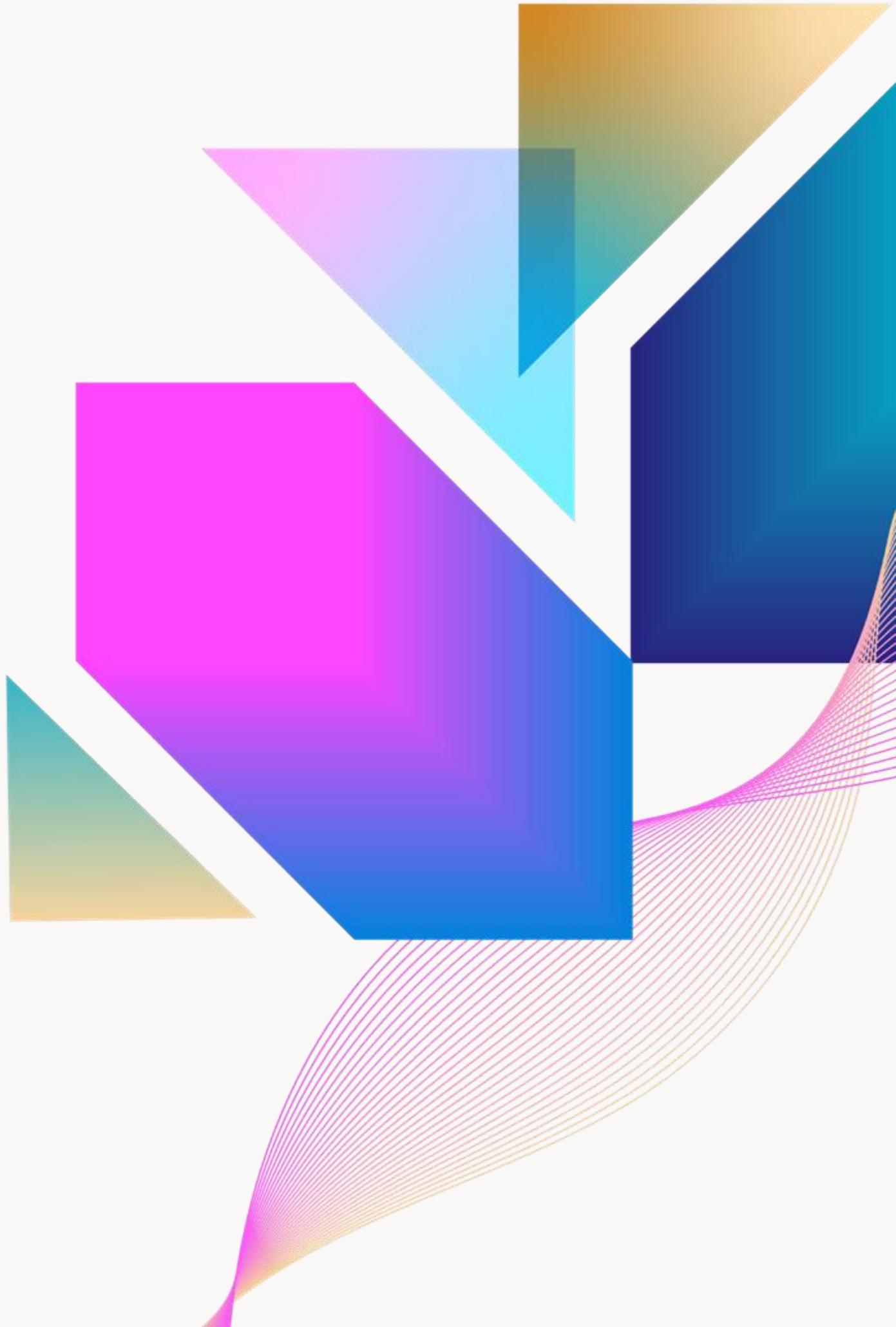




What's New and What's Next for GoCanvas

Recapping the newest features and an exclusive first look at the powerful capabilities coming later this year and beyond!

Brent Nieder, VP of Product



Hello! 🙌

Joined GoCanvas in 2011 as employee #7

Started in UX design and the gravity of growth pulled me into Product

Focusing on ease of use, new market opportunities, and rapid innovation



Brent Nieder

VP of Product, GoCanvas

Agenda

1. Recent releases
2. First looks
3. Roadmap preview
4. Q&A

Recent releases

Recapping some of our biggest
launches this year



Quick Start

Problems:

"I don't understand how to convert my forms into mobile-optimized solutions."

"I don't have time to figure this all out!"

"I want my form to look exactly the way it does today."

Fillable PDFs have a lot of limitations.

Solution:

Import your PDF and drag and drop fields on top.

Results in a pixel perfect report output AND a mobile optimized experience for the field.



Let's get started

How would you like to create your form?



Auto-Build

Upload a PDF and we'll do the heavy lifting for you. Customize afterwards.

[Upload PDF](#)



Build from Scratch

Upload your PDF and then drag and drop fields exactly where you need them.

[Upload PDF](#)

Quick Start is 50-80% faster!

Builder + Designer

2 - 5 hours

Quick Start

~1 hour

Follow-up Tasks

Problem:

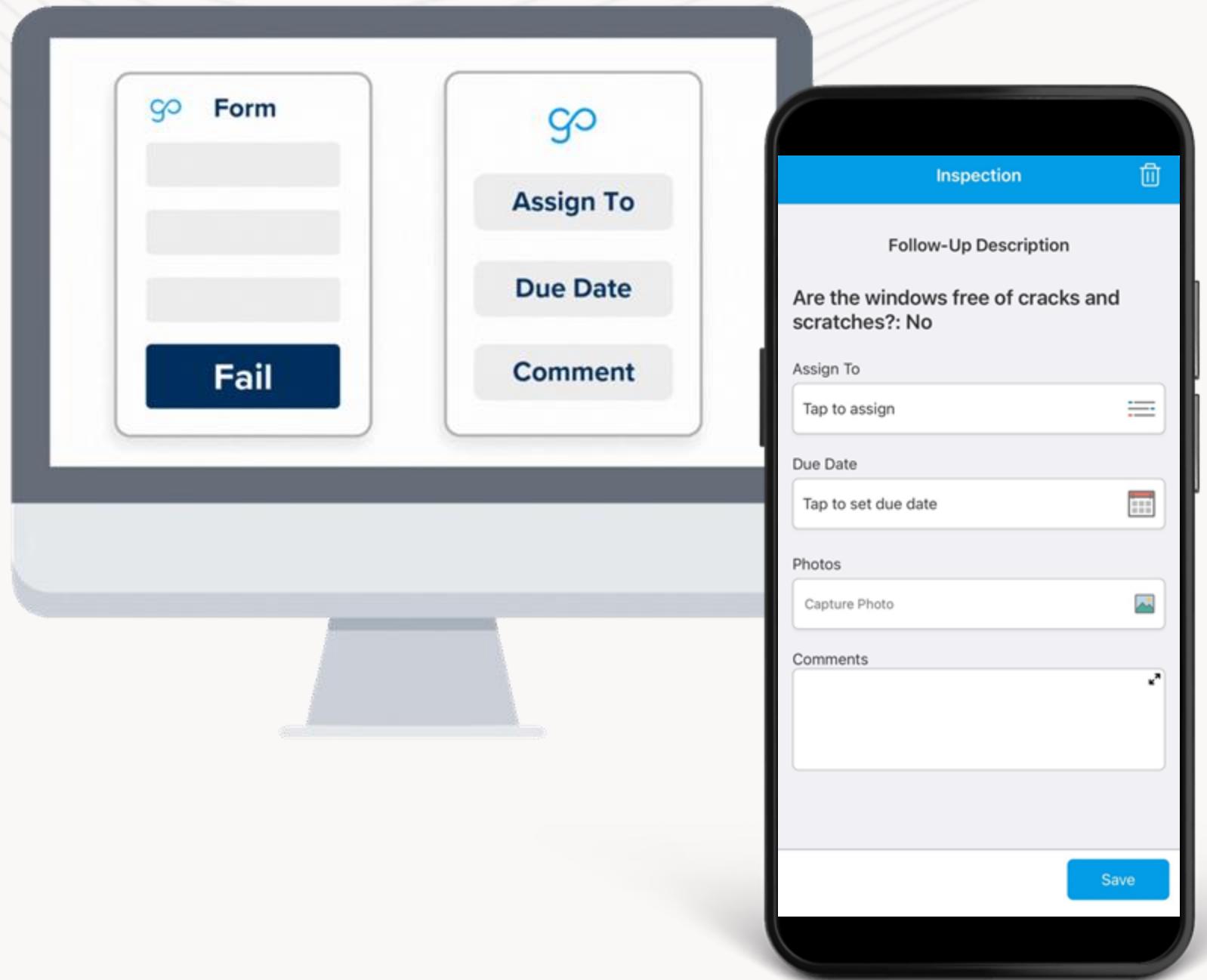
When issues are identified in the field, it's a pain to document, assign, and track progress to ensure that problems don't fall through the cracks.

Solution:

“Follow-ups” makes it easy to create, assign, and track tasks on the fly.

Identify and assign from mobile.

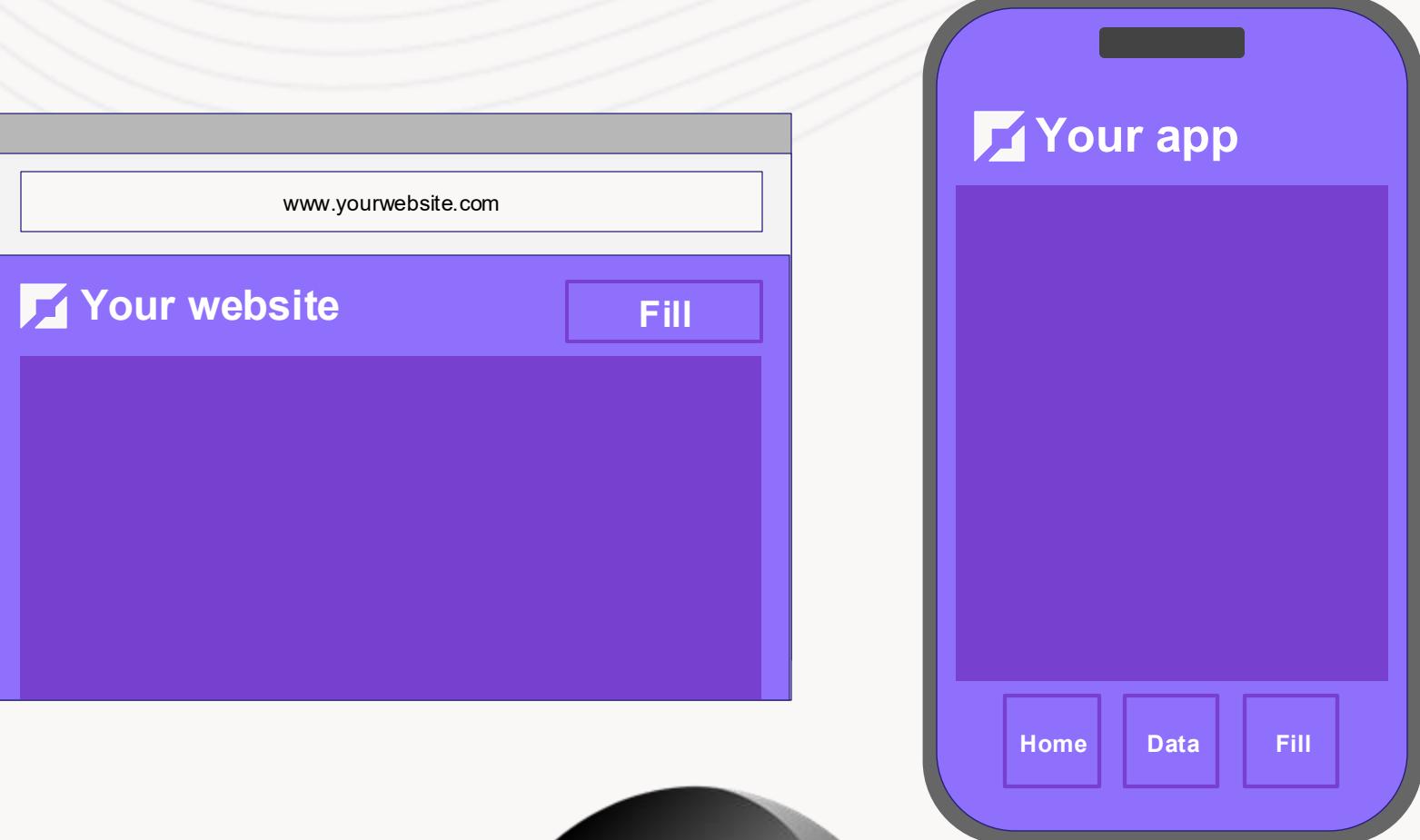
Track and monitor results on the web.



Web & Mobile SDKs

Problem:

Our customers need to be able to use GoCanvas – but asking their customers to install and learn a new website and/or app would introduce too much friction.



