



Saving Clicks and Time with Quicklink Dashboards in Bluebeam

Be more productive and less frustrated finding what you need with quicklink dashboards!

Patrick McLaughlin
Pond & Company



30 seconds about me

Took my first drafting class in H.S.

25 years experience working with Large and Small AEC firms.

10 years experience working for Software/Hardware Resellers-Sales and training.

Bluebeam User Group (BUG) Champion - Atlanta, GA

My Passion: Helping users become more efficient; Identifying and finding solutions to their pain points.

THANK YOU FOR ATTENDING THIS CLASS!



Patrick McLaughlin

Director Virtual Design & Construction

Pond & Company (Atlanta, Georgia)

MY HOBBY: GIANT RC WARBIRDS!



The problem...

Today there are so many places and ways to store information...

- On the Company Servers
- Teams Channels
- Sharepoint Drives
- C drive (don't tell i.t.!!)

What kind of document was it?

- Word, pdf, excel etc.



WHERE IS THAT FILE???



The Solution...

Quicklink

Dashboards!

What is a Quicklink Dashboard?

- It is just a .pdf!
- You can quickly make “buttons” that do things!
 - Open files
 - Open folder locations
 - Open websites
 - Jump to specific pages
- You can easily paste logo's or images that do things when you click them!



WHERE IS THAT FILE???



Agenda

1. Types of Links You Can Make With Dashboards:

1. Links To Folders, Documents Located On Servers, Sharepoint And Teams Channels.
2. Links To Websites + Links To Passwords.

2. Examples - What Is Possible?

1. Company Quicklink Dashboard (Without The Hurdles!)
2. Personal Quicklink Dashboard
3. Project Quicklink Dashboard
4. Other – Company Standards Quicklink Dashboard

3. How To Get Started

1. What To Keep In Document V.S. Link To Another Document (Standards Dashboard-assign Curators)

COMPANY QUICKLINK DASHBOARD

2 CLICKS AWAY TO HUNDREDS OF COMMONLY USED ITEMS!

- STANDARDS
- SOFTWARE TRAINING
- DEPARTMENT LANDING PAGES
- SKETCH PAPER
- **BEHIND THE CURTAINS – MULTI PAGE PDF

WHAT IS THIS QUICKLINK REFERENCES DOCUMENT? (CLICK HERE)

POND

QUICK LINK DASHBOARD
(CONSTANTLY UNDER CONSTRUCTION)

Start here!

SOFTWARE

REVIT-BIM

CAD

BLUEBEAM

DISCIPLINE SPECIFIC DESIGN SOFTWARE
(LUMION, RISA, TRANE TRACE 700 ETC.)

WINDOWS/OFFICE/TEAMS

AUTODESK BUILD

NEWFORMA BASICS

PRESENTATION RECORDING-VDC SERVICES

STANDARDS

POND DRAFTING GUIDE

BIM STANDARDS

CAD STANDARDS

CAD RELEASE FORM

BIM RELEASE FORM

CLIENT STANDARDS

BIM EXECUTION PLAN

Sheet Naming Convention

DISCIPLINE ORDER (updated)

POND PDG GROUP / USACE STANDARDS DOCS

LINK TO USACE 6.2 STANDARDS

LINK TO LATEST USACE GRAPHICS STANDARDS

USACE FINAL SYMBOLS GUIDE

USACE-CAD BIM CENTER

LOGIN INFO

SUBMITTALS

SHORT VIDEO-SUBMITTAL FOLDER

ASSEMBLE PDFs+HYPERLINKS

TRC/TQC PAGE

PROJECT SETUP

REVIT PROJECT SETUP REQUEST FORM

BIM PROJECT RESPONSIBILITIES FORM

E-MAIL COMPLETED PROJECT REQUEST FORMS TO
cadd-bimsetup@pondco.com

BIM RESPONSIBILITIES FORM TO BE FILLED OUT BY
PM/ARCH AND VDC

SKETCH PAPER

8 1/2" X 11"

LANDSCAPE PORTRAIT

1/8" 1/4" ENG ISO 1/8" 1/4" ENG ISO

11" X 17"

LANDSCAPE PORTRAIT

1/8" 1/4" ENG ISO ISO

PROJECT TITLE

8 1/2" X 11"

LANDSCAPE PORTRAIT

1/8" 1/4" ENG ISO 1/8" 1/4" ENG ISO

11" X 17"

LANDSCAPE PORTRAIT

1/8" 1/4" ENG ISO ISO

FEDERAL

PROJ. MGT.

