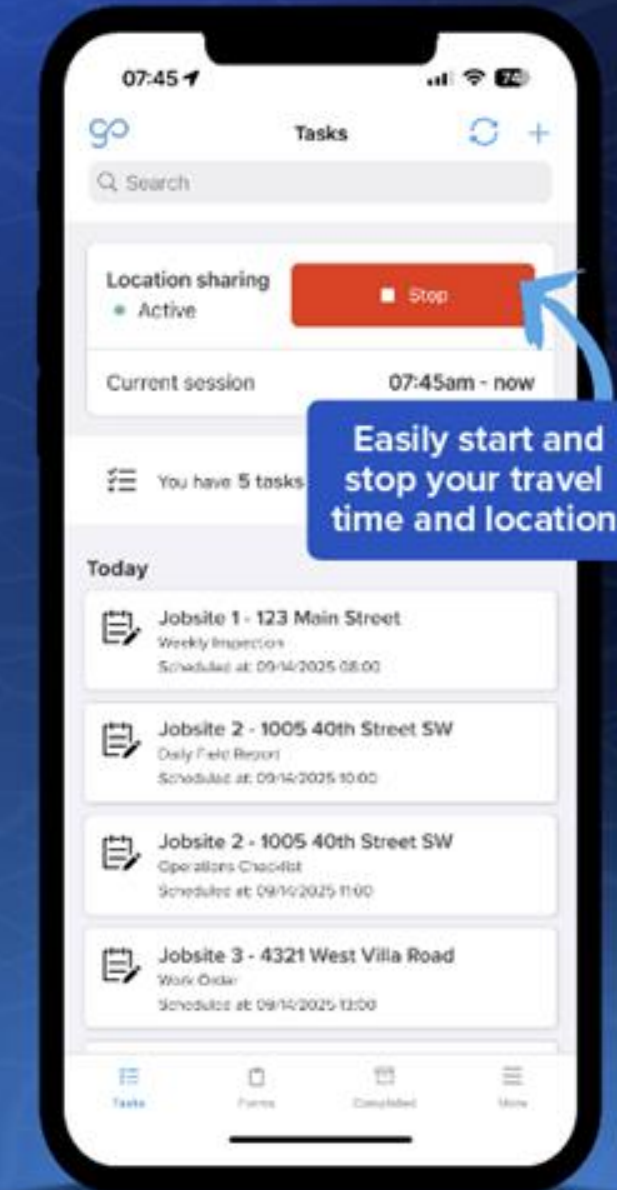
Share Location



Log Miles



Auto Track Routes



Dashboard

Tracker

Map

List

Apps

Submissions

Workflow & Dispatch

Reference Data

Account

Profile

Purchase

Help

Log Out

Tracker

Search for a name...

Low battery

Status

User	Current location	Battery	Total time	Tracking status	
LA Liam Anderson	800 N Clark St Chicago, IL 60610	78%	6hr 12min	On site	5hr 17min View >
MT Michael Thompson	625 N Michigan Ave Chicago, IL 60610	64%	1hr 55min	On break	1hr 02min View >
ES Ethan Smith	230 W Kinzie St Chicago, IL 60610	22%	7hr 22min	Stopped	6hr 42min View >
LT Liam Thompson	100 S Halsted St Chicago, IL 60610	64%	1hr 55min	Traveling	6hr 42min View >
OB Olivia Brown	333 E Benton Pl Chicago, IL 60610	49%	5hr 37min	Idle	2hr 33min View >
ED Ethan Davis	1255 W Addison St Chicago, IL 60610	81%	3hr 09min	On site	4hr 59min View >
SW Sophia Wilson	1603 N Wells St Chicago, IL 60610	12%	4hr 17min	On site	6hr 21min View >
MT Mason Taylor	400 N State St Chicago, IL 60610	33%	7hr 59min	On site	6hr 16min View >
AM Ava Martinez	225 N Columbus Dr Chicago, IL 60610	57%	2hr 22min	On site	3hr 05min View >
IG Isabella Garcia	130 E Randolph St Chicago, IL 60610	9%	6hr 01min	On site	7hr 38min View >

1 - 10 of 328 results

< 1 2 3 4 5 ... 32 >

Last updated 5 mins ago Refresh

Daily Report

Name	Julie Kendall		Date	11/17/25
------	---------------	--	------	----------

Start Time	Start Event	Start Name	Start Address	Start City	Stop Time	Stop Event	Stop Name	Stop Address	Stop City	Time Tracked
1:16:25 PM	Start Tracking				1:21:26 PM	Idle Start				00:05:01
1:21:26 PM	Idle Start				1:23:53 PM	Idle End				00:02:27
1:23:53 PM	Travel Start				2:02:48 PM	Arrived On Job	Checkers RC	Corner Christiaan De Wet, John Vorster Rd	Johannesburg	00:38:55
2:02:48 PM	Arrived On Job	Checkers RC	Corner Christiaan De Wet, John Vorster Rd	Johannesburg	2:02:53 PM	Stop Tracking				00:00:05

Start Odometer	Stop Odometer	Odometer Distance	Total Time Tracked
78000	78024	24	00:46:28

Username

☐ Cameron Donahue

☐ Frank Evans

☐ Greg Hancock

☐ John Abbott

☐ Julie Kendall

☐ Linda Matthews

☐ Matt Smith

☐ Michael Brown

☐ Paul Robbins

Date Filter

by Day

2025

JANUARY

FEBRUARY

MARCH

APRIL

MAY

JUNE

JULY

AUGUST

SEPTEMBER

OCTOBER

NOVEMBER

DECEMBER

Daily Tracker Summary

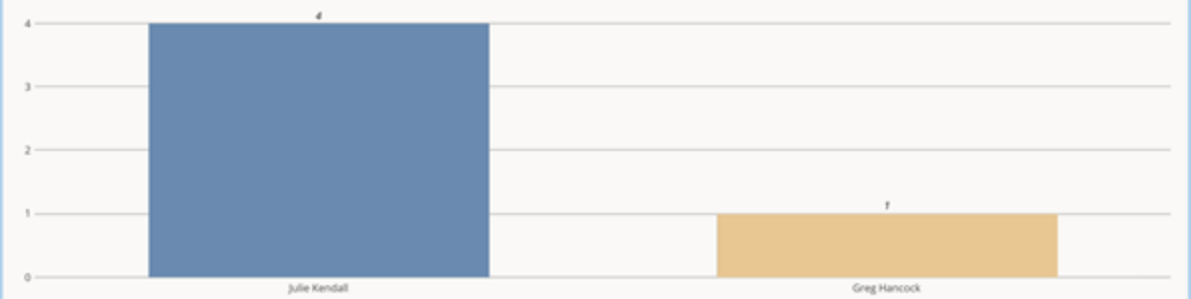
Tracker Details

Username	Date	Start Rank	Start Time	Stop Time	Time Tracked	Start Event	Start Name	Start Address	Start City	Stop Event	Stop Name	Stop Address	Stop City	Odometer Distance
Cameron Donahue	06/06/2025	1	3:29 PM	3:29 PM	00:00:28	Start Tracking				Travel Start				0
	06/06/2025	174	3:29 PM	4:02 PM	00:33:19	Travel Start				Idle Start				0
	06/06/2025	175	4:02 PM	5:41 PM	01:38:58	Idle Start				Idle End				0
	06/06/2025	193	5:41 PM	5:47 PM	00:06:05	Travel Start				Idle Start				0
	06/06/2025	194	5:47 PM	5:50 PM	00:02:38	Idle Start				Idle End				0
	06/06/2025	411	5:50 PM	6:11 PM	00:20:52	Travel Start				Stop Tracking				0
	06/26/2025	1	8:15 AM	8:20 AM	00:05:01	Start Tracking				Idle Start				0
	06/26/2025	2	8:20 AM	8:28 AM	00:07:50	Idle Start				Idle End				0
	06/26/2025	3	8:28 AM	9:12 AM	00:44:45	Travel Start				Stop Tracking				0
	07/02/2025	1	3:08 PM	3:09 PM	00:01:10	Start Tracking				Stop Tracking				0
	07/02/2025	2	3:09 PM	3:14 PM	00:05:03	Stop Tracking				Start Tracking				0
	07/02/2025	3	3:14 PM	3:15 PM	00:01:22	Start Tracking				Travel Start				0
	07/02/2025	16	3:15 PM	3:21 PM	00:05:59	Travel Start				Arrived On Job	VSpar	37 Derry St, Vredehoek	Cape Town	0
	07/02/2025	17	3:21 PM	3:25 PM	00:03:34	Arrived On Job	VSpar	37 Derry St, Vredehoek	Cape Town	Left Job				0
	07/02/2025	17	3:21 PM	3:25 PM	00:03:34	Arrived On Job	VSpar	37 Derry St, Vredehoek	Cape Town		VSpar	37 Derry St, Vredehoek	Cape Town	0
	07/02/2025	21	3:27 PM	3:31 PM	00:04:50	Arrived On Job	VSpar	37 Derry St, Vredehoek	Cape Town	Idle Start				0
	07/02/2025	22	3:31 PM	3:33 PM	00:01:20	Idle Start				Idle End				0