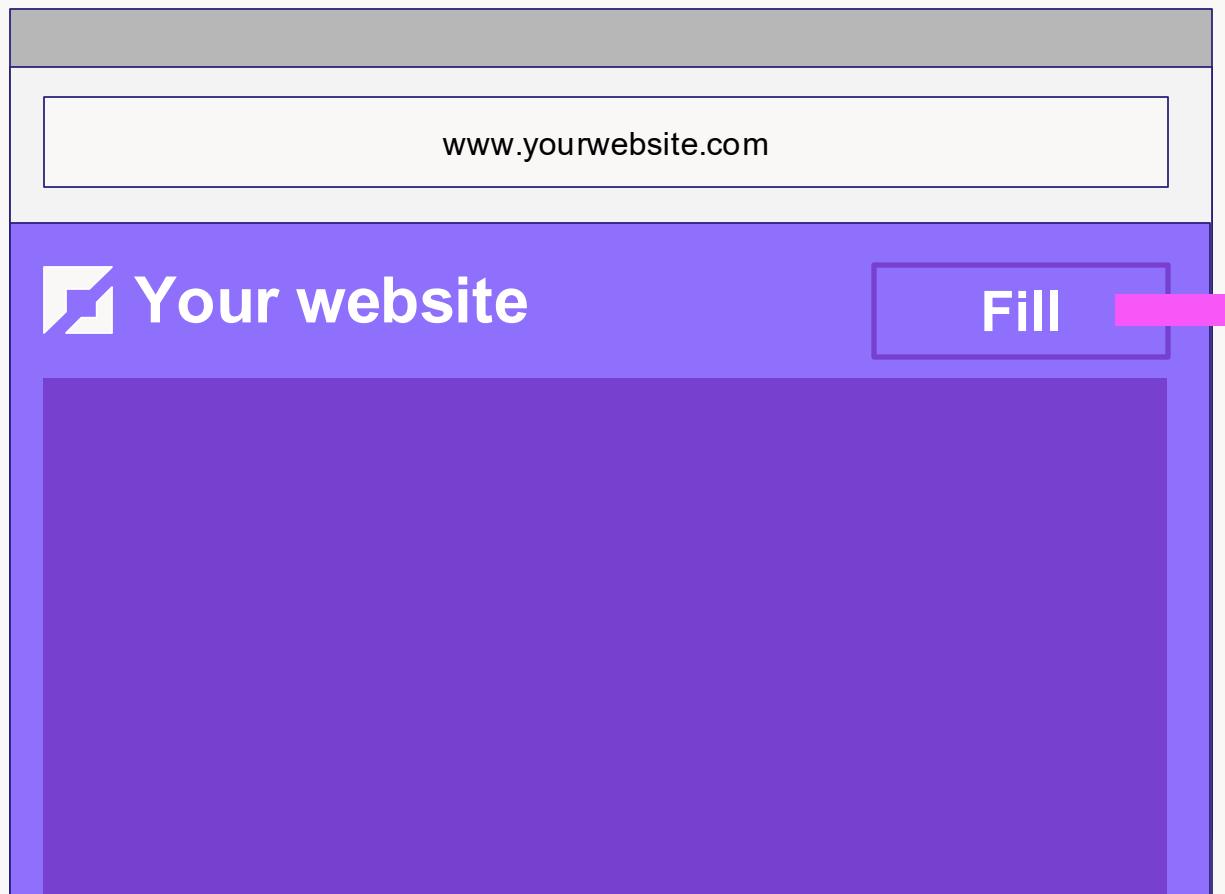
Solution:

Provide web and mobile SDKs so that our customers can seamlessly embed key GoCanvas functionality, with no GoCanvas branding, into their existing ecosystems.

Great for OEM/larger enterprises!



Web SDK

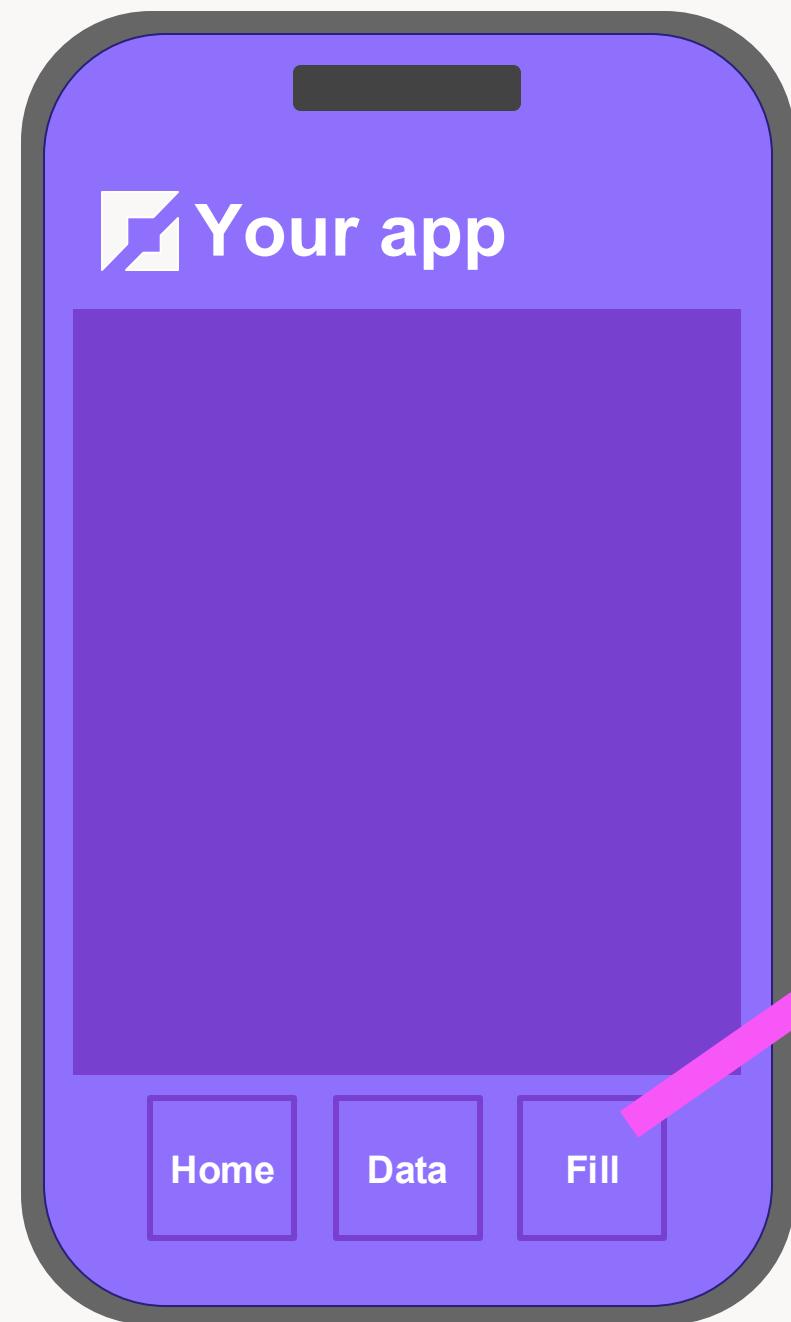


A screenshot of a 'Site Inspection' form. The address bar at the top shows 'www.yourwebsite.com/fill'. The form contains five input fields: 'Name', 'Job No.', 'Address', 'City', and 'State', each with a corresponding text input box. At the bottom right is a 'Submit' button. The entire form is set against a light gray background.



JSON

Mobile SDK



A diagram of a mobile form titled "Site Inspection". The form has a light blue background with rounded corners. It contains the following fields:

- Name: An input field with a light blue background.
- Job No.: An input field with a light blue background.
- Address: An input field with a light blue background.
- City: An input field with a light blue background.
- State: An input field with a light blue background.

At the bottom of the form is a large blue button labeled "Submit".



Tracker

Customer Problems:

“The back office needs more visibility into where their team is at throughout the day.”

“We need it to be easier to report on time and mileage for the team.”

“I’ve got guys punching in, claiming they’re currently onsite, but they’re really still at 7-11.”

Solution:

A new GoCanvas product that makes it easy to automatically track the entire team’s location, time, and mileage – without disrupting their day.

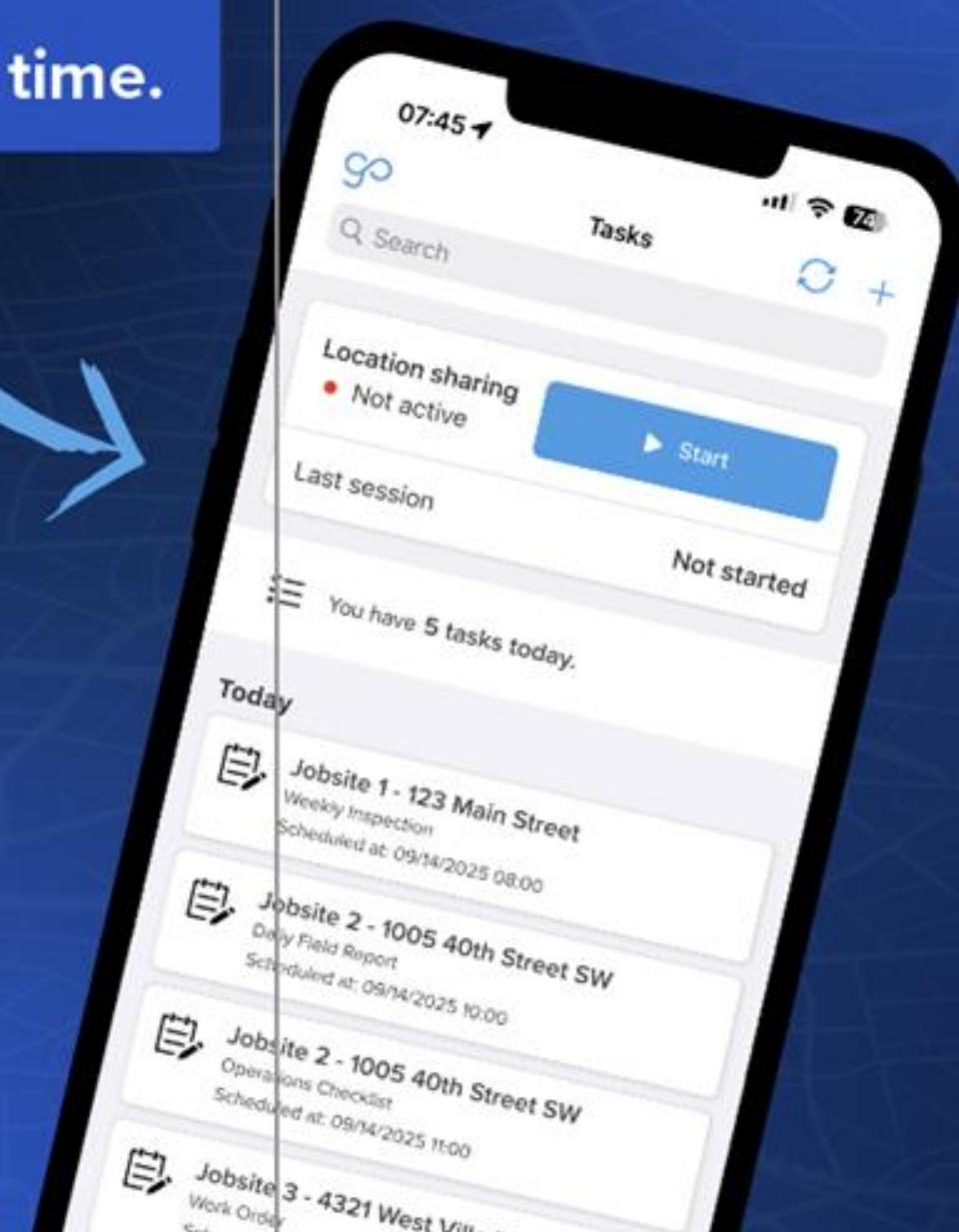
The benefits of fleet management without being hardware bound.



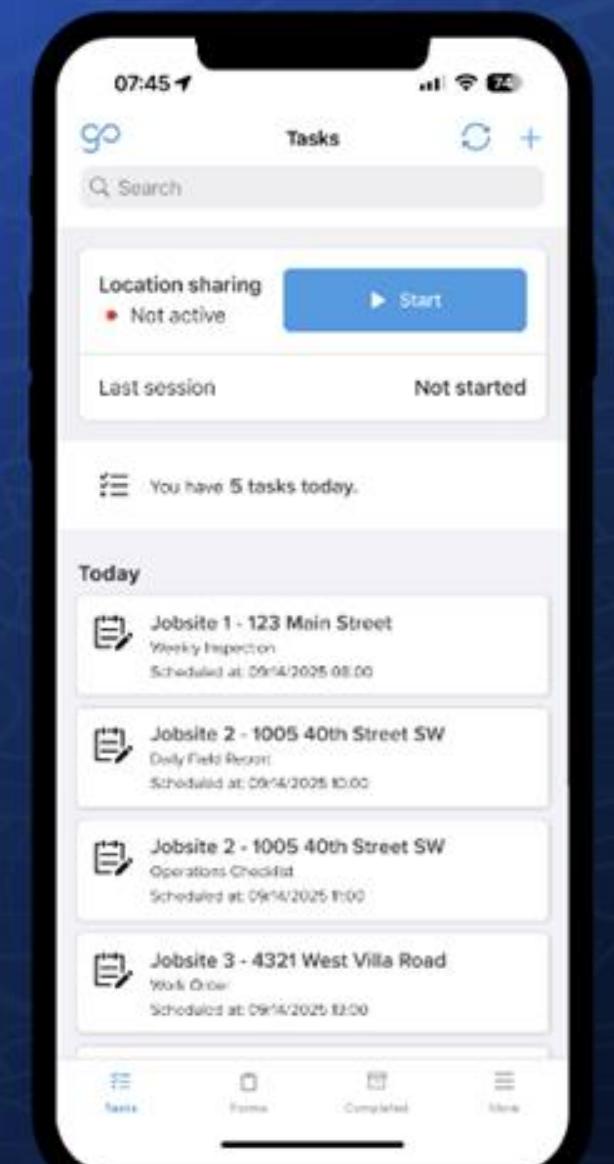
Easily track your
jobs, routes,
mileage, and time.