POND FORMS - MARKETING

POND SCANNING

IT

VR

HR

STG-CYBER

BIM-VDC

DEPARTMENTS (DESIGN RELATED LINKS)

04_CIVIL 14_ELECTRICAL

05_LANDSCAPE_LA 16_ENERGY

06_STRUCTURAL 21_FUELING_MECHANICAL

07_ARCHITECTURAL 22_FUELING_ELECTRICAL

08_INTERIORS 23_ICM / CATHODIC PROTECTION

10_FIRE_PROTECTION 24_INDUSTRIAL PROCESS

11_PLUMBING 33_TRANSPORTATION

13_MECHANICAL 99_CONSTRUCTORS

04_CIVIL 14_ELECTRICAL

05_LANDSCAPE_LA 16_ENERGY

06_STRUCTURAL 21_FUELING_MECHANICAL

07_ARCHITECTURAL 22_FUELING_ELECTRICAL

08_INTERIORS 23_ICM / CATHODIC PROTECTION

10_FIRE_PROTECTION 24_INDUSTRIAL PROCESS

11_PLUMBING 33_TRANSPORTATION

13_MECHANICAL 99_CONSTRUCTORS

FEDERAL

PROJ. MGT.

POND FORMS - MARKETING

POND SCANNING

IT

VR

HR

STG-CYBER

BIM-VDC

v6-25.1

PERSONAL QUICKLINK DASHBOARD

- PROJECTS (FASTER THAN SHORTCUTS)
- SPECIFIC FILES
- FOLDERS
- WEBSITES
- LOGIN'S

POND (Top Left) **PATRICK's PERSONAL DASHBOARD** (Top Center)

CURRENT INITIATIVES

- POND STANDARDS DOC 2024
- LINETYPES
- MARK HANSELMAN-AUTODESK USAGE (by user) DOC
- CLOUD vs REMOTE PCs POWERPOINT
- SIGNING AND SEALING PDFS-old
- GOVT. POLICY-CLOUD STORAGE OF DATA FEDRAMP CERT
- LINK TO 2025 BUDGET BUDGET MTGS-DEPTS
- POND ADAPTIVE PLANNING SHAREPOINT-NAMES SOFTWARE 2025
- REVIT CUSTOM .INI
- CUSTOM INI LOCATIONS
- BLUEBEAM RENEWAL
- SOFTWARE COST PER USER
- 2025 AUTODESK SOFTWARE POWERPOINT - George and Mark
- REVIT MATERIAL LIBRARY PATH
- INSTALL FAILS
- CIVIL3D CUSTOM ICONS
- FREDON-OPERATIONS BUNDLE 2024
- FREDON-OPERATIONS BUNDLE 2025
- OLD STUFF**
- SAMPLE-OFFICE MAP WITH PROFILES
- PZM DASHBOARD
- MICRODESK TOOLS (SHORT 2MIN VERSION)
- OFFICE INFO**
- CONCURR
- SQUARE 1
- FORMS
- ORG CHART
- 401K pahtrick86
- WORKDAY

TEAMS-BIM **TEAMS-I.T.** **SOFTWARE INSTALL LIST ON Z** **AUTODESK UNIVERSITY PAST CLASSES-RECORDED**

SPECIFIC DOCUMENTS

- REMOTE DESKTOP USER LIST LINK TO SURVEY MONKEY RESPONSES
- POINTCLOUD-README.TXT FILE
- CONSTRUCTABILITY ISSUES
- REVIT WORKSHARING POWERPOINT
- LASER SCANNING - HOW IT WORKS
- COMPUTER GENERATED RENDERINGS - Whitepaper
- NEW HIRE PDF
- ACC MATRIX
- LINK TO NIPA's REVIT PROJECTS DOC

FOLDER LINKS

- REMOTE COMPUTERS - QUOTES
- CAD-BIM SOFTWARE INSTALL FOLDER
- BLUEBEAM TOOLSET FOLDER-LOCAL
- BLUEBEAM LOCAL STAMPS FOLDER
- NEW PROJECT SEED FILE FOLDERS (LET SAI KNOW WHEN UPDATED)
- REVIT LOCAL "PLUG-IN" FOLDER
- REVIT LOCAL LIBRARY LOCATION
- REVIT SEED FILES-SERVER (GETS OVERRIDDEN)
- AUTODESK USAGE REPORTS
- TRC REVIEW PROCESS DOCS

NEW/OTHER STUFF

- REVIT 2024 LOCAL LIBRARY FOLDERS
- ROAD-COLLAB INSTALL FOR REVIT 23
- MY DELL 3571 LAPTOP SPECS
- LAPTOP PICS
- EXPAND 250CHAR MAX
- PERSONAL DASHBOARD TEMPLATE
- PROJECT DASHBOARD TEMPLATE
- DISTRIBUTION EMAIL GROUPS
- LINK TO CONTRACTS-INVOICES-QUOTES
- LINK TO SOFTWARE INFO PDF