Tracker Daily Employee List

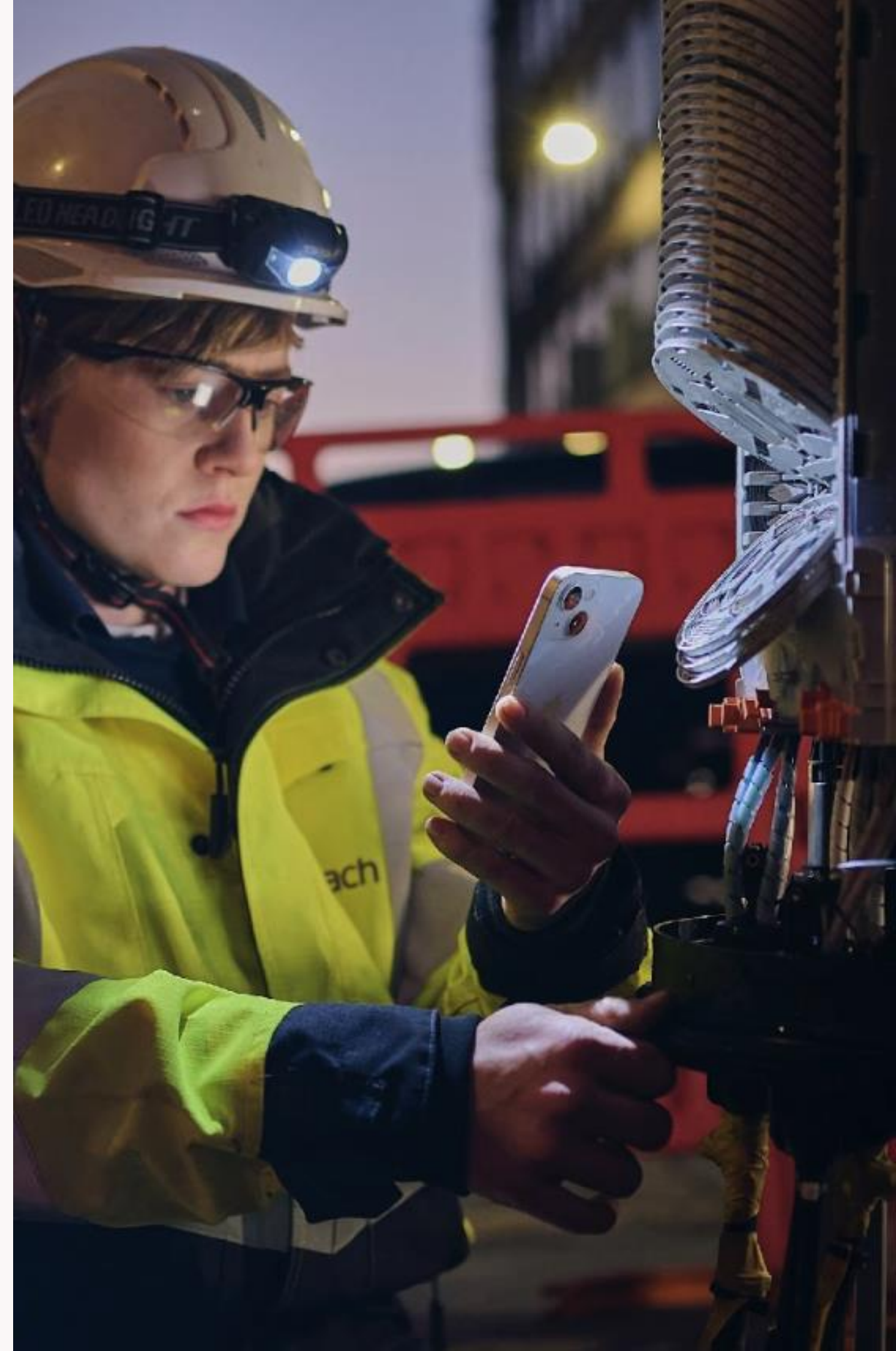
Username	Date	Start Rank	Stop Rank	Start Time	Stop Time	Time Tracked	Start Name	Stop Name
Julie Kendall	06/20/2025	1	2	1:16 PM	1:21 PM	00:05:01		
Greg Hancock	06/20/2025	1	2	1:16 PM	1:17 PM	00:01:32		
Julie Kendall	06/20/2025	2	3	1:21 PM	1:23 PM	00:02:27		
Julie Kendall	06/20/2025	295	296	1:23 PM	2:02 PM	00:38:55		Checkers RC
Julie Kendall	06/20/2025	296	297	2:02 PM	2:02 PM	00:00:05	Checkers RC	

Time Tracked Per User (Today)



First look

Sneak peek of powerful features coming later this year



Task Link

Customer Problem/Need:

The field and office are too disconnected. Team members regularly need to search markup lists for work to be done, and field data is often captured in manual, disjointed processes with no automated accountability.

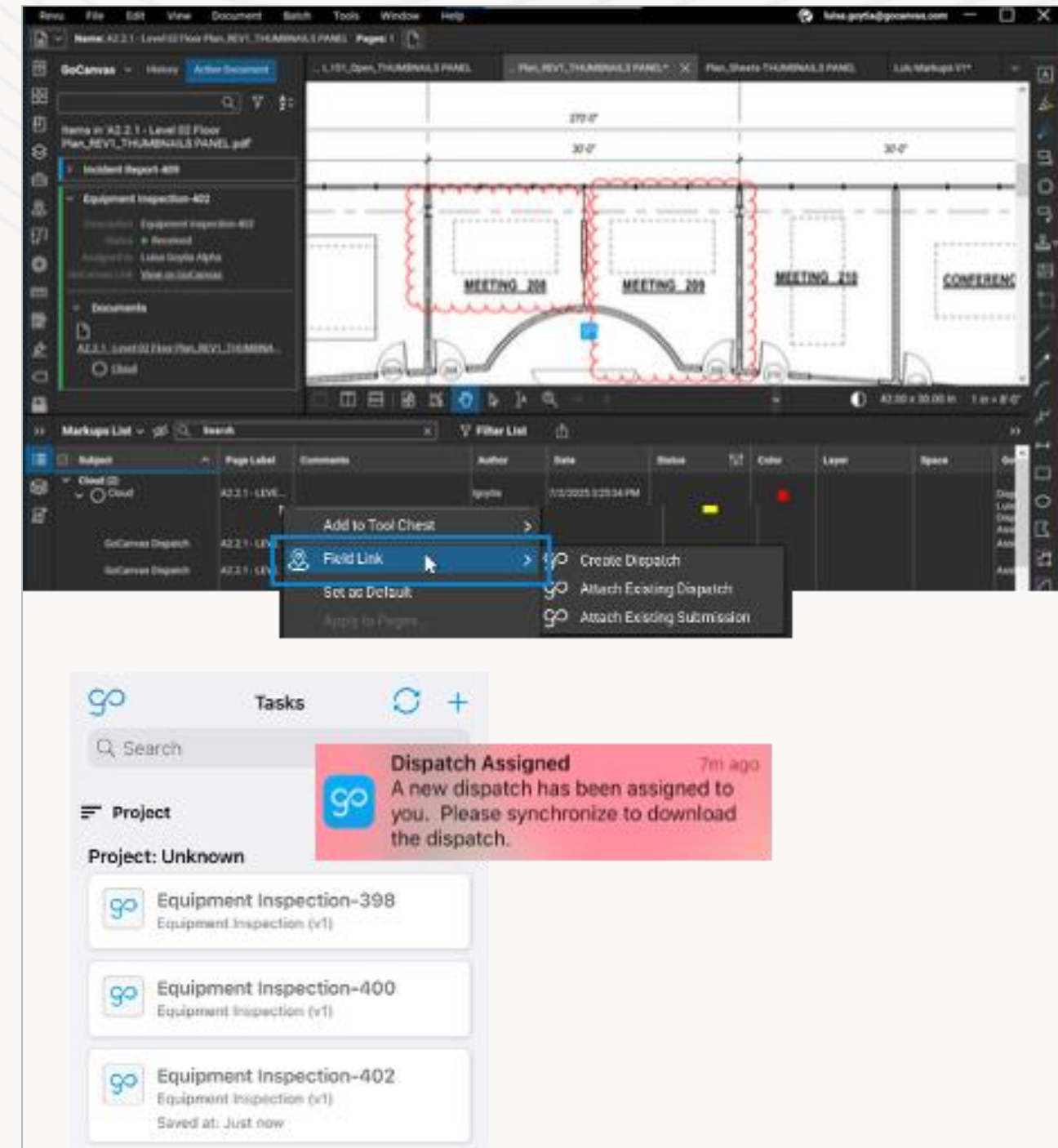
Bluebeam Solution:

A new, native connection between Bluebeam Revu and GoCanvas lets office users dispatch tasks to field teams and access real-time field updates within Revu.

Attend “Empowering the Field: Revu + GoCanvas Integration” at **1:00pm tomorrow** to learn more!



← Get early access!



Reference Documents

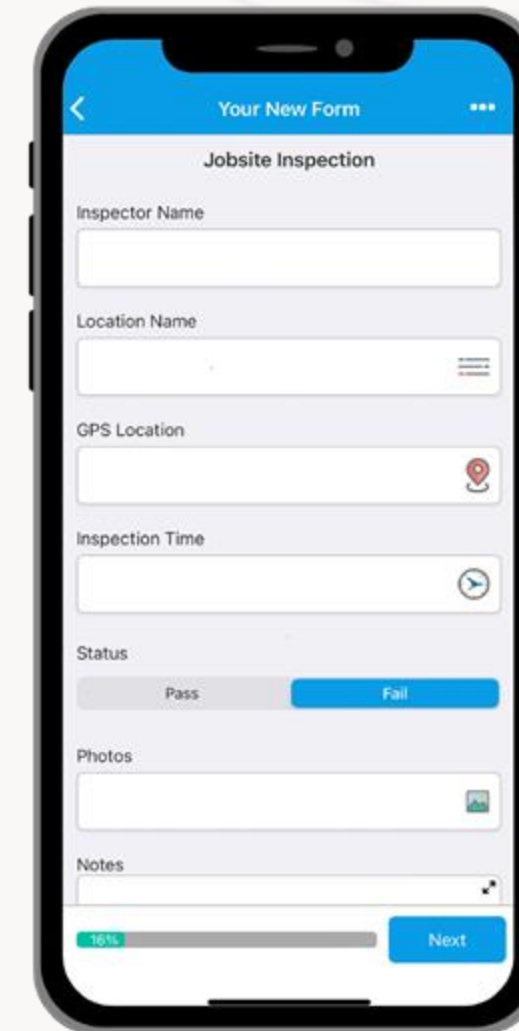
Customer Problem

GoCanvas customers need to be able to easily reference various documents while collecting data in the field.