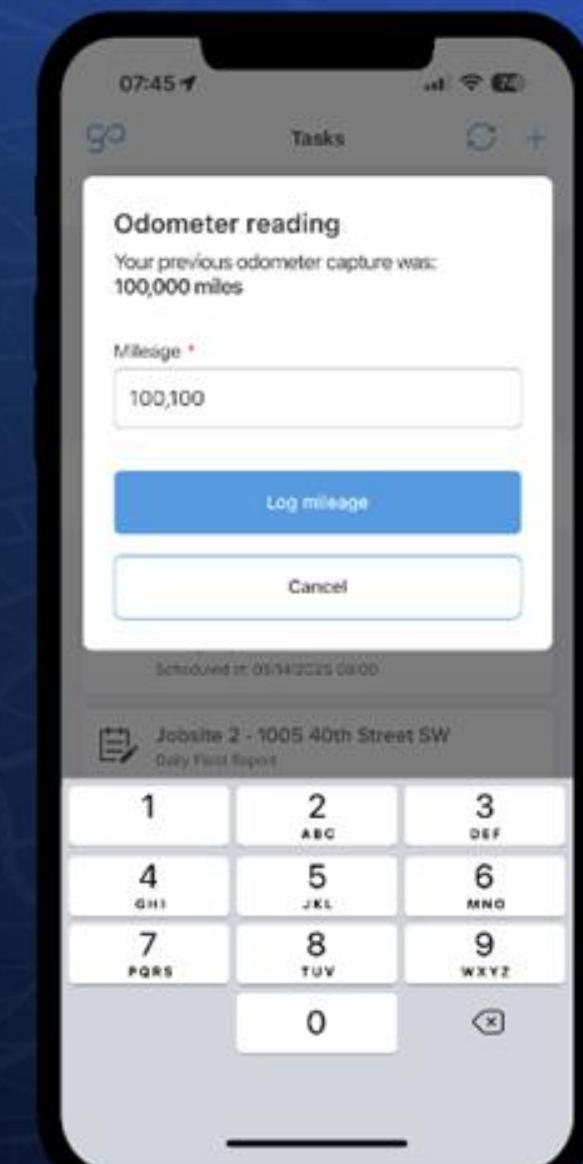
View Assigned Tasks



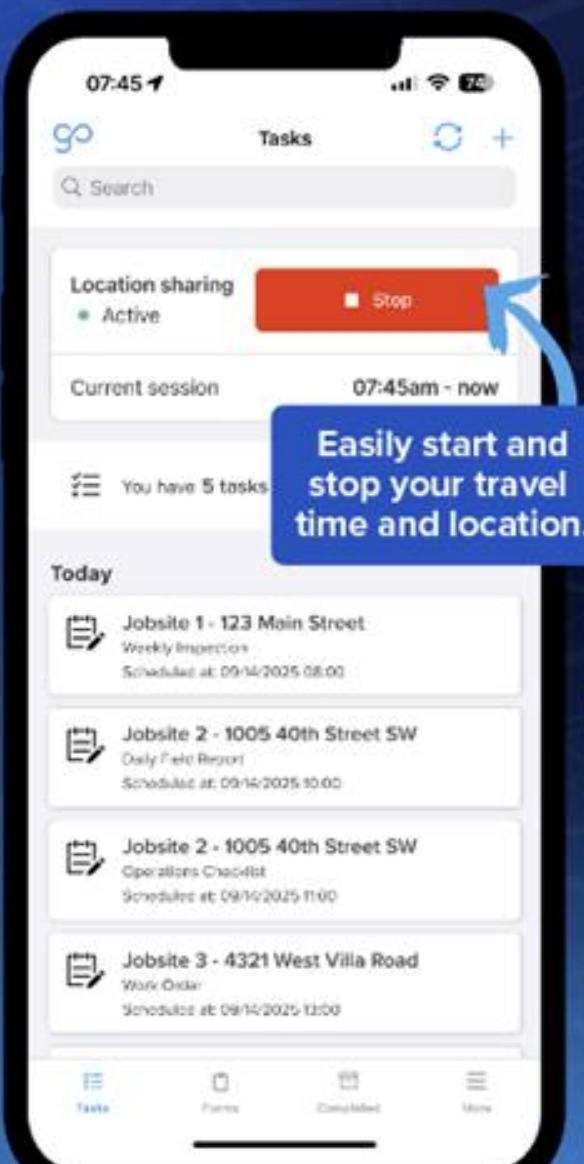
Share Location



Log Miles



Auto Track Routes



[Dashboard](#)[Tracker](#)[Map](#)[List](#)[Apps](#)[Submissions](#)[Workflow & Dispatch](#)[Reference Data](#)[Account](#)[Profile](#)[Purchase](#)[Help](#)[Log Out](#)

Tracker

 Search for a name...Low battery

Status

User	Current location	Battery	Total time	Tracking status	
LA Liam Anderson	800 N Clark St Chicago, IL 60610	78%	6hr 12min	● On site 5hr 17min	View >
MT Michael Thompson	625 N Michigan Ave Chicago, IL 60610	64%	1hr 55min	● On break 1hr 02min	View >
ES Ethan Smith	230 W Kinzie St Chicago, IL 60610	22%	7hr 22min	● Stopped 6hr 42min	View >
LT Liam Thompson	100 S Halsted St Chicago, IL 60610	64%	1hr 55min	● Traveling 6hr 42min	View >
OB Olivia Brown	333 E Benton Pl Chicago, IL 60610	49%	5hr 37min	● Idle 2hr 33min	View >
ED Ethan Davis	1255 W Addison St Chicago, IL 60610	81%	3hr 09min	● On site 4hr 59min	View >
SW Sophia Wilson	1603 N Wells St Chicago, IL 60610	12%	4hr 17min	● On site 6hr 21min	View >
MT Mason Taylor	400 N State St Chicago, IL 60610	33%	7hr 59min	● On site 6hr 16min	View >
AM Ava Martinez	225 N Columbus Dr Chicago, IL 60610	57%	2hr 22min	● On site 3hr 05min	View >
IG Isabella Garcia	130 E Randolph St Chicago, IL 60610	9%	6hr 01min	● On site 7hr 38min	View >

1 - 10 of 328 results

...

Last updated 5 mins ago

Daily Report

Name	Julie Kendall		Date	11/17/25
------	---------------	--	------	----------

Start Time	Start Event	Start Name	Start Address	Start City	Stop Time	Stop Event	Stop Name	Stop Address	Stop City	Time Tracked
1:16:25 PM	Start Tracking				1:21:26 PM	Idle Start				00:05:01
1:21:26 PM	Idle Start				1:23:53 PM	Idle End				00:02:27
1:23:53 PM	Travel Start				2:02:48 PM	Arrived On Job	Checkers RC	Corner Christiaan De Wet, John Vorster Rd	Johannesburg	00:38:55
2:02:48 PM	Arrived On Job	Checkers RC	Corner Christiaan De Wet, John Vorster Rd	Johannesburg	2:02:53 PM	Stop Tracking				00:00:05

Start Odometer	Stop Odometer	Odometer Distance	Total Time Tracked
78000	78024	24	00:46:28

Tracker Data Demo

Username

Cameron Donahue
 Frank Evans
 Greg Hancock
 John Abbott
 Julie Kendall
 Linda Matthews
 Matt Smith
 Michael Brown
 Paul Robbins

Date Filter
by Day

2025

JANUARY												FEBRUARY												MARCH												APRIL											
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31																	
30	31	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30																
MAY												JUNE												JULY												AUGUST											
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31																	
29	30	31	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29																
SEPTEMBER												OCTOBER												NOVEMBER												DECEMBER											
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31																	
28	29	30	31	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28																

Daily Tracker Summary

Tracker Details

Username	Date	Start Rank	Start Time	Stop Time	Time Tracked	Start Event	Start Name	Start Address	Start City	Stop Event	Stop Name	Stop Address	Stop City	Odometer Distance
Cameron Donahue	06/06/2025	1	3:29 PM	3:29 PM	00:00:28	Start Tracking				Travel Start				0
	06/06/2025	174	3:29 PM	4:02 PM	00:33:19	Travel Start				Idle Start				0
	06/06/2025	175	4:02 PM	5:41 PM	01:38:58	Idle Start				Idle End				0
	06/06/2025	193	5:41 PM	5:47 PM	00:06:05	Travel Start				Idle Start				0
	06/06/2025	194	5:47 PM	5:50 PM	00:02:38	Idle Start				Idle End				0
	06/06/2025	411	5:50 PM	6:11 PM	00:20:52	Travel Start				Stop Tracking				0
	06/26/2025	1	8:15 AM	8:20 AM	00:05:01	Start Tracking				Idle Start				0
	06/26/2025	2	8:20 AM	8:28 AM	00:07:50	Idle Start				Idle End				0
	06/26/2025	3	8:28 AM	9:12 AM	00:44:45	Travel Start				Stop Tracking				0
	07/02/2025	1	3:08 PM	3:09 PM	00:01:10	Start Tracking				Stop Tracking				0
	07/02/2025	2	3:09 PM	3:14 PM	00:05:03	Stop Tracking				Start Tracking				0
	07/02/2025	3	3:14 PM	3:15 PM	00:01:22	Start Tracking				Travel Start				0
	07/02/2025	16	3:15 PM	3:21 PM	00:05:59	Travel Start				Arrived On Job	VSPar	37 Derry St, Vredehoek	Cape Town	0
	07/02/2025	17	3:21 PM	3:25 PM	00:03:34	Arrived On Job	VSPar	37 Derry St, Vredehoek	Cape Town	Left Job				0
	07/02/2025	17	3:21 PM	3:25 PM	00:03:34	Arrived On Job	VSPar	37 Derry St, Vredehoek	Cape Town		VSPar	37 Derry St, Vredehoek	Cape Town	0
07/02/2025	21	3:27 PM	3:31 PM	00:04:50	Arrived On Job	VSPar	37 Derry St, Vredehoek	Cape Town	Idle Start				0	
07/02/2025	22	3:31 PM	3:33 PM	00:01:20	Idle Start				Idle End				0	

Tracker Daily Employee List

Username	Date	Start Rank	Stop Rank	Start Time	Stop Time	Time Tracked	Start Name	Stop Name
Julie Kendall	06/20/2025		1	2	1:16 PM	1:21 PM	00:05:01	
Greg Hancock	06/20/2025		1	2	1:16 PM	1:17 PM	00:01:32	
Julie Kendall	06/20/2025		2	3	1:21 PM	1:23 PM	00:02:27	
Julie Kendall	06/20/2025		295	296	1:23 PM	2:02 PM	00:38:55	Checkers RC
Julie Kendall	06/20/2025		296	297	2:02 PM	2:02 PM	00:00:05	Checkers RC

Time Tracked Per User (Today)

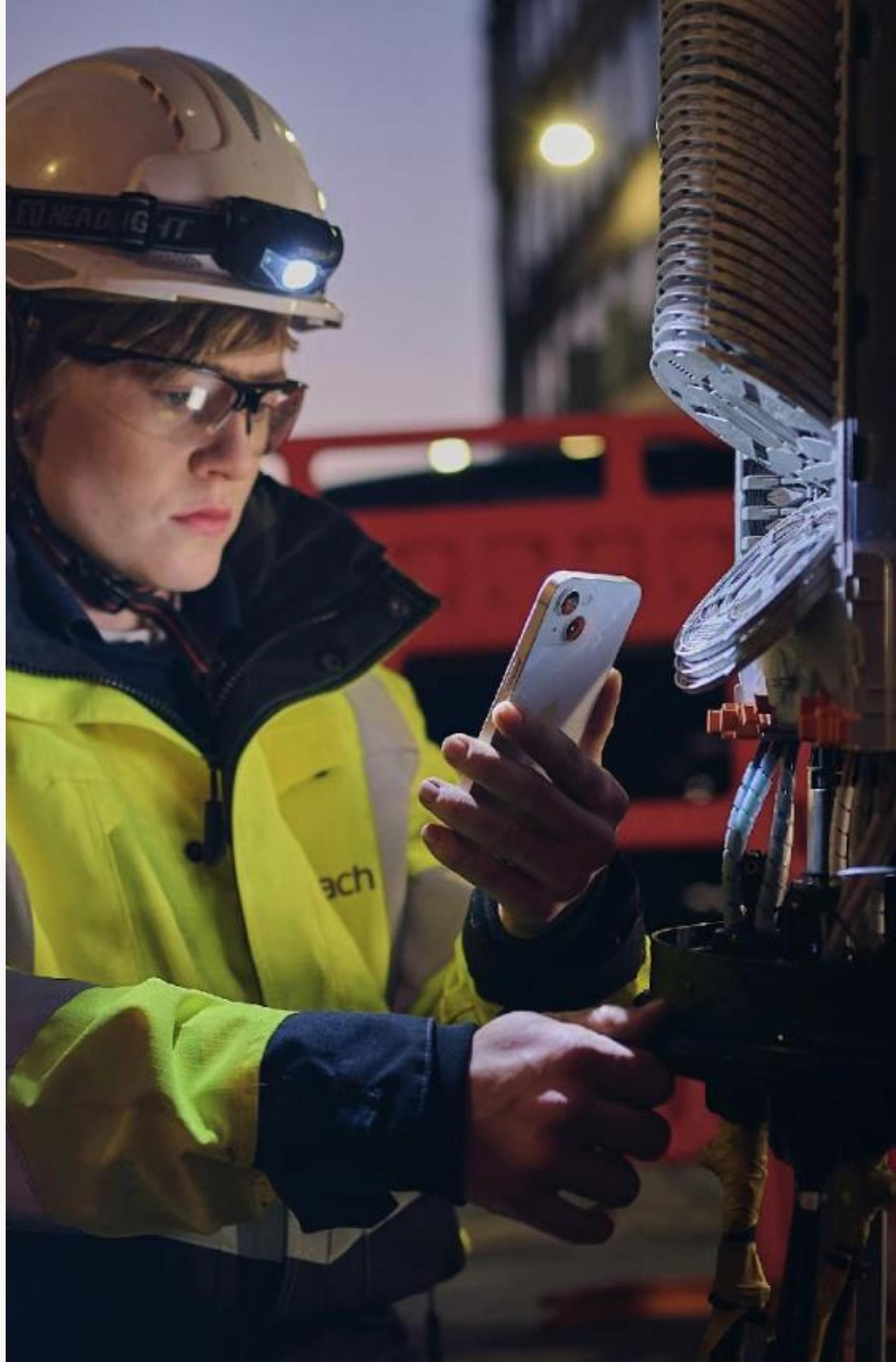
User	Time Tracked (Today)
Julie Kendall	4
Greg Hancock	1

© 2025 Bluebeam

UNBOUND

First look

Sneak peek of powerful features coming later this year



Task Link

Customer Problem/Need:

The field and office are too disconnected. Team members regularly need to search markup lists for work to be done, and field data is often captured in manual, disjointed processes with no automated accountability.