POND's TEAM Channel Tenant
ID:bbc40a78-9c08-40f0-a919-47084d927ce7

POND's TEAM Channel Tenant - FOR GOV
ID:a7a52b2d-f1ec-4cbe-a8b5-fbb102e8e18e

US Army Corps of Engineers - BIM Mgr's

HEXAGON
Login: borbonne@pondco.com
passwd: No2szOGWJsy1

MY PROJECTS

INTERNET SPEED TEST
SN-0439282

BLUEBEAM A BIMTECH COMPANY

leica

GRAMMARLY.COM

Applied Software OFFICE COMMERCIAL LICENSE

CitiManager LOG IN INFO

Bentley LEASE REPORTS

atg SUBSCRIPTION SERVICES

POND OFFICE "POINTCLOUD DRIVES"
ATLANTA
JACKSONVILLE
NEW ORLEANS

CTC SOFTWARE™ DESIGN SOLUTIONS

MSP N-CENTRAL

Autodesk Health Dashboard

Autodesk MANAGE SOFTWARE-INSTALLS UPDATES

AUTODESK Construction Cloud

AUTODESK ASSIGN PRODUCTS

Autodesk AU 2023 On-demand sessions

Autodesk Docs for Gov

D5 RENDER

NEWFORMA KONEKT

WHITEBOARD

AUTODESK SWITCH REVIT GOV

Bill Hassell Calendar

one is glad to be of service

2021 2023 2024

PROJECT DASHBOARDS

WHERE DID THE PROJECT MANAGER SAVE IT THIS TIME??

- CONTRACT
- PROJECT SCHEDULE
- PROGRESS SETS
- FINAL SUBMITTALS
- OTHER IMPORTANT STUFF

PROJECT DASHBOARD: 1240248 - PROJECT DAISY

(COPY/PASTE A SHORTCUT TO THIS DOCUMENT ON YOUR PC)

IMPORTANT PROJECT NOTES:

Hensel Phelps is the client, they have been running Navisworks coordination meetings and sharing issues through Newforma Konekt software. Talk to Patrick McLaughlin for access or Dexter Waugh (HP BIM Coordinator-dwaugh@henselphelps.com)

**REVIT MODELS ARE ON HENSEL PHELPS ACC.

** MUST BE A BORN U.S. CITIZEN TO WORK ON THIS PROJECT (AND FILL OUT NDA).

N.D.A. FORM

OPEN PROJ FOLDER ON SERVER

FINAL CONTRACTS

ORIGINAL DOCUMENTS RECEIVED

DRAWING PROGRESS SETS

FORMAL/FINAL SUBMITTALS

PROJECT CONTACT LIST

QC TRACKING FORM

PROJECT SCHEDULE

PROJECT COORDINATION MEETINGS: EVERY THURSDAY AT 1:00PM (Managed by: Dexter Waugh dwaugh@henselphelps.com via teams)

PROJECT SETUP FORM

PROJECT RESPONSIBILITIES FORM

PROJECT EXECUTION PLAN (PXP)

OWNERSHIP

PROJECT MANAGER - Scott Smith (design) Tony Brown (construction)

CIVIL - Nick Wikander (nwikander@cegengineering.com)	PLUMBING - Ryan Carter
LANDSCAPE ARCH - XXXXXXXX	PROCESS - n/a
STRUCTURAL - Don Gentry	MECHANICAL - Ryan Carter
ARCHITECTURAL - Namtip Chareonchit	ELECTRICAL - Wesley Dobbins
INTERIORS - XXXXXXXX	TELECOM - Wesley Dobbins
FIRE PROTECTION- Paul Kitsoulis	BIM- Pond: Patrick McLaughlin Hensel Phelps: Dexter Waugh