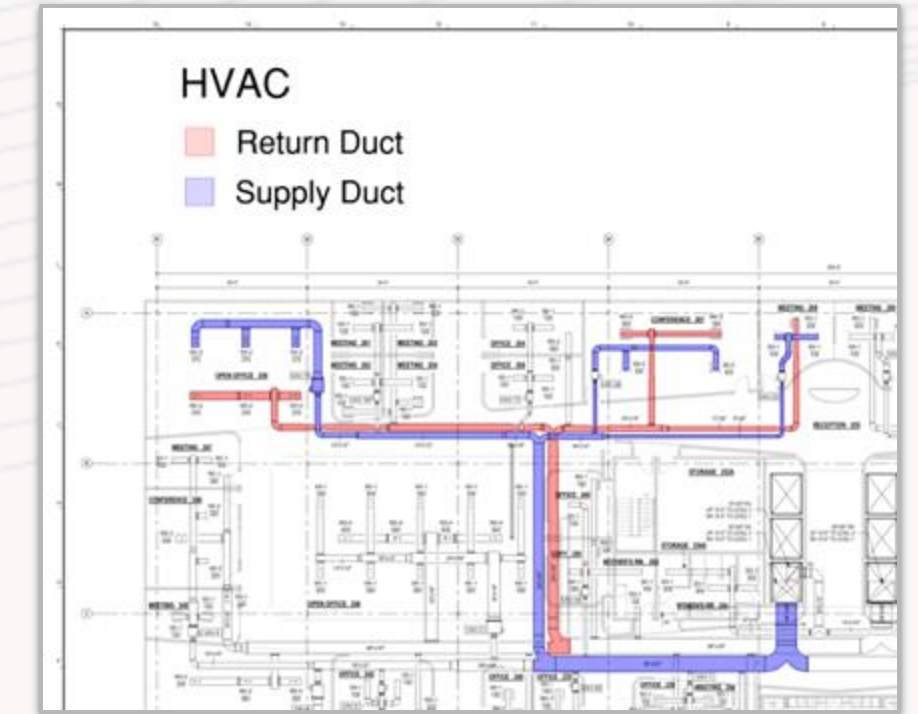
Solution

Allow customers to attach Reference Documents when creating a dispatch.

Field users can access the documents, even when offline, from any screen in GoCanvas.



The image shows a mobile app interface for a 'Jobsite Inspection' form. The form is titled 'Your New Form' and 'Jobsite Inspection'. It contains several input fields: 'Inspector Name', 'Location Name', 'GPS Location', and 'Inspection Time'. Below these is a 'Status' section with 'Pass' and 'Fail' buttons. There are also sections for 'Photos' and 'Notes'. At the bottom, there is a progress bar showing '16%' and a 'Next' button.



Live Reference Data

Customer Problem

Customers want to connect their forms to large, existing datasets and are unhappy with the limitations of reference data synchronized to their device.

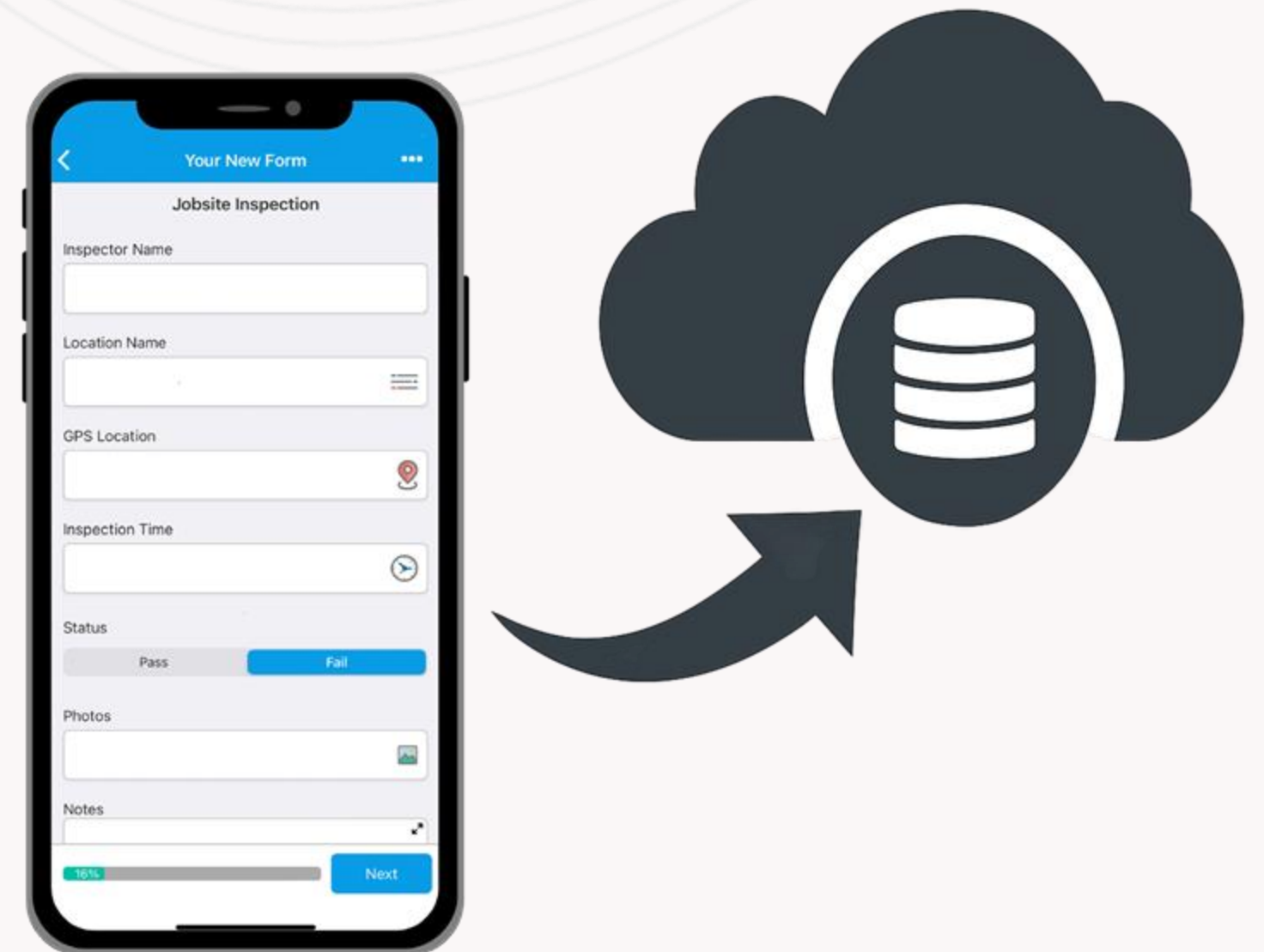
Solution

Live Reference Data works like Reference Data, but instead of uploading an Excel file and then copying that down to the mobile device, it uses existing API-based resources in real-time.

Supports massive datasets (think millions of rows)

Connects directly to data, meaning less data needs to be synced to the device

Requires being online



Auto-Build (AI)

“Quick Start is already much faster than before...
but, how do we go WAY faster?”

Let's get started

How would you like to create your form?



Auto-Build

Upload a PDF and we'll do the heavy lifting for you. Customize afterwards.

 Upload PDF

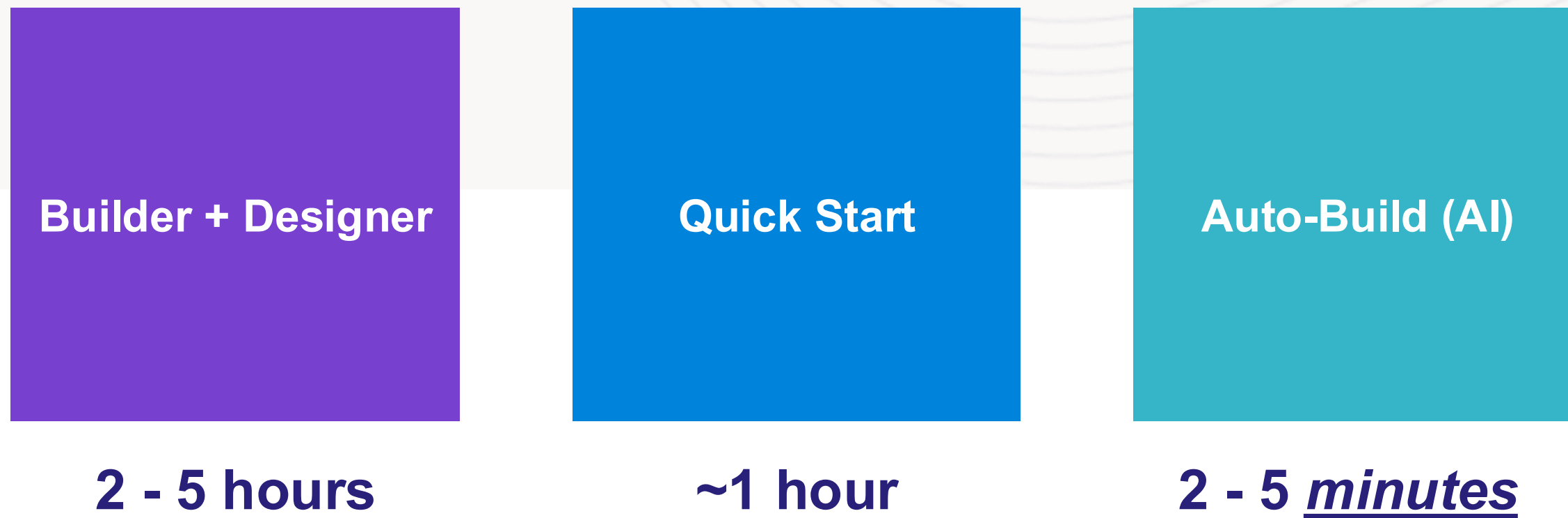


Build from Scratch

Upload your PDF and then drag and drop fields exactly where you need them.