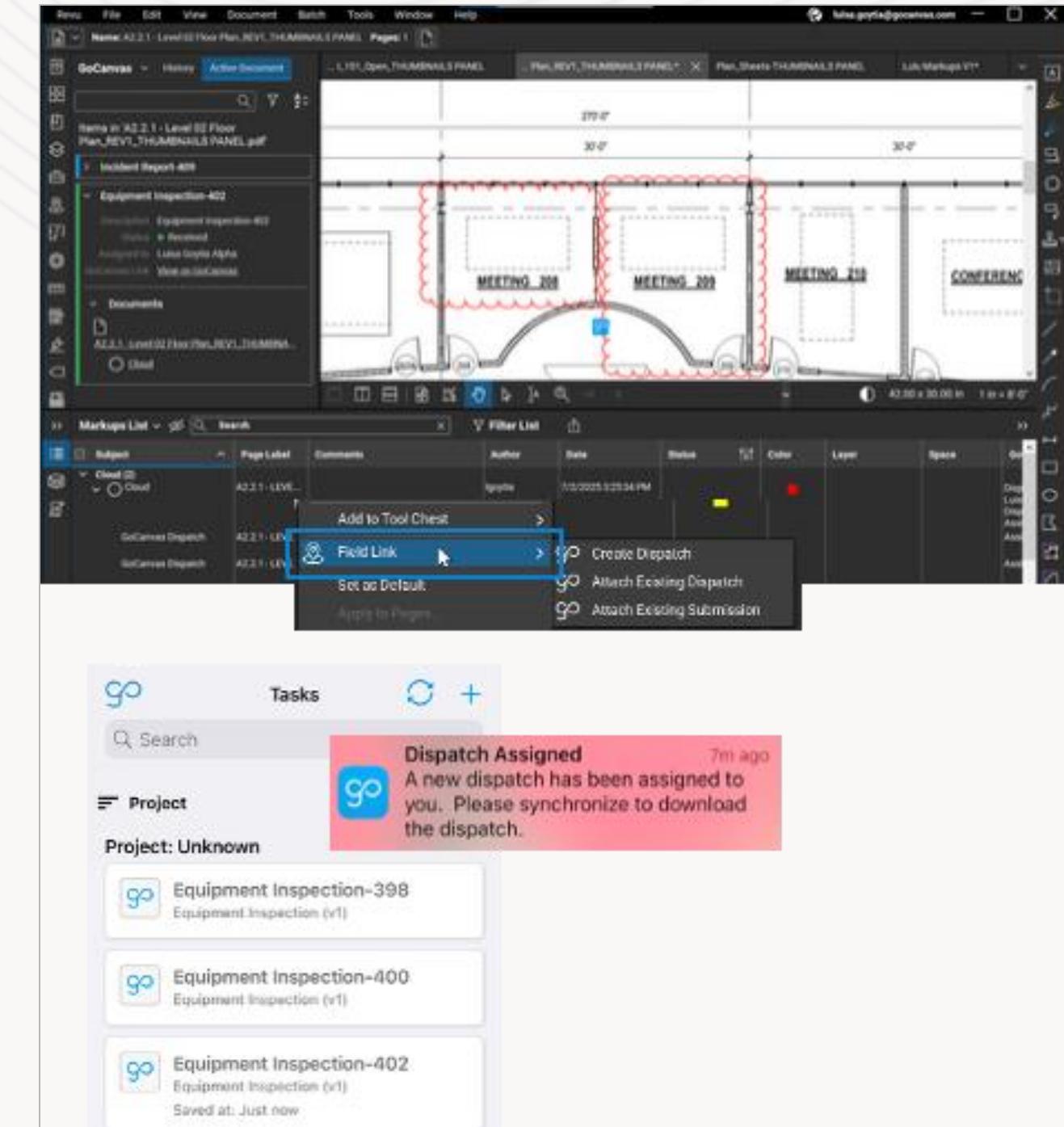
Bluebeam Solution:

A new, native connection between Bluebeam Revu and GoCanvas lets office users dispatch tasks to field teams and access real-time field updates within Revu.

Attend “Empowering the Field: Revu + GoCanvas Integration” at **1:00pm tomorrow** to learn more!



← Get early access!



Reference Documents

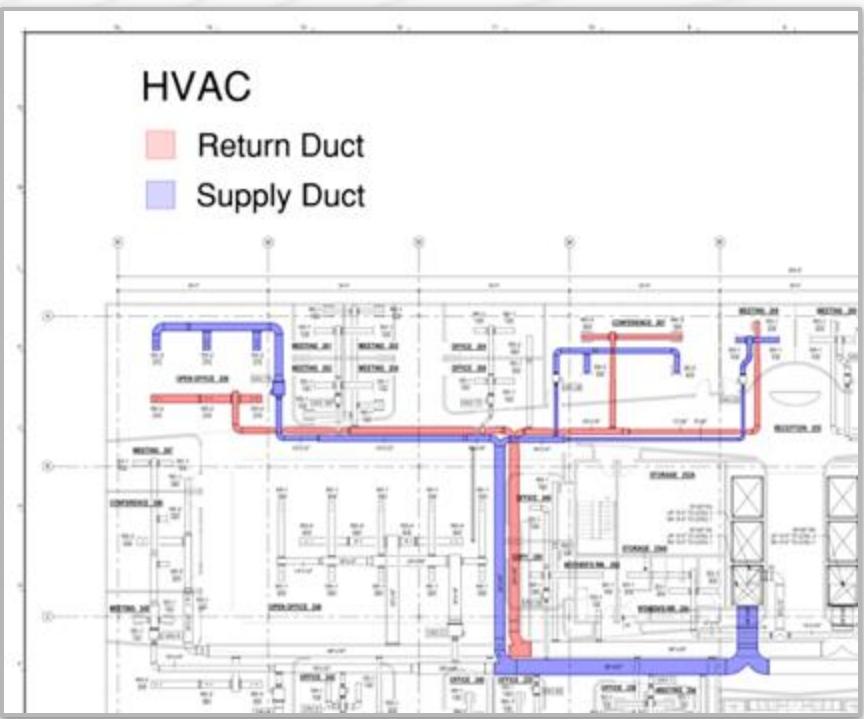
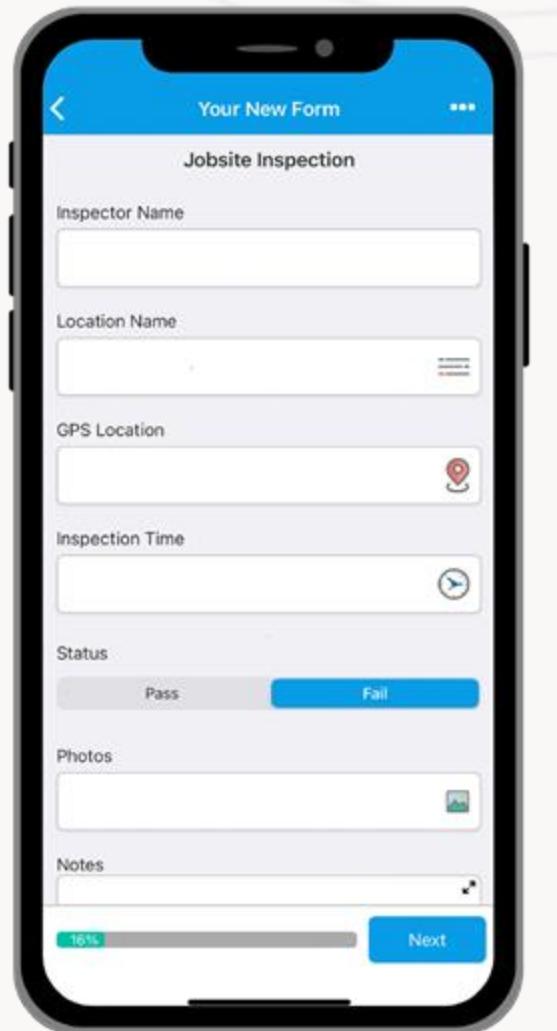
Customer Problem

GoCanvas customers need to be able to easily reference various documents while collecting data in the field.

Solution

Allow customers to attach Reference Documents when creating a dispatch.

Field users can access the documents, even when offline, from any screen in GoCanvas.



Live Reference Data

Customer Problem

Customers want to connect their forms to large, existing datasets and are unhappy with the limitations of reference data synchronized to their device.

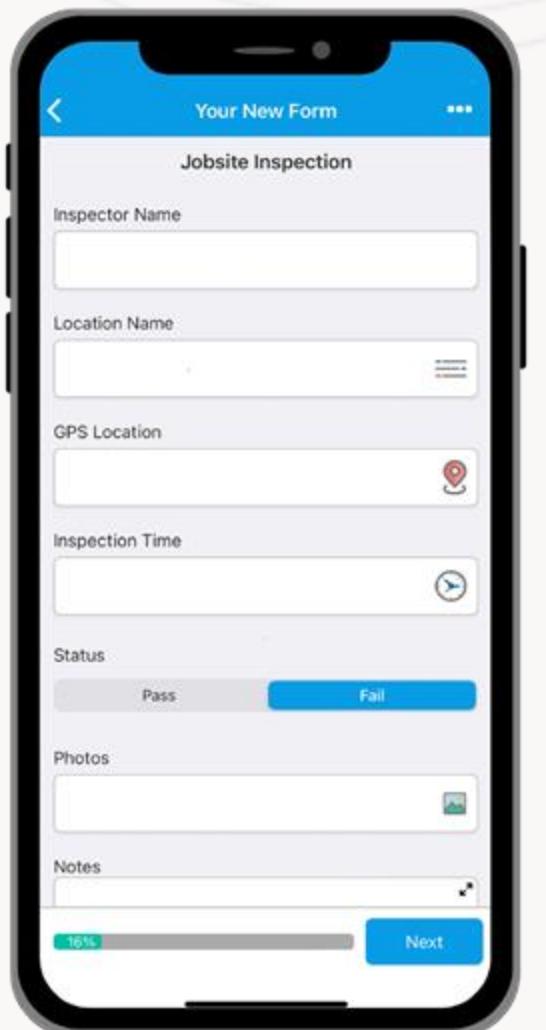
Solution

Live Reference Data works like Reference Data, but instead of uploading an Excel file and then copying that down to the mobile device, it uses existing API-based resources in real-time.

Supports massive datasets (think millions of rows)

Connects directly to data, meaning less data needs to be synced to the device

Requires being online



Auto-Build (AI)

“Quick Start is already much faster than before...
but, how do we go WAY faster?”

Let's get started

How would you like to create your form?



Auto-Build

Upload a PDF and we'll do the heavy lifting for you. Customize afterwards.

[Upload PDF](#)



Build from Scratch

Upload your PDF and then drag and drop fields exactly where you need them.

[Upload PDF](#)

Auto-Build (AI) is WAY faster and launches *Monday*!

Builder + Designer

2 - 5 hours

Quick Start

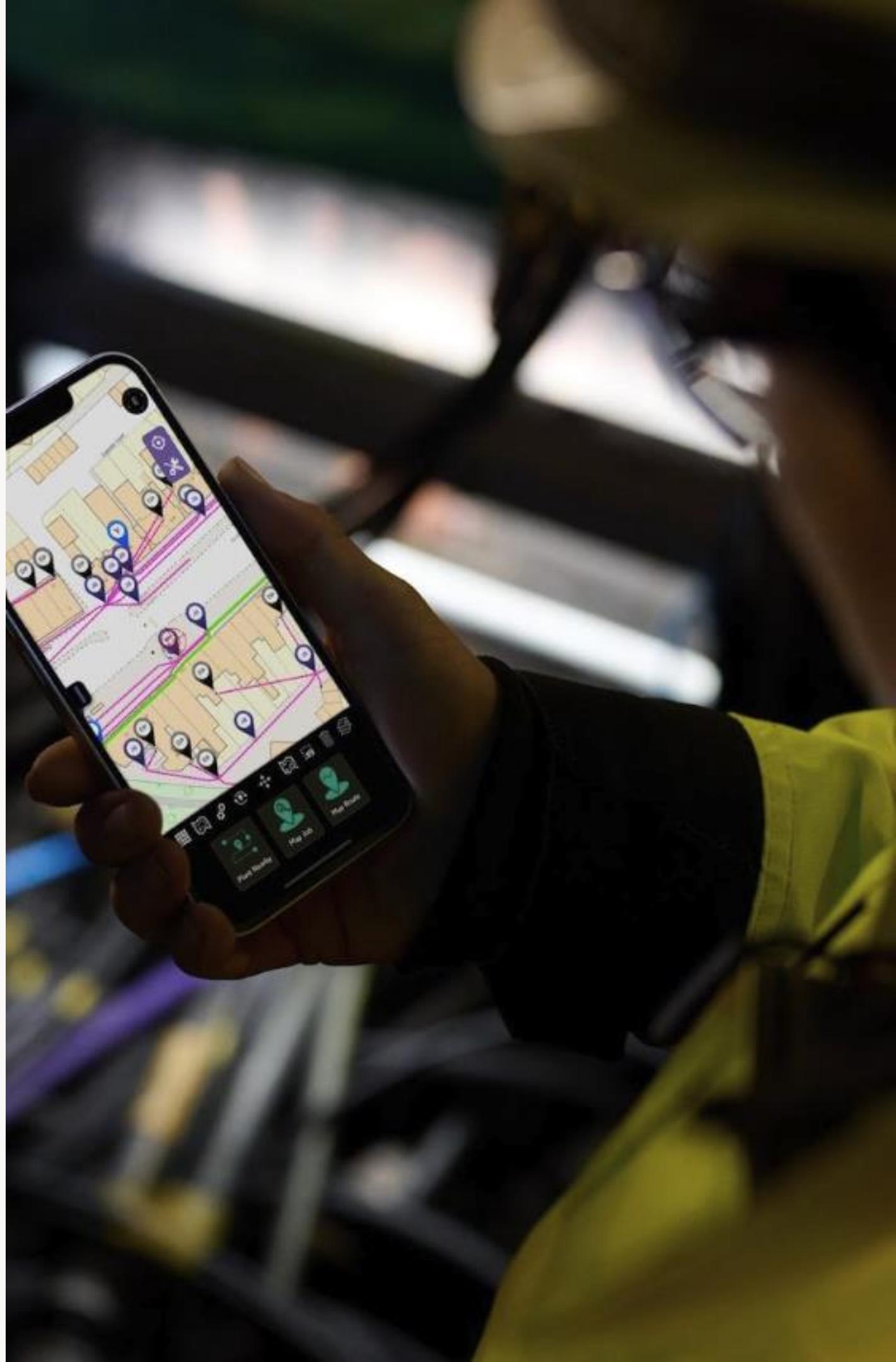
~1 hour

Auto-Build (AI)

2 - 5 minutes

Roadmap preview

Where we're focused and investing through 2026



“ The roadmap is a plan, not a promise

Priorities and designs are subject to change

Thank you!