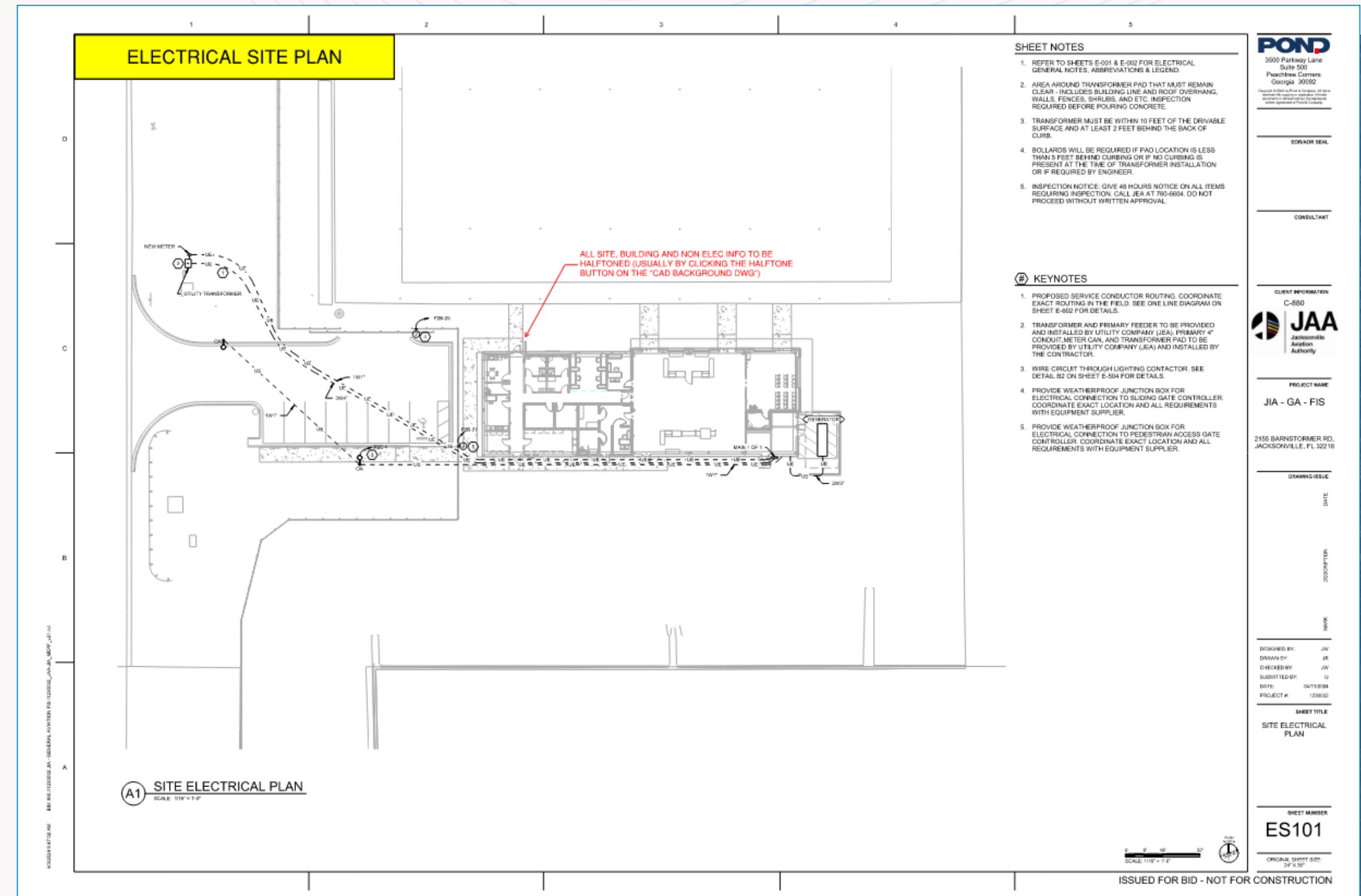
REVIT ON CLIENT ACC ▾ REVIT 2024 ▾

PERSON MAINTAINING THIS DOCUMENT: PATRICK MCLAUGHLIN

OTHER USES FOR DASHBOARDS

STANDARDS MANUAL!

- DRAFTING STANDARDS
- SPECIFIC SOFTWARE (REVIT/CAD ETC.)
- DISCIPLINE PLAN SAMPLE SHEETS
 - GRADING PLAN
 - UTILITY PLAN
 - SITE PLAN
 - FOUNDATION PLAN
 - FRAMING PLAN
 - LIFE SAFETY PLAN
 - FLOOR PLAN
 - RCP
 - LIGHTING PLAN
 - POWER PLAN
 - SANITARY PLAN
 - MECH DUCTWORK PLAN
 - HYDRONIC PLAN
- FINAL SUBMITTALS
- OTHER IMPORTANT STUFF



THINGS TO KNOW

1. PATHING-Use relative paths to some items, use server name paths to others.
 1. Relative paths – Company standards dashboard-can then be moved “together”.
 2. Server name paths (especially with multiple offices)
 3. Drive letter paths-check with your i.t. department!
2. ITEMS ARE LAYERED. BACKGROUND, TEXT AND IMAGES, BUTTONS AND HYPERLINKS.
 1. BACKGROUND IS LOWEST
 2. IMAGES AND TEXT NEXT.
 3. BUTTONS AND HYPERLINKS ON TOP.
 4. Use hyperlinks over images –company logo's etc.

Patrick McLaughlin

Pond & Company – Atlanta, Georgia

770-843-9191 (cell)

patrick.mclaughlin@pondco.com