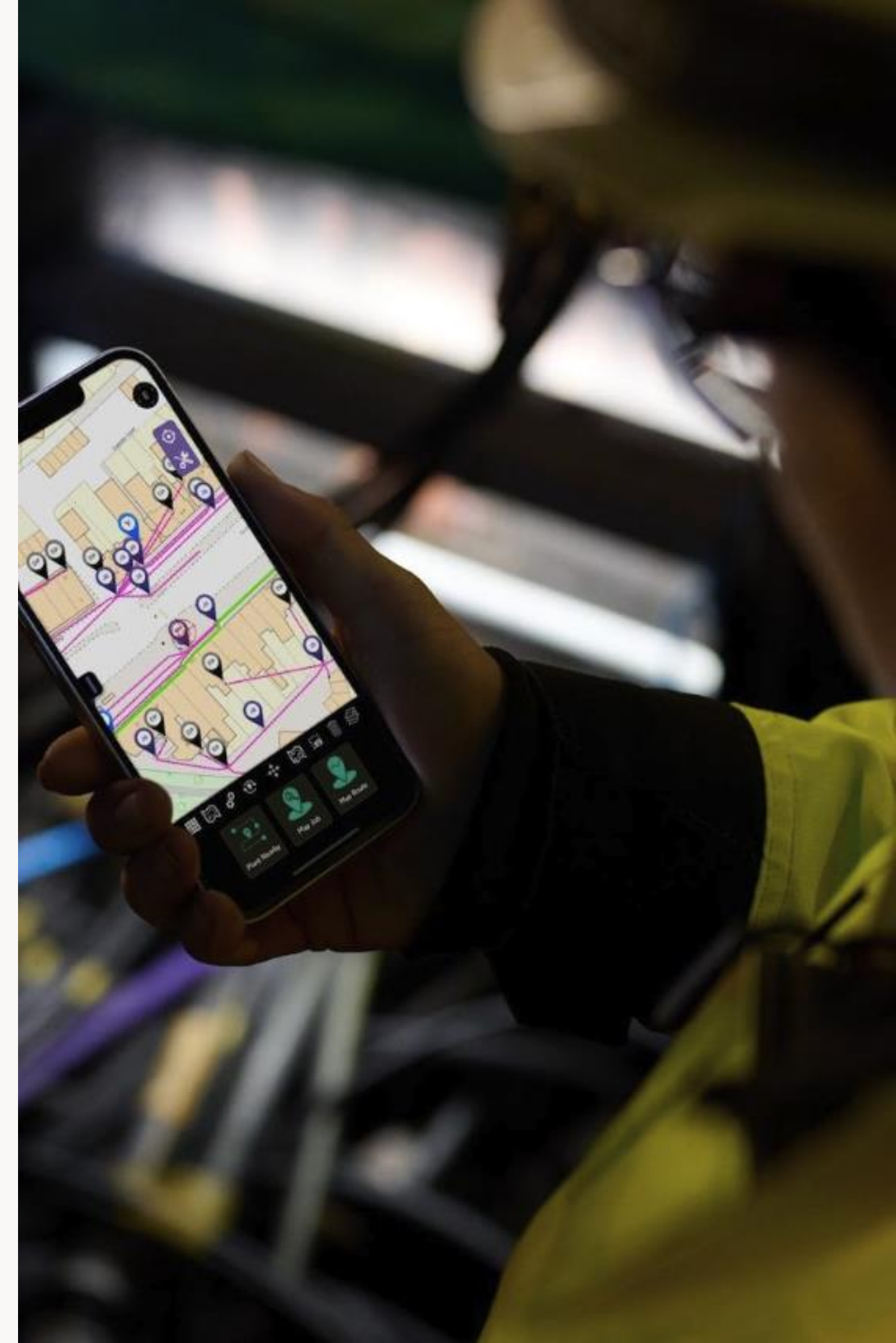
 Upload PDF

Auto-Build (AI) is WAY faster and launches *Monday!*



Roadmap preview

Where we're focused and investing
through 2026





“ **The roadmap is a plan, not
a promise**

Priorities and designs are subject to change

Thank you!

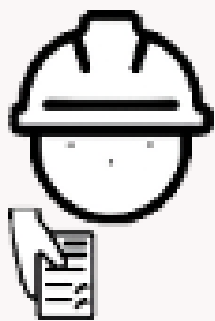
AI Innovation

Where can AI deliver real value our customers?



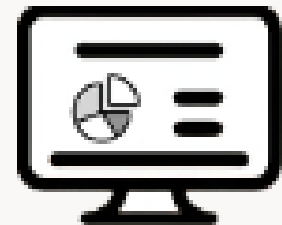
Builder / Account Set Up

- Automated Form Creation – AI will turn your PDF into a form in seconds letting you focus on your business
- Integrations – Automate common integrations and free up more of your valuable time
- Smart Recommendations – Get recommendations on common forms that fit your needs



Input

- Context-Aware Language Translations – View form data in your language even if it was entered in a different one
- Conversational Forms – Have a conversation with your phone instead of clicking and typing
- Photo Analysis / Auto Report Creation – Let AI find context from your photos and build your reports for you



Output / Analytics

- Conversational Analytics – Ask for the dashboard data that you need and let AI worry about how to get it
- Impact / Advisory – Have AI scan all your project information and advise you on flagged items

Multi-Region Support

Just getting started

Areas of focus:

Data centers

Analytics

Integrations

Support a variety of languages



Multi-Region Support

Just getting started

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Data centers

Analytics

Integrations

Support a variety of languages



Multi-Region Support

Just getting started

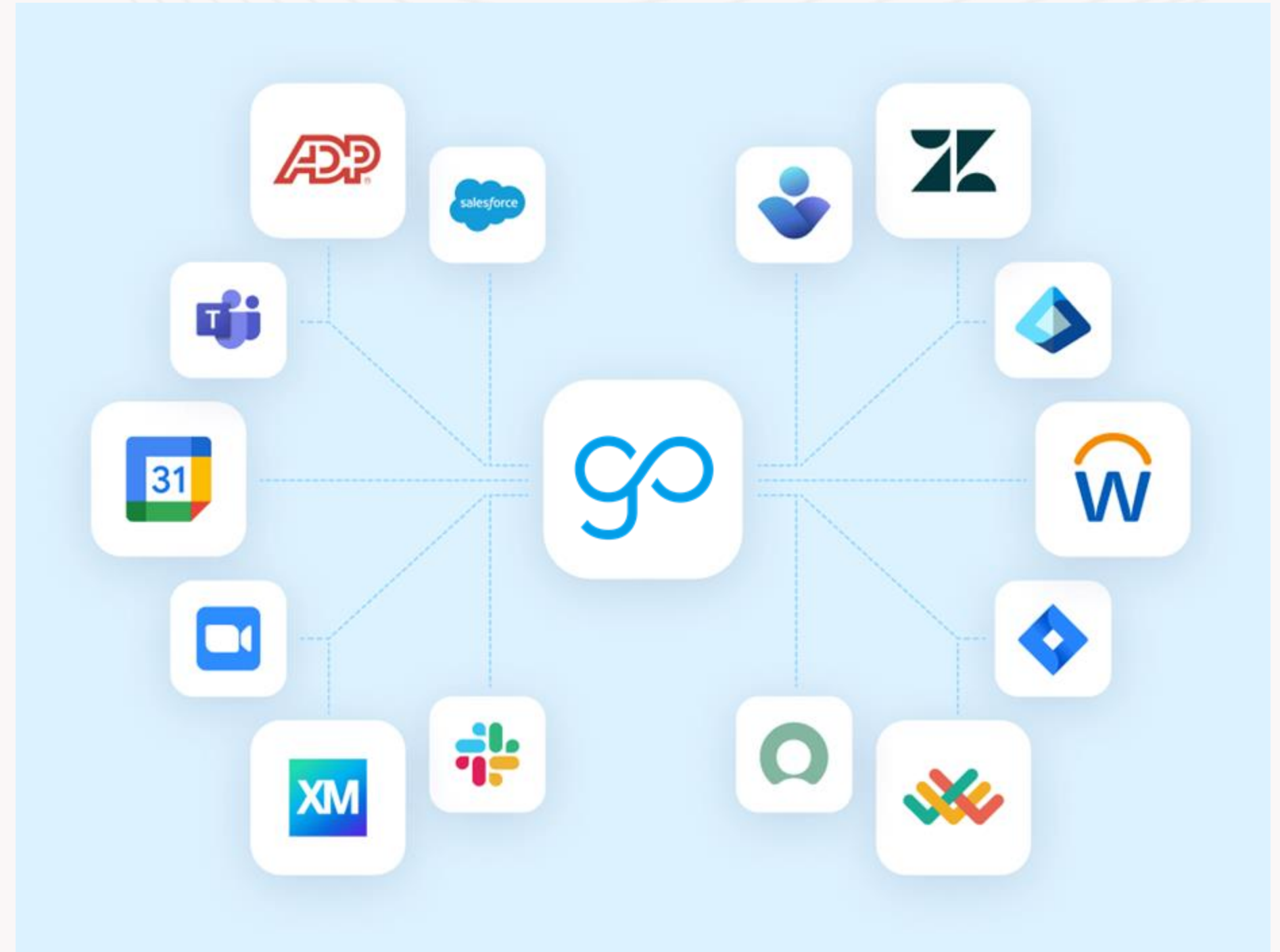
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Data centers