AI Innovation

Where can AI deliver *real* value our customers?



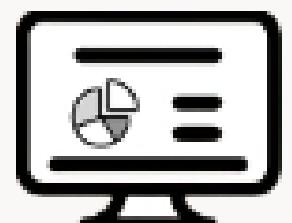
Builder / Account Set Up

- Automated Form Creation – AI will turn your PDF into a form in seconds letting you focus on your business
- Integrations – Automate common integrations and free up more of your valuable time
- Smart Recommendations – Get recommendations on common forms that fit your needs



Input

- Context-Aware Language Translations – View form data in your language even if it was entered in a different one
- Conversational Forms – Have a conversation with your phone instead of clicking and typing
- Photo Analysis / Auto Report Creation – Let AI find context from your photos and build your reports for you



Output / Analytics

- Conversational Analytics – Ask for the dashboard data that you need and let AI worry about how to get it
- Impact / Advisory – Have AI scan all your project information and advise you on flagged items

Multi-Region Support

Just getting started

Areas of focus:

Data centers

Analytics

Integrations

Support a variety of languages



Multi-Region Support

Just getting started

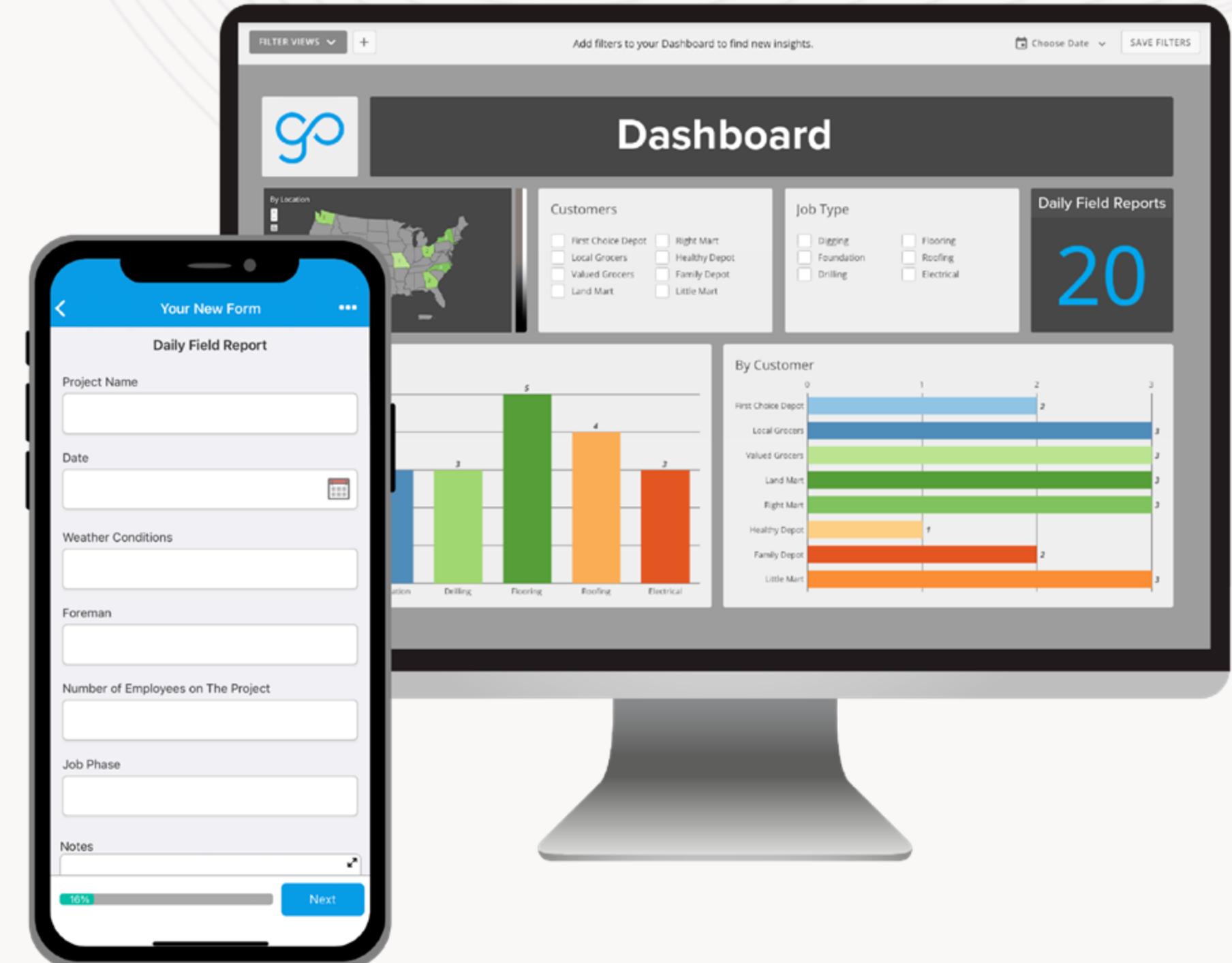
Areas of focus:

Data centers

Analytics

Integrations

Support a variety of languages



Multi-Region Support

Just getting started

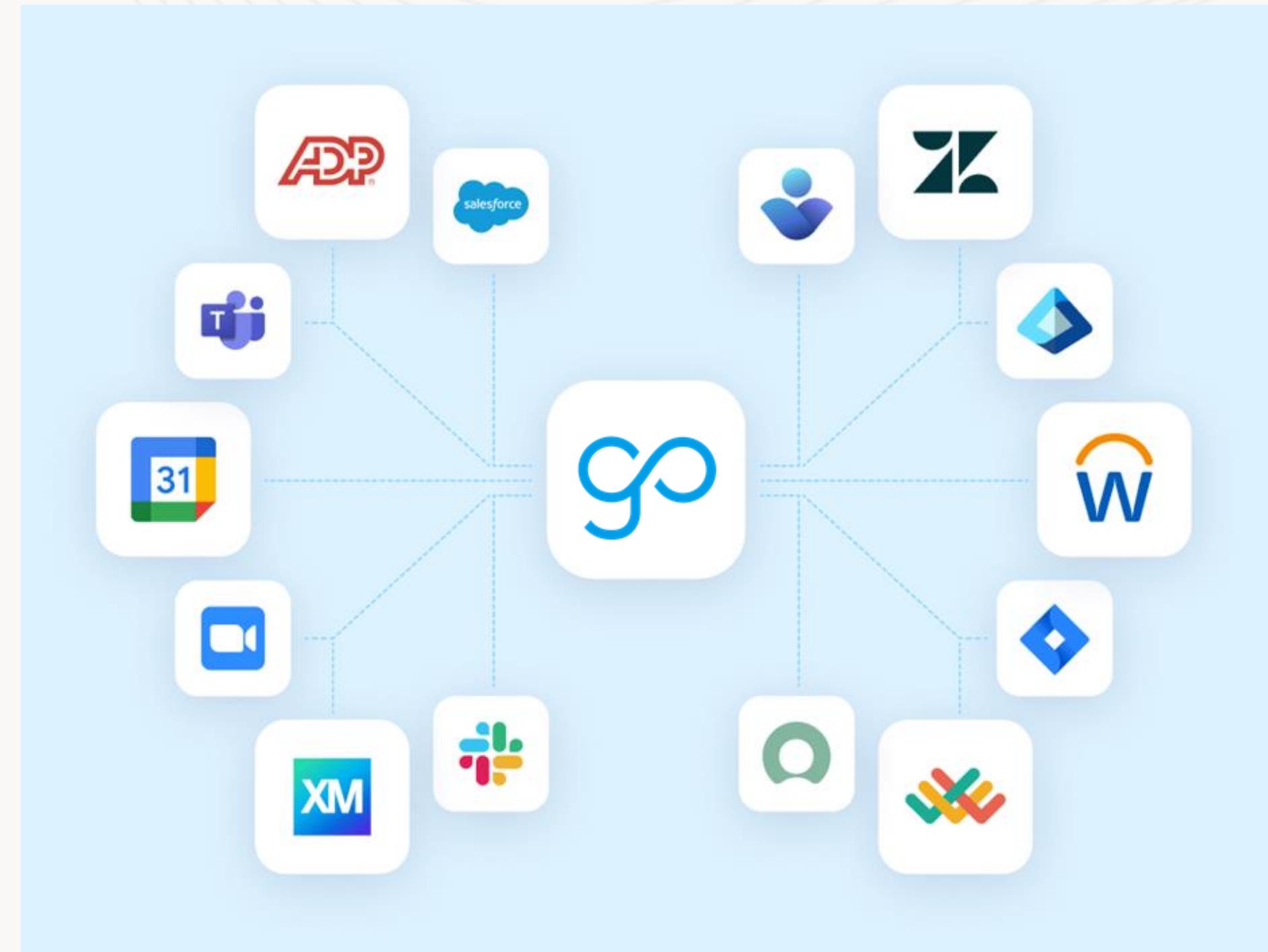
Areas of focus:

Data centers

Analytics

Integrations

Support a variety of languages



Multi-Region Support

Just getting started

Areas of focus:

Data centers

Analytics

Integrations

Support a variety of languages



GoCanvas Design System

A new standard designed for international support and themeing

Areas of focus:

Multi-language support

Multi-theme scale

IA and component consistency

Internal and external ease of use

English	German	Russian	French	Spanish	Polish
Field Label: First name Type: Text field Required: <input checked="" type="checkbox"/> Read only: <input type="checkbox"/> Background: FFFFFF Background transparency: 100% Dimensions: W 10,000 H 10,000 Position: X 10,000 Y 10,000 Border color: #000000 Border location: Bottom	Feld Bezeichnung: Vorname Typ: Textfeld Erforderlich: <input checked="" type="checkbox"/> Nur lesen: <input type="checkbox"/> Hintergrund: FFFFFF Hintergrundtransparenz: 100% Abmessungen: B 10.000 H 10.000 Position: X 10.000 Y 10.000 Rahmenfarbe: #000000 Rahmenposition: Unten	Пол Название: Имя Тип: Текстовое поле Обязательно: <input checked="" type="checkbox"/> Только для чтения: <input type="checkbox"/> Фон: FFFFFF Прозрачность фона: 100% Размеры: Ш 10.000 В 10.000 Позиция: X 10.000 Y 10.000 Цвет рамки: #000000 Позиция рамки: Низ	Champ Étiquette: Prénom Type: Champ de texte Requis: <input checked="" type="checkbox"/> Lecture seule: <input type="checkbox"/> Arrière-plan: FFFFFF Transparence de l'arrière-plan: 100 % Dimensions: L 10 000 H 10 000 Position: X 10 000 Y 10 000 Couleur de la bordure: #000000 Emplacement de la bordure: Bas	Campo Etiqueta: Nombre Tipo: Campo de texto Requerido: <input checked="" type="checkbox"/> Solo lectura: <input type="checkbox"/> Fondo: FFFFFF Transparencia del fondo: 100 % Dimensiones: L 10 000 H 10 000 Posición: X 10 000 Y 10 000 Color del borde: #000000 Ubicación del borde: Inferior	Pole Etykieta: Imię Typ: Pole tekstowe Wymagane: <input checked="" type="checkbox"/> Tylko do odczytu: <input type="checkbox"/> Tło: FFFFFF Przezroczystość tła: 100 % Wymiary: S 10 000 H 10 000 Pozycja: X 10 000 Y 10 000 Kolor obramowania: #000000 Lokalizacja obramowania: Dół
Typography Font: Times New Roman Text size: 24 Font style: Italic Horizontal alignment: Left Vertical alignment: Top Vertical spacing: 0% Show label: <input checked="" type="checkbox"/> Text color: #000000 Background color: FFFFFF Background transparency: 100%	Typografie Schriftart: Times New Roman Textgröße: 24 Font style: Kursiv Horizontal alignment: Links Vertical alignment: Oben Vertical Abstand: 0% Label anzeigen: <input checked="" type="checkbox"/> Textfarbe: #000000 Hintergrundfarbe: FFFFFF Hintergrundtransparenz: 100%	Типография Шрифт: Times New Roman Размер текста: 24 Стиль шрифта: Курсив Горизонтальное выравнение: Слева Вертикальное выравнение: Сверху Вертикальный интервал: 0% Показать метку: <input checked="" type="checkbox"/> Цвет текста: #000000 Цвет фона: FFFFFF Прозрачность фона: 100%	Typographie Police: Times New Roman Taille de texte: 24 Style de police: Italique Alignement horizontal: Gauche Alignement vertical: Haut Espacement vertical: 0% Afficher l'étiquette: <input checked="" type="checkbox"/> Couleur du texte: #000000 Couleur de fond: FFFFFF Transparence de fond: 100%	Tipografía Fuente: Times New Roman Tamaño de texto: 24 Estilo de fuente: Cursiva Alineación horizontal: Izquierda Alineación vertical: Arriba Espaciado vertical: 0% Mostrar etiqueta: <input checked="" type="checkbox"/> Color del texto: #000000 Color de fondo: FFFFFF Transparencia de fondo: 100%	Typografia Czcionka: Times New Roman Rozmiar tekstu: 24 Styl czcionki: Kursywa Alineacja horizontal: Lewo Alineacja vertical: Góra Odstep pionowy: 0% Pokaż etykię: <input checked="" type="checkbox"/> Kolor tekstu: #000000 Kolor tła: FFFFFF Przezroczystość tła: 100 %