Analytics

Integrations

Support a variety of languages



Multi-Region Support

Just getting started

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Support a variety of languages



GoCanvas Design System

A new standard designed for international support and themeing

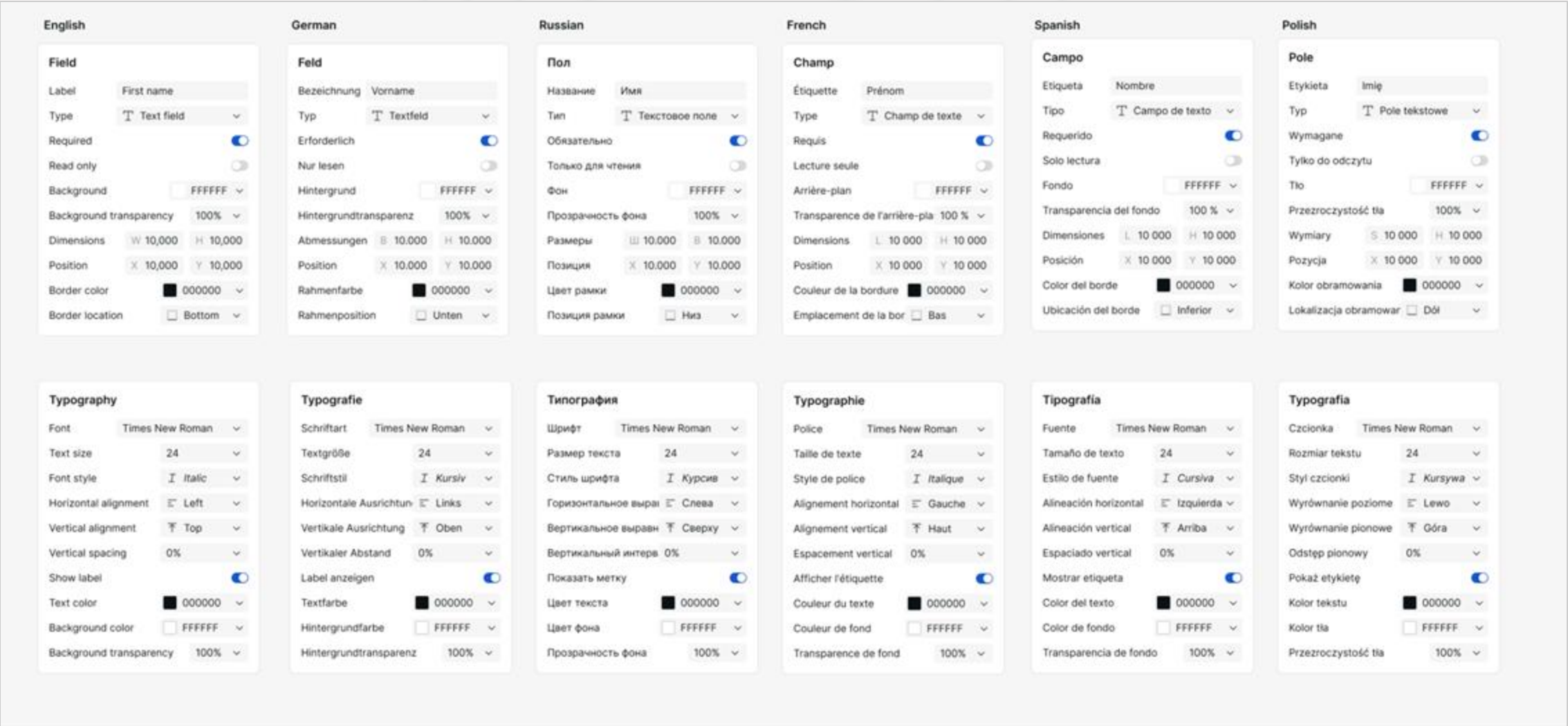
Areas of focus:

Multi-language support

Multi-theme scale

IA and component consistency

Internal *and* external ease of use



GoCanvas Design System

A new standard designed for international support and themeing

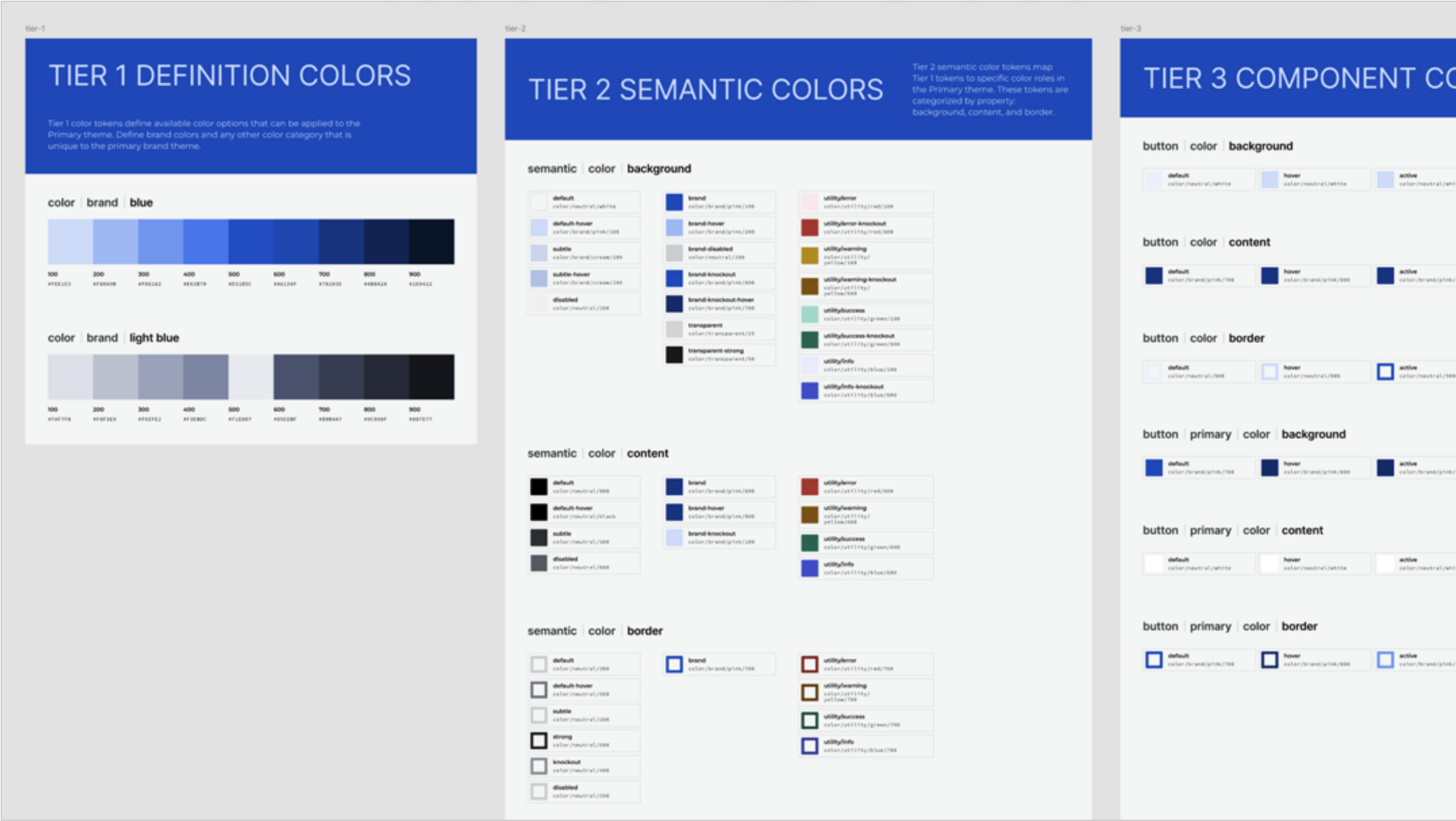
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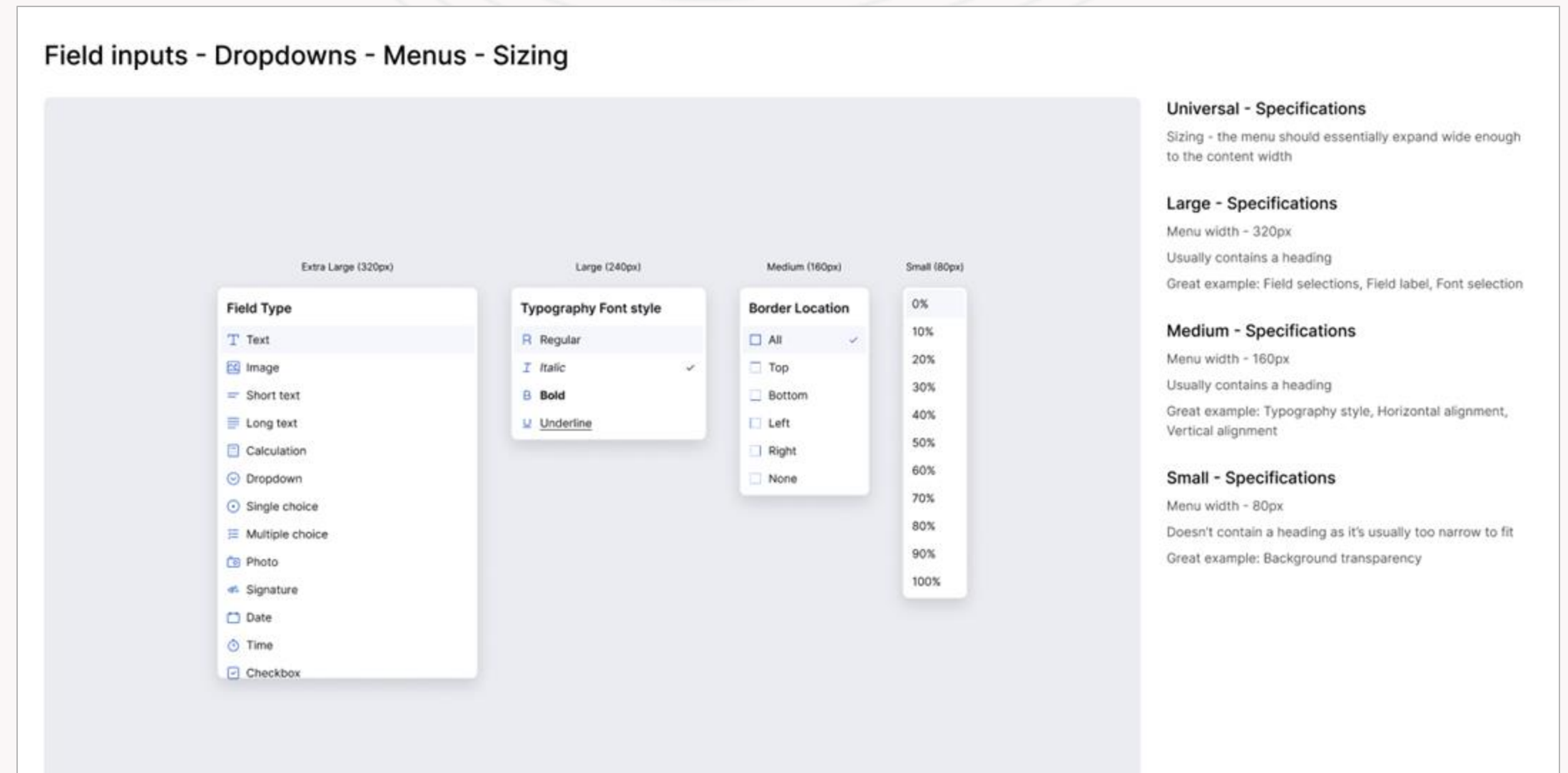
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Internal *and* external ease of use



Search

Introduction

Overview

Authentication: Basic

Authentication: Bearer

Errors

Pagination

Rate Limits

Customer

Department

Dispatch

Form

Group

Me

Project

Reference Data

Report

Site

Submission

User

Values

Documentation Powered by Slate

Overview

Authentication: Basic

GoCanvas supports [HTTP basic auth](#) to turn your existing username and password into API access: simply include these parameters with your requests.

Parameter	Description
username	username for the GoCanvas website
password	password for the GoCanvas website

Authentication: Bearer

GoCanvas supports [OAuth 2.0](#) authentication to retrieve a short-lived token for API access. This token can then be passed in the `Authorization` HTTP header as a Bearer token to authenticate requests.

To use Bearer authentication, you must first [create an OAuth application in your profile](#). GoCanvas offers two OAuth 2.0 flows:

1. **Client Credentials Flow**: For confidential client applications (server-to-server) that can securely store client secrets.

2. **Authorization Code with PKCE**: For public client applications like mobile apps or SPAs; refresh tokens are also available for this flow.

Client Credentials Flow

The Client Credentials flow is ideal for confidential client applications (server-side) where you can securely store a client secret.

HTTP Request

POST `https://api.gocanvas.com/api/v3/oauth/token`

Request Body Parameters

Parameter	Type	Description
grant_type	enum	Using <code>client_credentials</code>
client_id	string	The client ID for your application. Available in your API Settings page.
client_secret	string	The client secret for your application. Downloaded when you create the OAuth application.

curl ruby javascript

To authorize a request, supply a username and password

```
curl -u "api.user@example.com:supersecretpassword" \
  "https://api.gocanvas.com/api/v3/[ENDPOINT]"
```

Client Credentials Flow Example

```
TOKEN_RESPONSE=$(curl -X POST "https://api.gocanvas.com/api/v3/oauth/token" \
  -d "grant_type=client_credentials" \
  -d "client_id=your-client-id" \
  -d "client_secret=your-client-secret" \
  -d "scope=api")

TOKEN=$(echo $TOKEN_RESPONSE | jq -r '.access_token')

# Use the token in the Authorization header for future requests
curl -X GET \
  -H "Content-Type: application/json" \
  -H "Authorization: Bearer $TOKEN" \
  "https://api.gocanvas.com/api/v3/[ENDPOINT]"
```

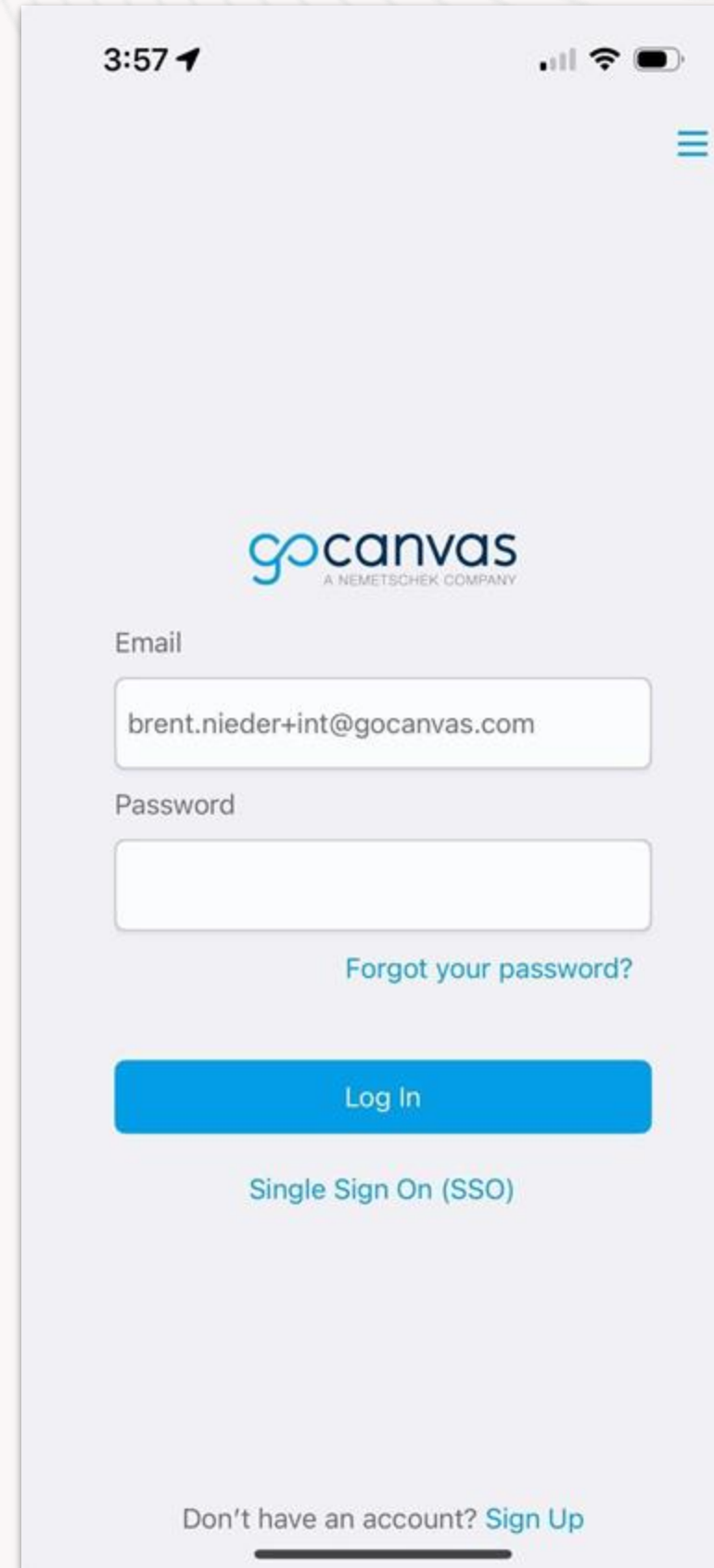

Clients

Making the data capture UX even better

Areas of focus:

Mobile app refresh

Web client



3:57

gocanvas
A NEMETSCHEK COMPANY

Email
brent.nieder+int@gocanvas.com

Password

[Forgot your password?](#)

Log In

[Single Sign On \(SSO\)](#)

Don't have an account? [Sign Up](#)



9:41

gocanvas
A NEMETSCHEK COMPANY

Email
gwen.stefani@gmail.com

Password

[Forgot your password?](#)

Sign in →

Single Sign On (SSO) →

Clients

Making the data capture UX even better

Areas of focus:

Mobile app refresh

Web client (huge for Revu users!)

←

Table Of Contents

Incident Details

● >

Contact Log

>

Incident Description

● >

Causes

● >

Actions

● >

Summary

● >

Incomplete information

●

Estimate - Site 2

...