GoCanvas Design System

A new standard designed for international support and themeing

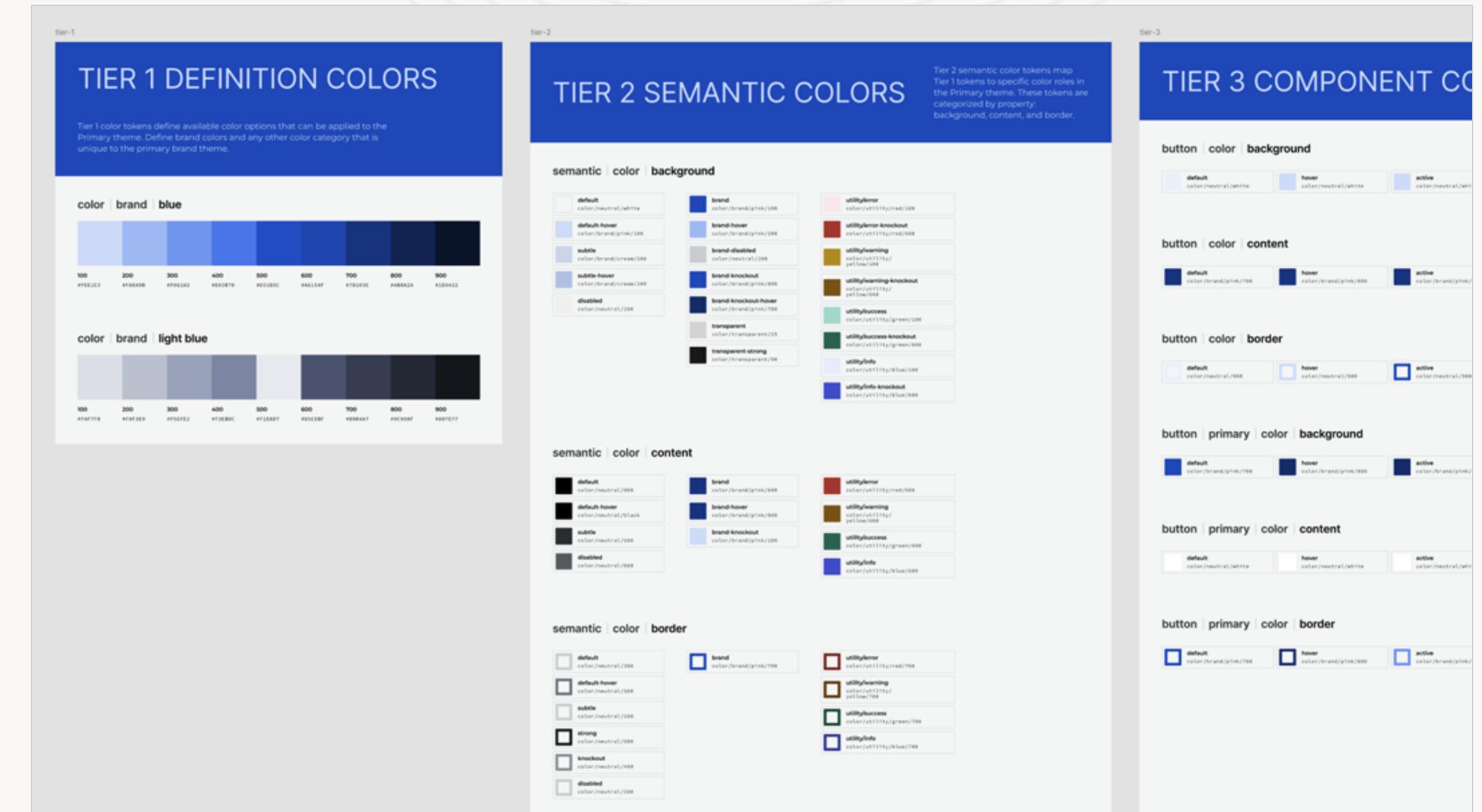
Areas of focus:

Multi-language support

Multi-theme scale

IA and component consistency

Internal *and* external ease of use



GoCanvas Design System

A new standard designed for international support and themeing

Areas of focus:

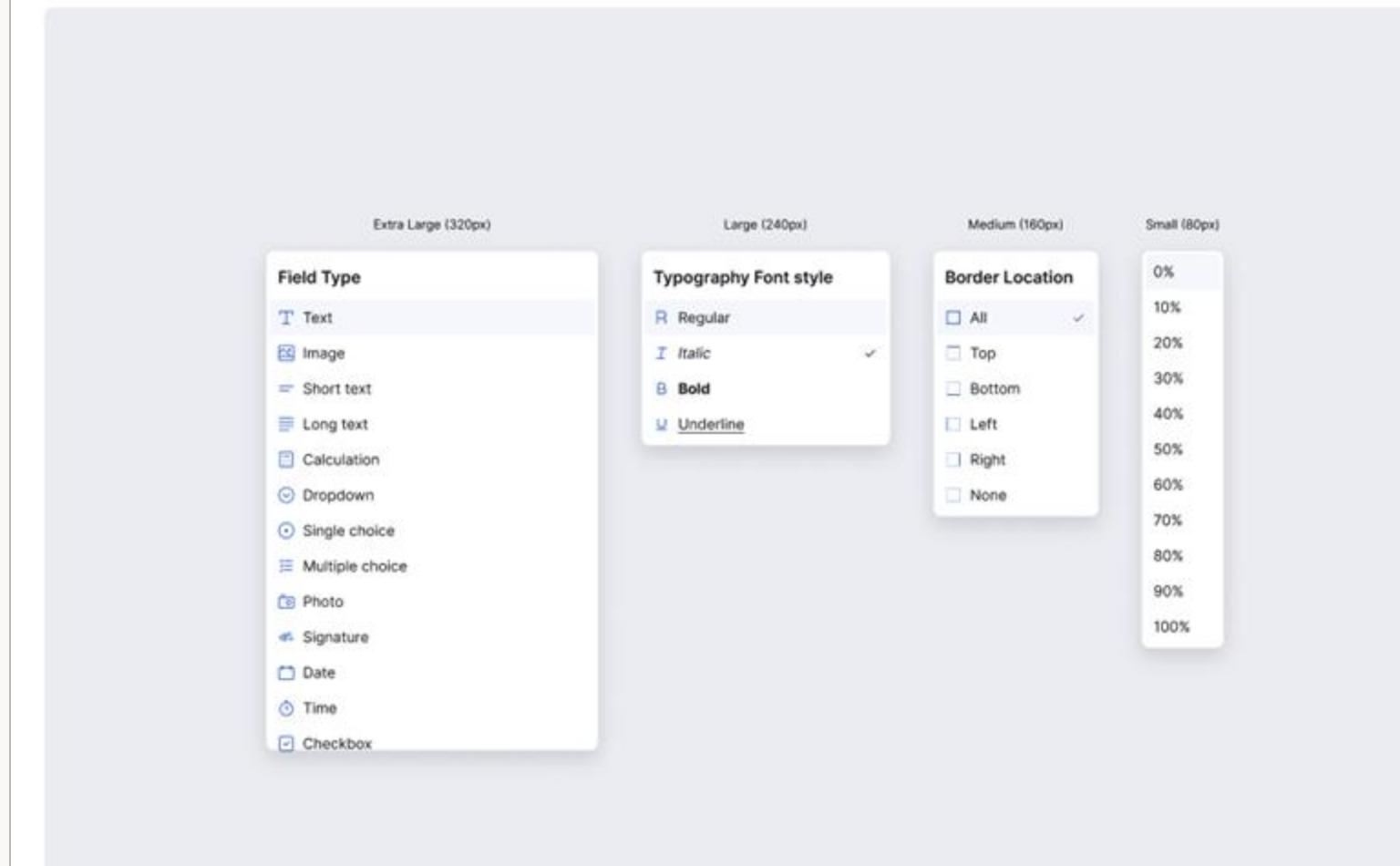
Multi-language support

Multi-theme scale

IA and component consistency

Internal *and* external ease of use

Field inputs - Dropdowns - Menus - Sizing



Universal - Specifications
Sizing - the menu should essentially expand wide enough to the content width

Large - Specifications
Menu width - 320px
Usually contains a heading
Great example: Field selections, Field label, Font selection

Medium - Specifications
Menu width - 160px
Usually contains a heading
Great example: Typography style, Horizontal alignment, Vertical alignment

Small - Specifications
Menu width - 80px
Doesn't contain a heading as it's usually too narrow to fit
Great example: Background transparency

GoCanvas Design System

A new standard designed for international support and themeing

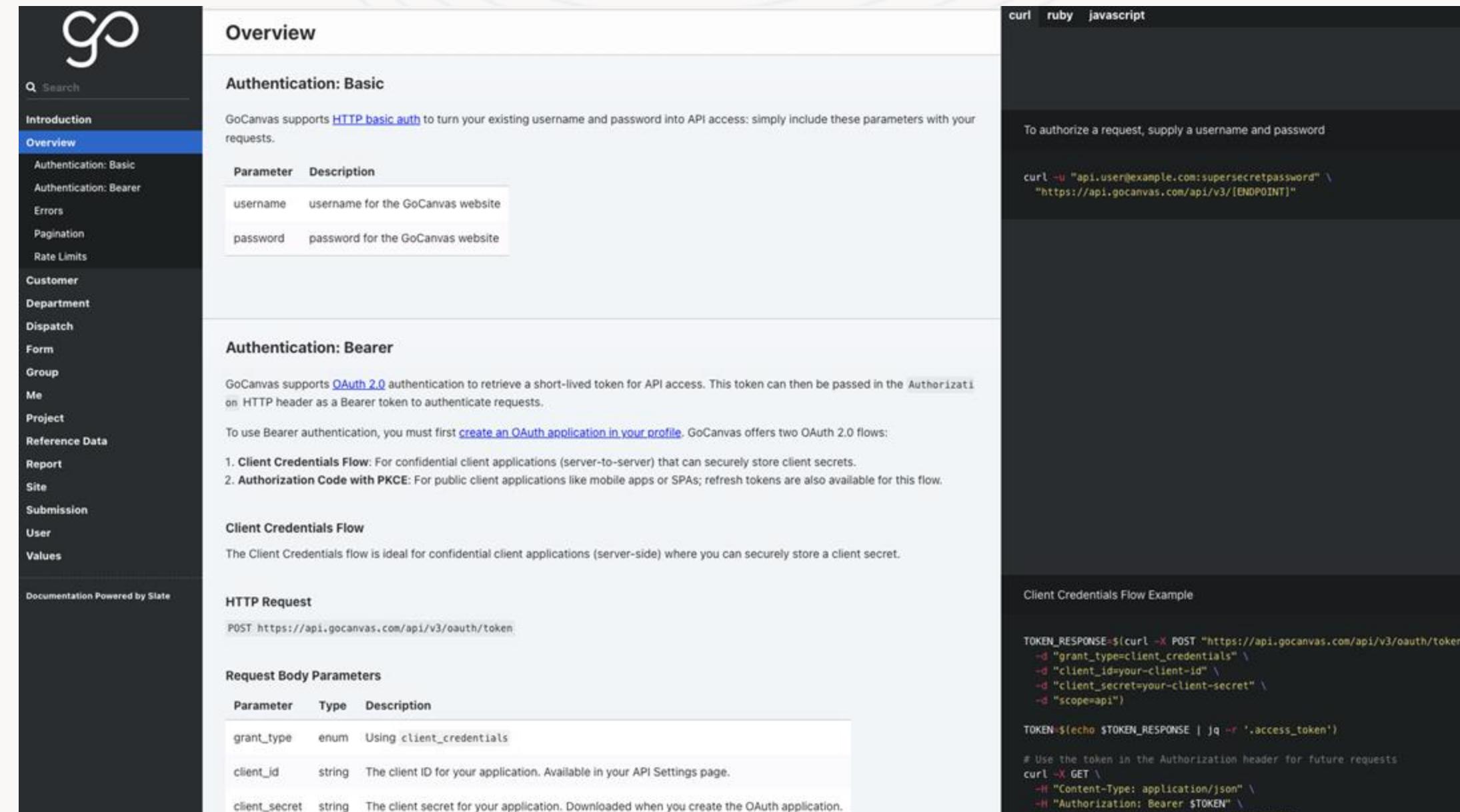
Areas of focus:

Multi-language support

Multi-theme scale

IA and component consistency

Internal and external ease of use



The screenshot shows the GoCanvas API documentation website. The left sidebar lists various API endpoints: Introduction, Overview (selected), Authentication: Basic, Authentication: Bearer, Errors, Pagination, Rate Limits, Customer, Department, Dispatch, Form, Group, Me, Project, Reference Data, Report, Site, Submission, User, and Values. The main content area is titled 'Overview' and contains sections for 'Authentication: Basic' and 'Authentication: Bearer'. The 'Basic' section explains how to use HTTP basic auth with examples for curl, ruby, and javascript. The 'Bearer' section explains OAuth 2.0 authentication with examples for curl, ruby, and javascript. Below these are sections for 'Client Credentials Flow' and 'HTTP Request' (a POST to https://api.gocanvas.com/api/v3/oauth/token). The 'Client Credentials Flow' section includes a table for 'Request Body Parameters' with columns for Parameter, Type, and Description, listing 'grant_type' (enum, Using client_credentials), 'client_id' (string, The client ID for your application. Available in your API Settings page.), and 'client_secret' (string, The client secret for your application. Downloaded when you create the OAuth application.). The 'HTTP Request' section shows a curl command to get an access token. The right sidebar shows a 'Client Credentials Flow Example' with code snippets for curl, ruby, and javascript.