Customer Info

Customer Name

Mark

Customer Phone

000 123 3345

Customer Email

|

Street Address

City

State

State

← PREVIOUS

NEXT

Bigger, better data capture

More complex use cases and workflow support

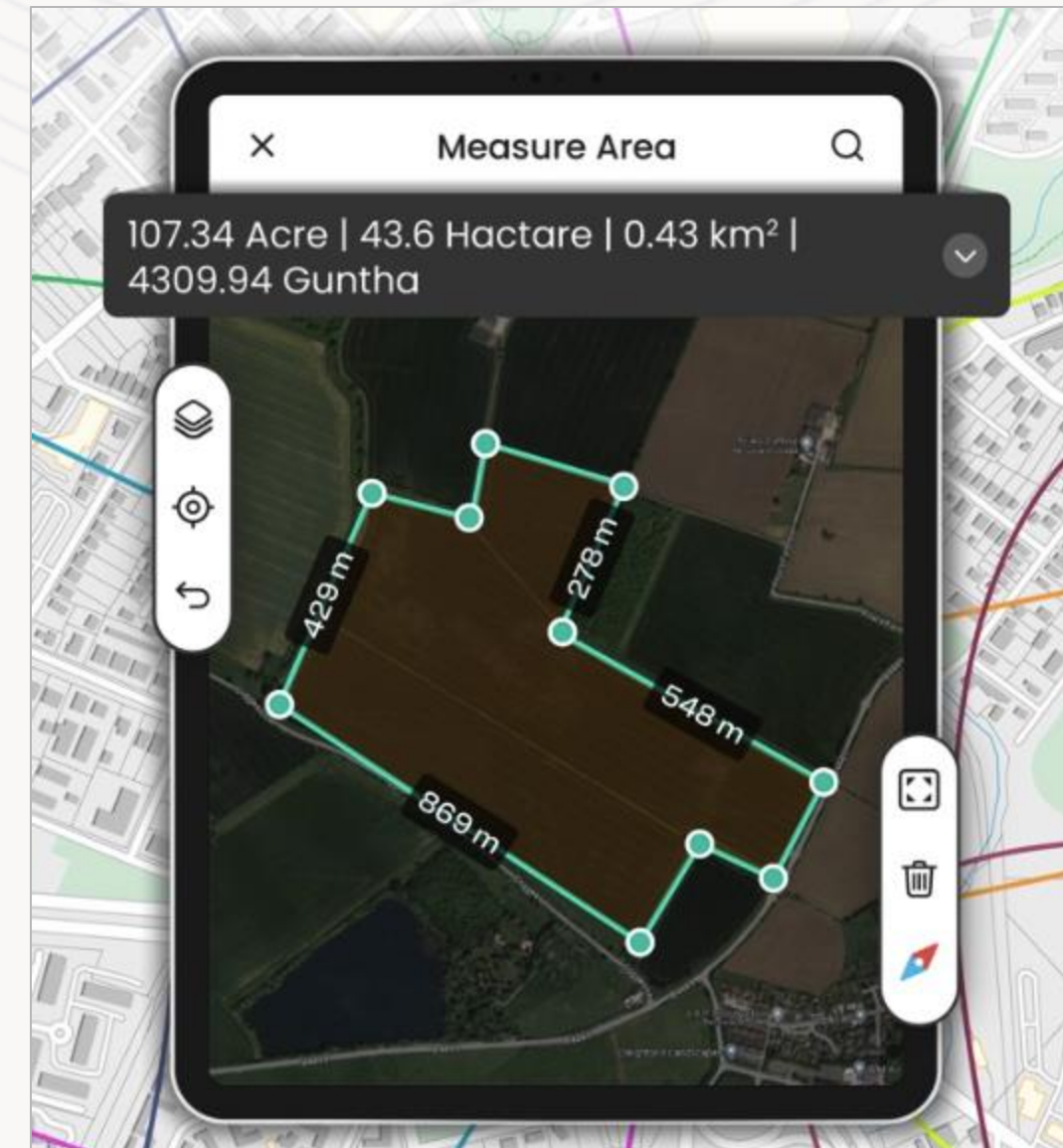
Areas of focus:

Area fields

NFC support

Workflow visualization

Form settings overhaul



Bigger, better data capture

More complex use cases and workflow support

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More complex use cases and workflow support

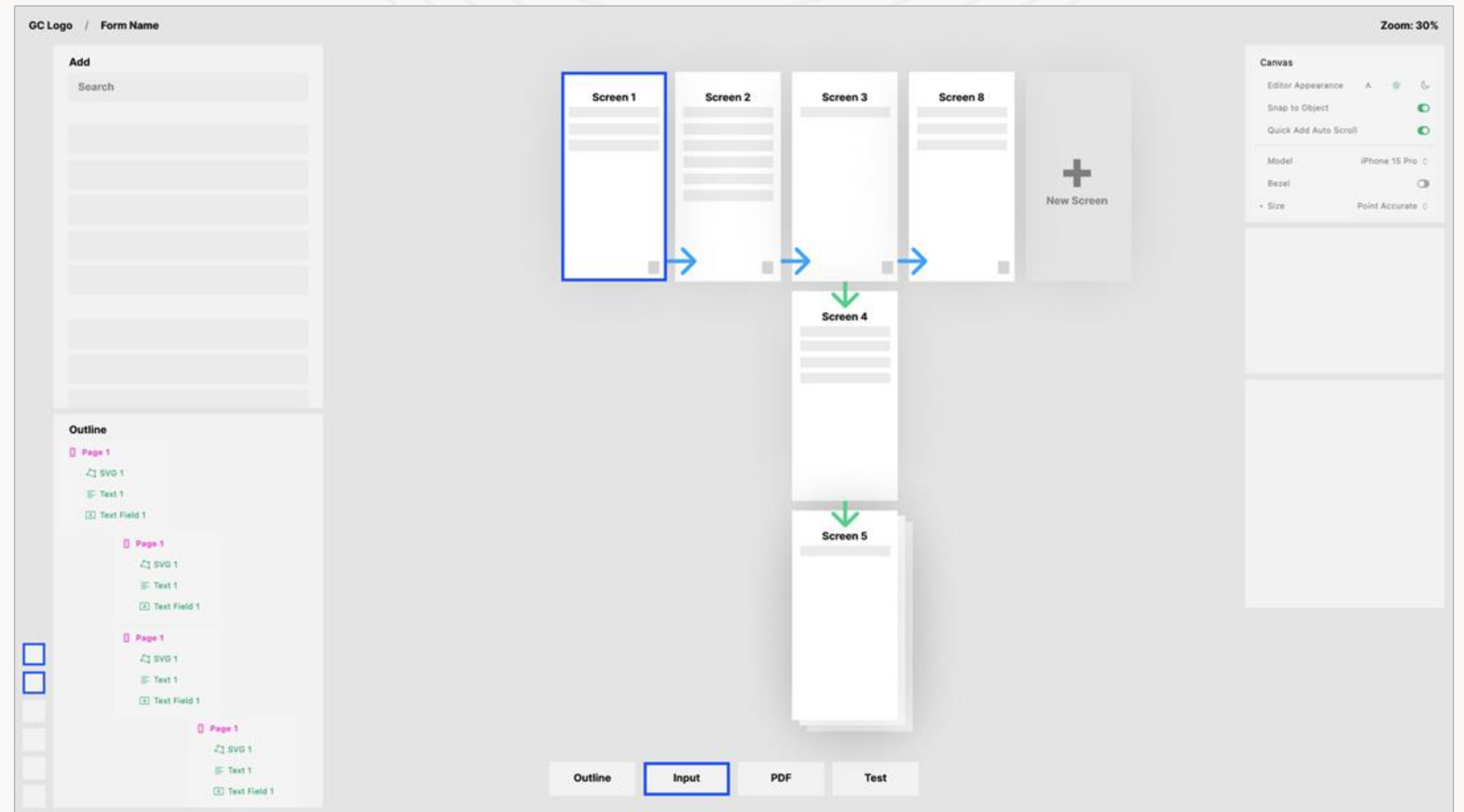
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Bigger, better data capture

More complex use cases and workflow support

Areas of focus:

Area fields

NFC support

Workflow visualization

Form settings overhaul

The screenshot displays the 'Settings' page of the GoCanvas application, organized into a grid of 16 settings cards. Each card includes an icon, a title, a description, and a 'Settings' button. The settings are categorized as follows:

- Icon Upload:** Includes a GoCanvas logo icon and instructions: 'Image must be JPEG or PNG format. For best result, image must be less than 5MB in size.' An 'Upload' button is present.
- Assignment Settings:** Titled 'OFF', it allows users to reassign, unassign, and claim submissions on mobile devices.
- Follow-Up Settings:** Titled 'OFF', it allows users to create and assign follow-up tasks within a form submission.
- Edit & View:** Titled 'ON', it allows users to edit or view completed submissions.
- Submission Number:** Titled 'ON', it generates a unique number for each submission (job number, ticket number, etc.).
- PDF Options:** Titled 'ON', it allows customization of the standard PDF or launching the PDF Designer tool.
- Integration Options:** Titled 'OFF', it connects GoCanvas to Box, Dropbox, Google Drive, and other cloud-based services.
- Remember & Recall:** Titled 'ON', it allows mobile users to auto-populate fields based on previous entries.
- Dispatch:** Titled 'OFF', it assigns jobs to team members in the field by sending pre-filled GoCanvas forms to their mobile devices.
- Reminders:** Titled 'OFF', it sends automatic reminders to users to fill out their forms, with push notifications on mobile devices.
- Workflow:** Titled 'OFF', it moves work processes to mobile devices by passing a GoCanvas submission from one user to another.
- Email Options:** Titled 'ON', it provides powerful options for sharing GoCanvas PDFs with customers and colleagues.
- Submission Status:** Titled 'OFF', it creates and assigns statuses to submissions to streamline internal processes.
- Table of Contents:** Titled 'OFF', it allows mobile users to fill out whatever screen they want instead of going in order. It includes a toggle switch.
- Add Address:** Titled 'ON', it requires users to add an address to new tasks without requiring a Project or Customer. It includes a toggle switch.
- Compression:** Titled 'ON', it adjusts the size of images captured to speed up uploads. It includes a 'Settings' button.

Tracker

More robust location, mileage, and time tracking

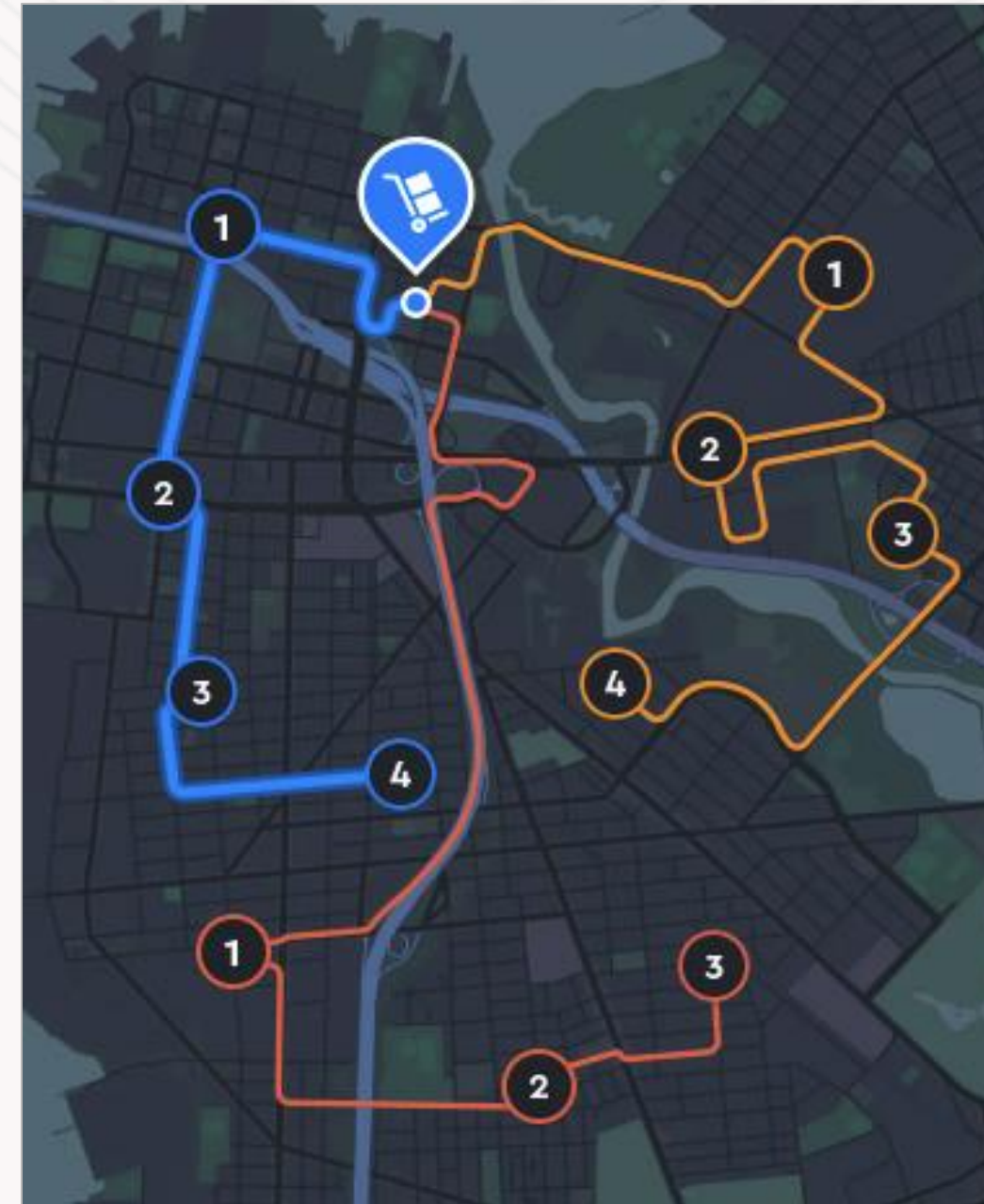
Areas of focus:

Route optimization

Geofence alerts

Multi-user dispatch

Reporting enhancements



Tracker

More robust location, mileage, and time tracking

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Daily Report

Name	Julie Kendall				Date	2025-06-20				
Start Time	Start Event	Start Name	Start Address	Start City	Stop Time	Stop Event	Stop Name	Stop Address	Stop City	Time Tracked
1:16:25 PM	Start Tracking				1:21:26 PM	Idle Start				00:05:01
1:21:26 PM	Idle Start				1:23:53 PM	Idle End				00:02:27
1:23:53 PM	Travel Start				2:02:48 PM	Arrived On Job	Checkers RC	Corner Christiaan De Wet, John Vorster Rd	Johannesburg	00:38:55
2:02:48 PM	Arrived On Job	Checkers RC	Corner Christiaan De Wet, John Vorster Rd	Johannesburg	2:02:53 PM	Stop Tracking				00:00:05
Start Odometer			Stop Odometer			Odometer Distance			Total Time Tracked	
78000			78000			0			00:46:28	

Partners & Large Enterprise

Making it easier for “parents” to manage the “kids”

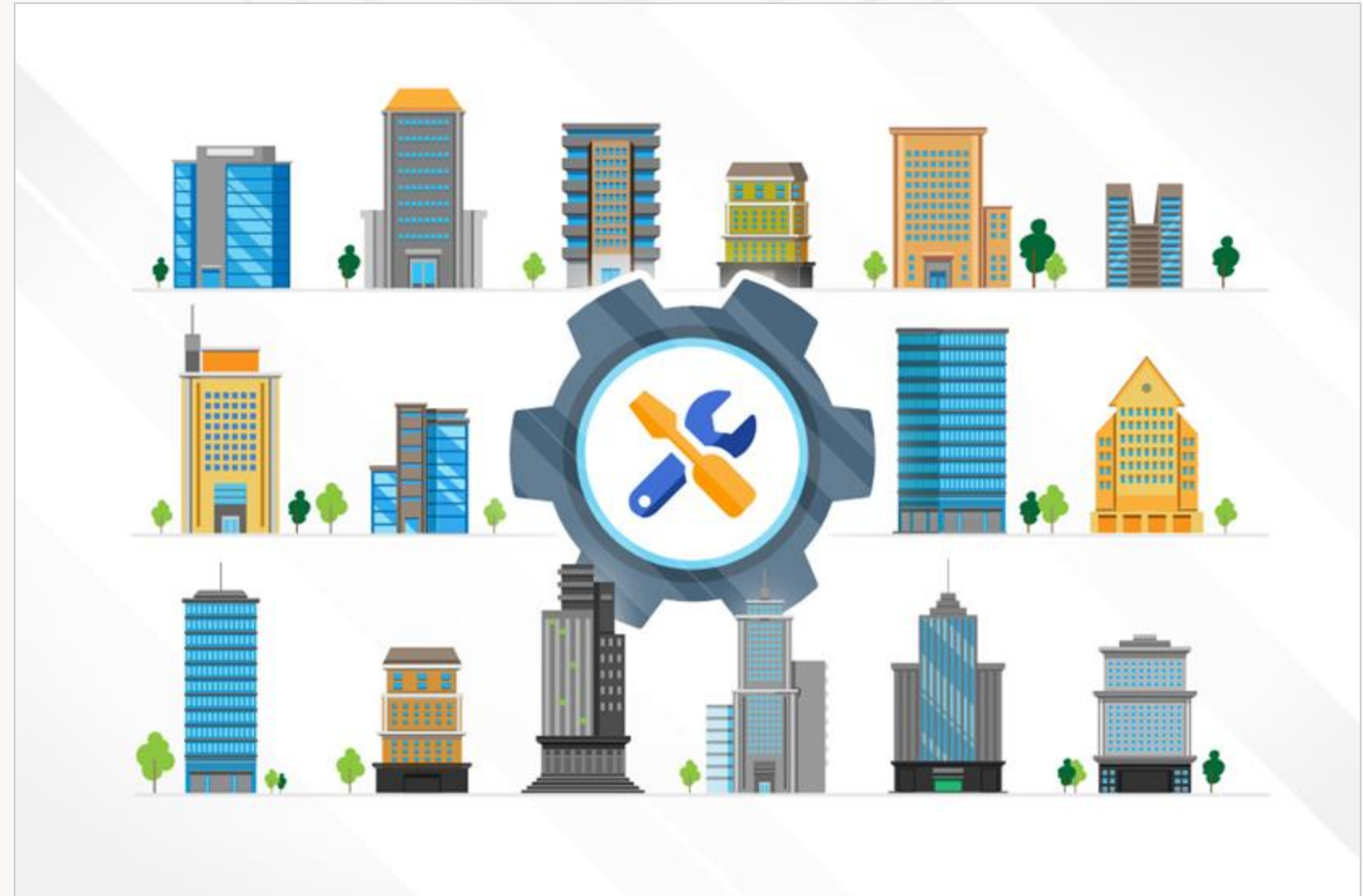
Areas of focus:

Multi-company management

Central form management

Additional role types

Report cards for the “kids”



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DEPARTMENT OF EDUCATION THE CITY OF NEW YORK

REPORT TO PARENTS

Creston JUNIOR HIGH SCHOOL

Report of *Elion, Gertrude*

Last Name First Name

Term *4/30/30* Grade *8³* Teacher *Blumhorne*

Ratings	SUBJECTS	Grade	Preliminary	Mid-Term		End-Term		Passed or Failed
				Mark	Exam.	Mark	Exam.	
Excellent A or 86 to 100	Effort							
Good B or 76 to 85	Proficiency							
Passing C or 66 to 75	Conduct Self-Control		A		A			
Poor D or 40 to 59	Personal Habits		A					
Very Poor E or 0 to 39	Times Absent		0					
	Times Late		0					
	Reading and Literature	3	85	95	95	100	100	
	Composition	1	85	90	75	75	80	
	Grammar	1	90	40	42	99	100	
	Spelling	1	100	100	97	96	98	
	Oral Expression			70				
	Penmanship							
	Arithmetic and Algebra	5	90	84	95	96	92	
	History							
	Geography							
	Shop Cooking							
	Science Sewing							
	Music	2	100	100	100	100	100	
	Physical Training	4	70	70	70	70	70	
	Drawing	5	80	56	73	65	80	
	Foreign Language	5	97	100	100	100	93	
	Biology	5	79	82	86	86	98	
	Community Civics							
	Bookkeeping							
	Stenography							
	Typewriting							
	Office Practice							

Winner of Medal

Given for General Excellence

Magna Cum Laude

Q&A

Thank You!

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