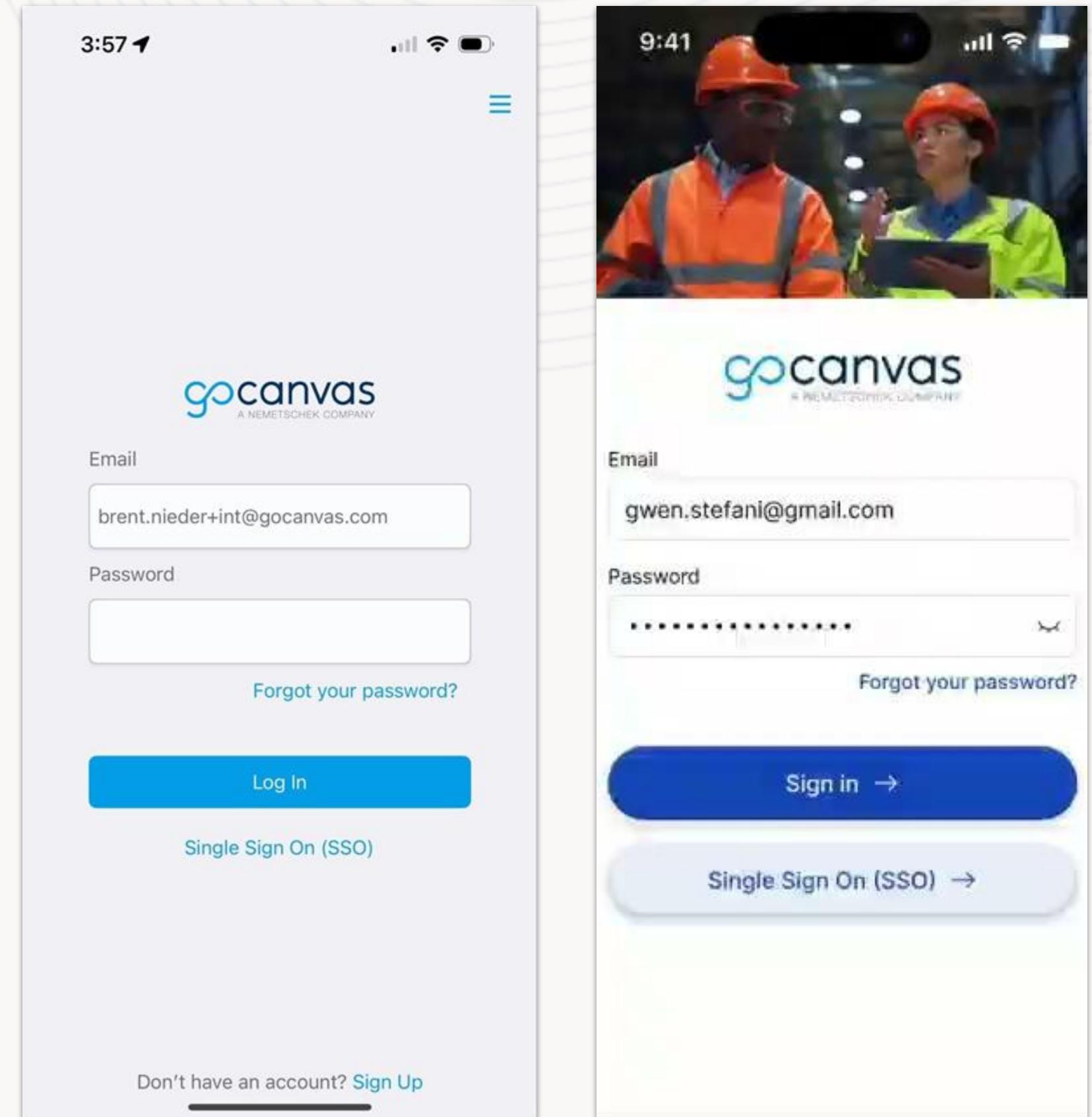
Clients

Making the data capture UX even better

Areas of focus:

Mobile app refresh

Web client



Clients

Making the data capture UX even better

Areas of focus:

Mobile app refresh

Web client (huge for Revu users!)

The screenshot shows a web-based data capture form titled "Estimate - Site 2". On the left, a sidebar titled "Table Of Contents" lists several sections: "Incident Details" (green dot), "Contact Log" (grey dot), "Incident Description" (orange dot), "Causes" (orange dot), "Actions" (orange dot), and "Summary" (orange dot). Below this is a note "Incomplete information" with an orange dot. At the bottom of the sidebar are "PREVIOUS" and "NEXT" buttons. The main content area is titled "Customer Info" and contains fields for "Customer Name" (value: "Mark"), "Customer Phone" (value: "000 123 3345"), "Customer Email" (value: " "), "Street Address" (empty), "City" (empty), "State" (empty), and "State" (empty). The entire form is set against a background of light grey horizontal lines.

Bigger, better data capture

More complex use cases and workflow support

Areas of focus:

Area fields

NFC support

Workflow visualization

Form settings overhaul



Bigger, better data capture

More complex use cases and workflow support

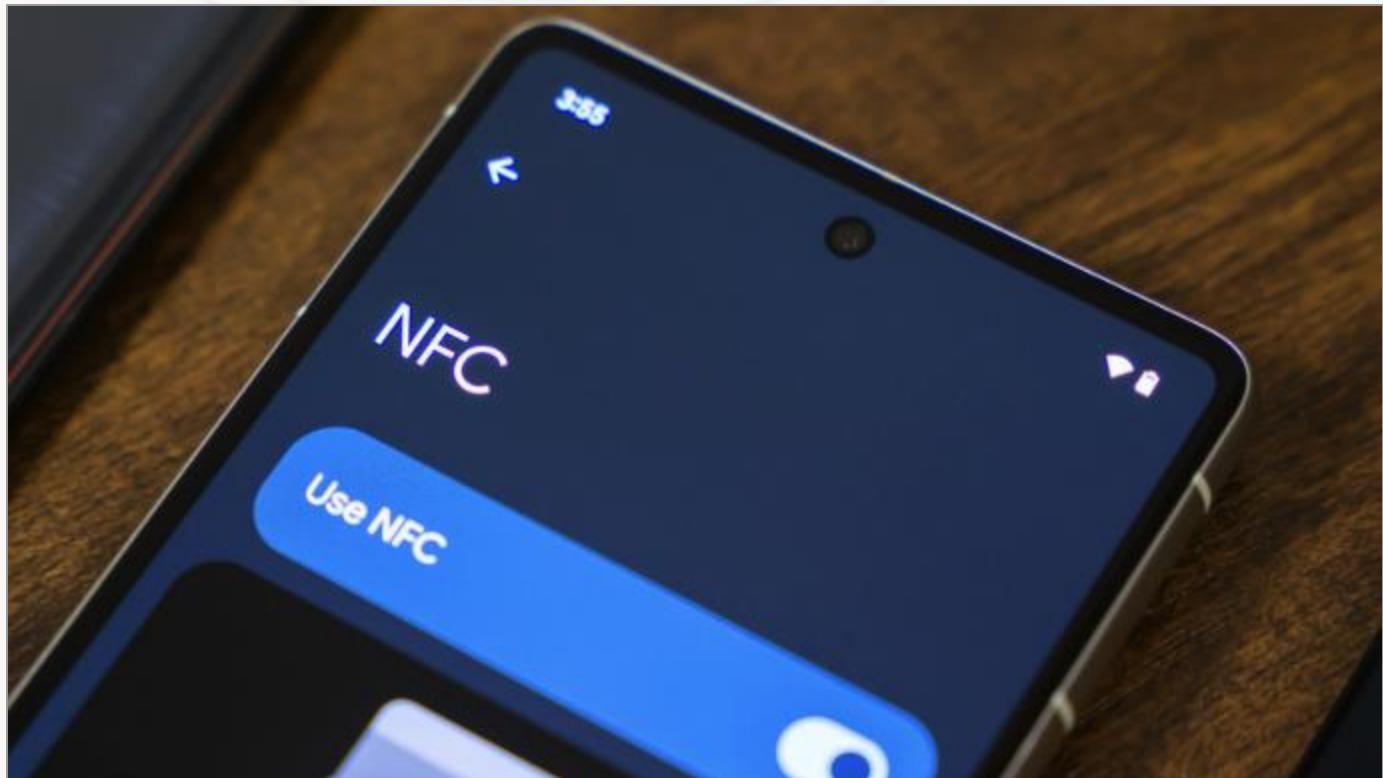
Areas of focus:

Area fields

NFC support

Workflow visualization

Form settings overhaul



Bigger, better data capture

More complex use cases and workflow support

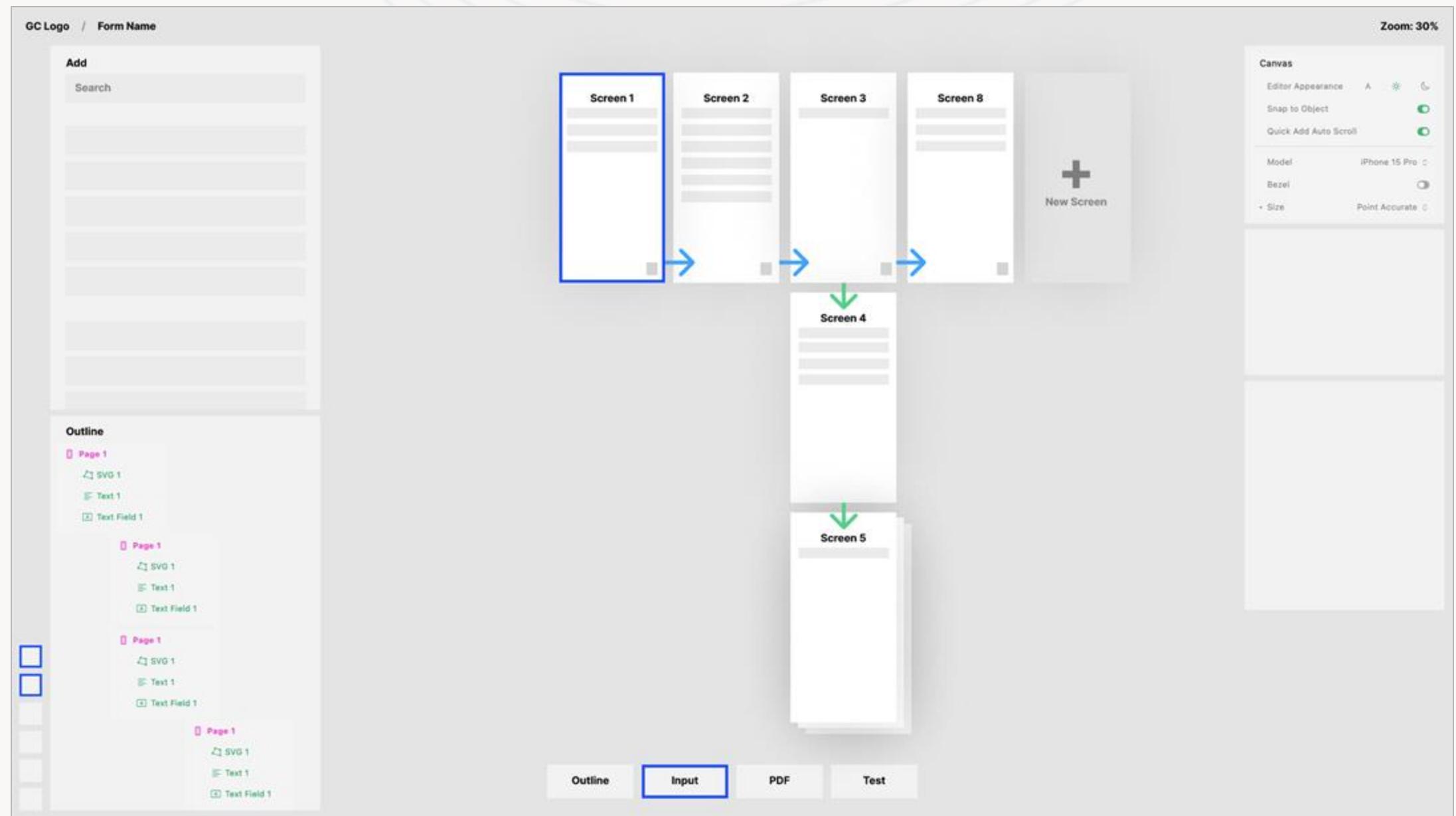
Areas of focus:

Area fields

NFC support

Workflow visualization

Form settings overhaul



Bigger, better data capture

More complex use cases and workflow support

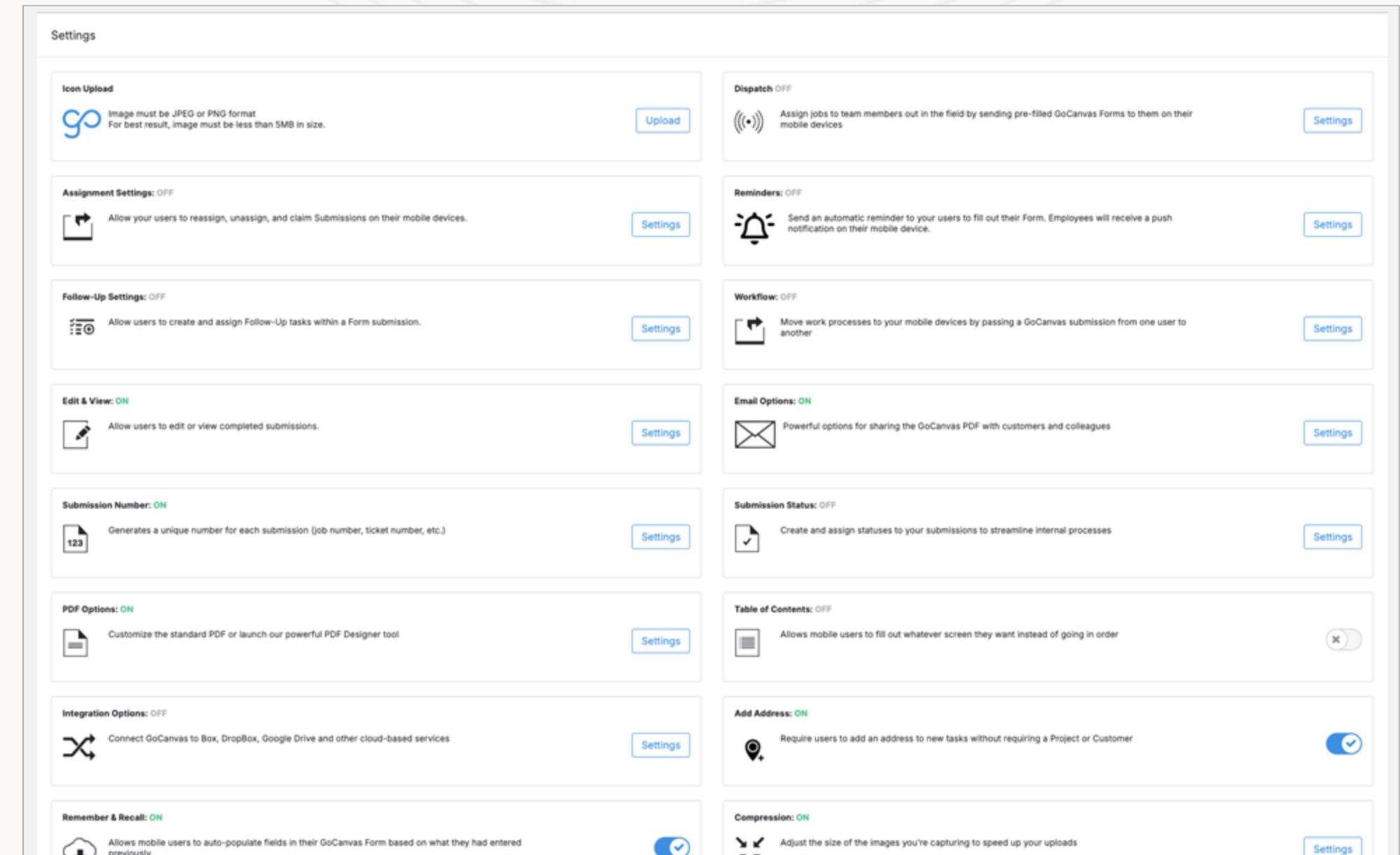
Areas of focus:

Area fields

NFC support

Workflow visualization

Form settings overhaul



Tracker

More robust location, mileage, and time tracking

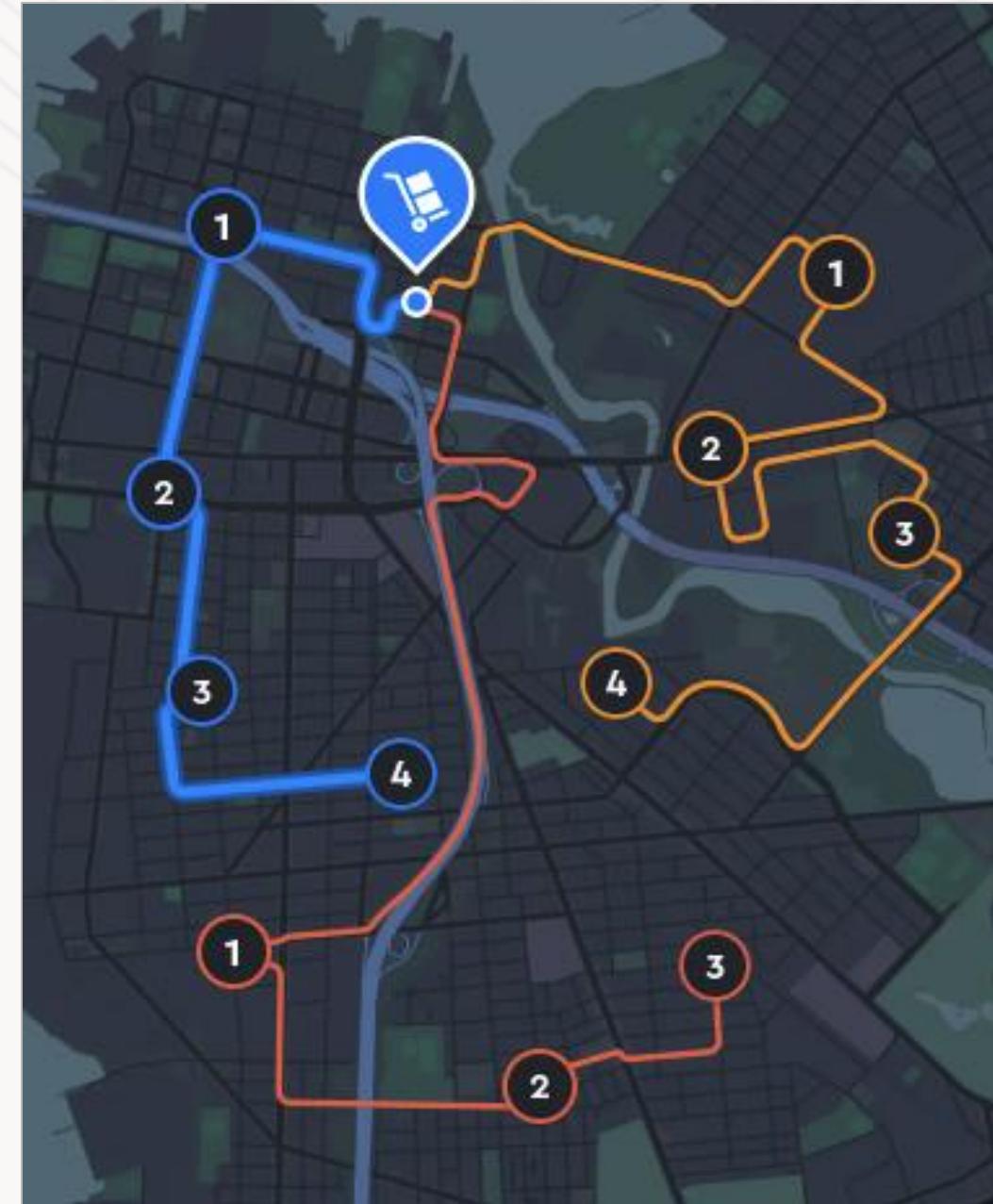
Areas of focus:

Route optimization

Geofence alerts

Multi-user dispatch

Reporting enhancements



Tracker

More robust location, mileage, and time tracking

Areas of focus:

Route optimization

Geofence alerts

Multi-user dispatch

Reporting enhancements



Tracker

More robust location, mileage, and time tracking

Areas of focus:

Route optimization

Geofence alerts

Multi-user dispatch

Reporting enhancements



Tracker

More robust location, mileage, and time tracking

Areas of focus:

Route optimization

Geofence alerts

Multi-user dispatch

Reporting enhancements

Daily Report										
Name	Julie Kendall				Date		2025-06-20			
Start Time	Start Event	Start Name	Start Address	Start City	Stop Time	Stop Event	Stop Name	Stop Address	Stop City	Time Tracked
1:16:25 PM	Start Tracking				1:21:26 PM	Idle Start				00:05:01
1:21:26 PM	Idle Start				1:23:53 PM	Idle End				00:02:27
1:23:53 PM	Travel Start				2:02:48 PM	Arrived On Job	Checkers RC	Corner Christiaan De Wet, John Vorster Rd	Johannesburg	00:38:55
2:02:48 PM	Arrived On Job	Checkers RC	Corner Christiaan De Wet, John Vorster Rd	Johannesburg	2:02:53 PM	Stop Tracking				00:00:05
Start Odometer			Stop Odometer			Odometer Distance			Total Time Tracked	
78000			78000			0			00:46:28	

Partners & Large Enterprise

Making it easier for “parents” to manage the “kids”

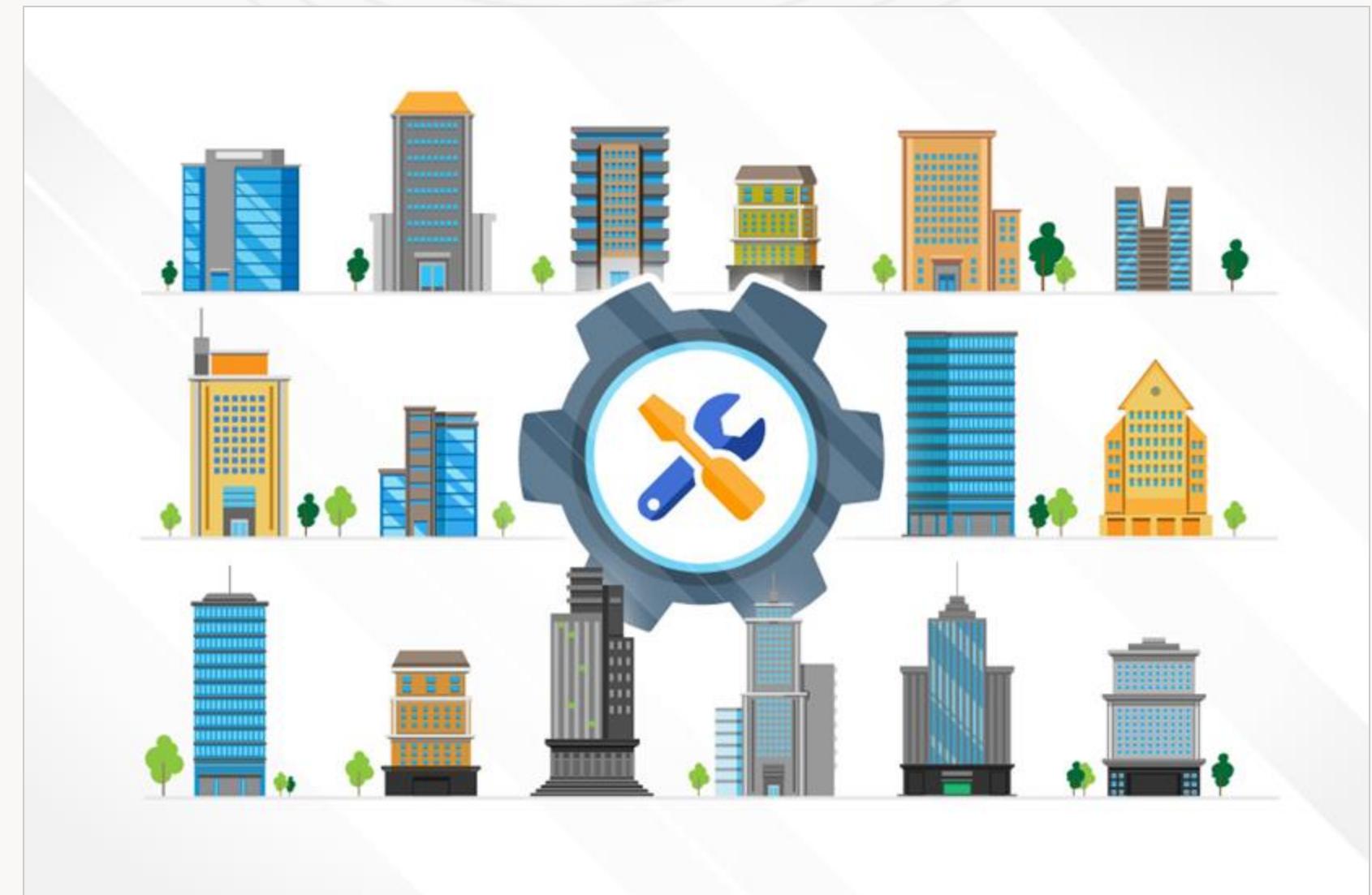
Areas of focus:

Multi-company management

Central form management

Additional role types

Report cards for the “kids”



Partners & Large Enterprise

Making it easier for “parents” to manage the “kids”

Areas of focus:

Multi-company management

Central form management

Additional role types

Report cards for the “kids”



Partners & Large Enterprise

Making it easier for “parents” to manage the “kids”

Areas of focus:

Multi-company management

Central form management

Additional role types

Report cards for the “kids”



Partners & Large Enterprise

Making it easier for “parents” to manage the “kids”

Areas of focus:

Multi-company management

Central form management

Additional role types

Report cards for the “kids”

Q&A



Thank You!

Scan the QR Code to request a demo of GoCanvas

