

UNBOUND 

Saving Clicks and Time with Quicklink Dashboards in Bluebeam

Be more productive and less frustrated finding what you need with quicklink dashboards!

Patrick McLaughlin
Pond & Company



30 seconds about me

Took my first drafting class in H.S.

25 years experience working with Large and Small AEC firms.

10 years experience working for Software/Hardware Resellers-Sales and training.

Bluebeam User Group (BUG) Champion - Atlanta, GA

My Passion: Helping users become more efficient; Identifying and finding solutions to their pain points.

THANK YOU FOR ATTENDING THIS CLASS!



Patrick McLaughlin

Director Virtual Design & Construction

Pond & Company (Atlanta, Georgia)

MY HOBBY: GIANT RC WARBIRDS!



The problem...

Today there are so many places and ways to store information...

- On the Company Servers
- Teams Channels
- Sharepoint Drives
- C drive (don't tell i.t.!!)

What kind of document was it?

- Word, pdf, excel etc.



WHERE IS THAT FILE???



The Solution...

Quicklink

Dashboards!

What is a Quicklink Dashboard?

- It is just a .pdf!
- You can quickly make “buttons” that do things!
 - Open files
 - Open folder locations
 - Open websites
 - Jump to specific pages
- You can easily paste logo's or images that do things when you click them!



WHERE IS THAT FILE???



Agenda

1. Types of Links You Can Make With Dashboards:

1. Links To Folders, Documents Located On Servers, Sharepoint And Teams Channels.
2. Links To Websites + Links To Passwords.

2. Examples - What Is Possible?

1. Company Quicklink Dashboard (Without The Hurdles!)
2. Personal Quicklink Dashboard
3. Project Quicklink Dashboard
4. Other – Company Standards Quicklink Dashboard

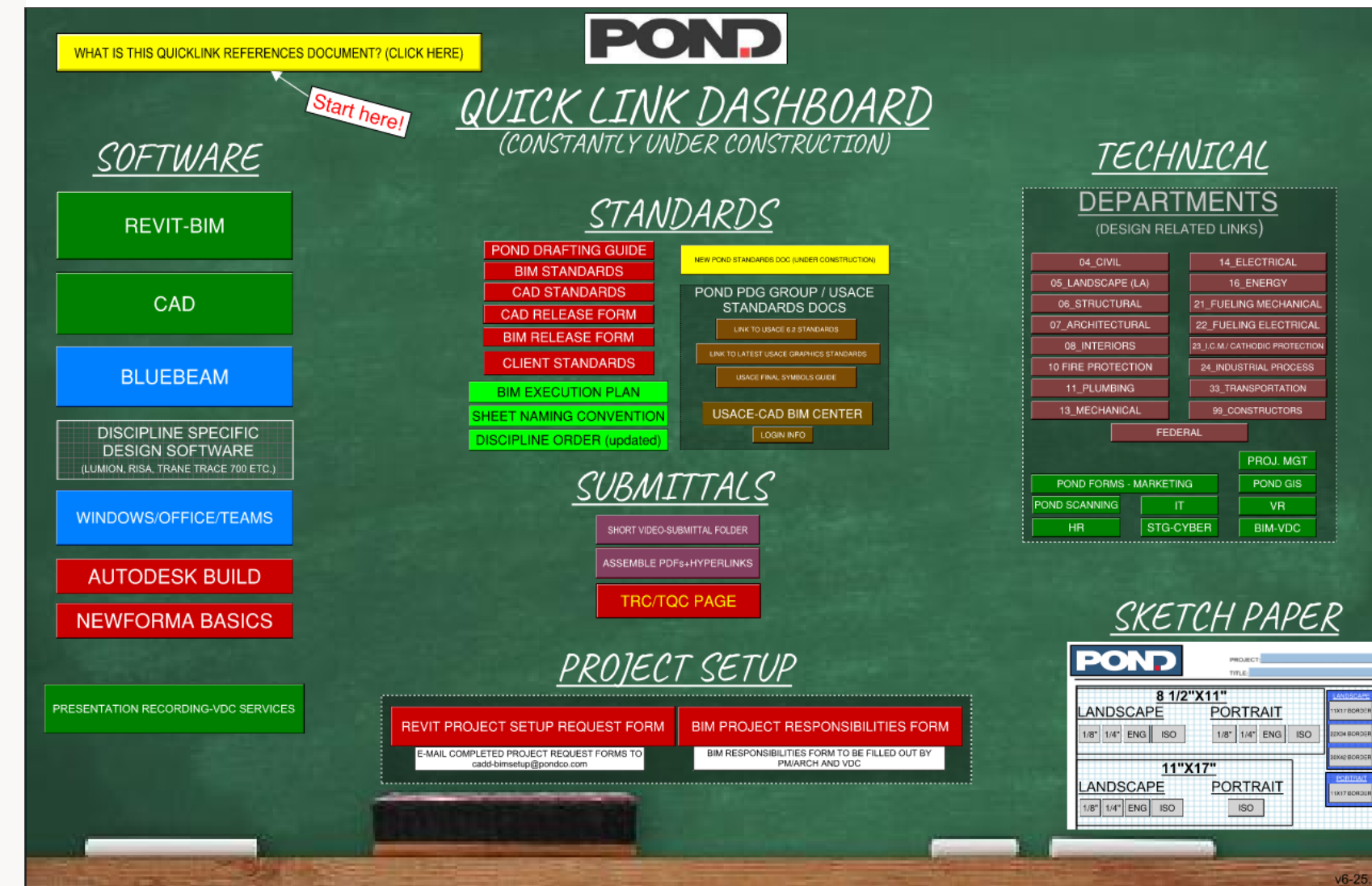
3. How To Get Started

1. What To Keep In Document V.S. Link To Another Document (Standards Dashboard-assign Curators)

COMPANY QUICKLINK DASHBOARD

2 CLICKS AWAY TO HUNDREDS OF COMMONLY USED ITEMS!

- STANDARDS
- SOFTWARE TRAINING
- DEPARTMENT LANDING PAGES
- SKETCH PAPER
- **BEHIND THE CURTAINS – MULTI PAGE PDF



PERSONAL QUICKLINK DASHBOARD

- PROJECTS (FASTER THAN SHORTCUTS)
- SPECIFIC FILES
- FOLDERS
- WEBSITES
- LOGIN'S



PROJECT DASHBOARDS

WHERE DID THE PROJECT MANAGER SAVE IT THIS TIME??

- CONTRACT
- PROJECT SCHEDULE
- PROGRESS SETS
- FINAL SUBMITTALS
- OTHER IMPORTANT STUFF

PROJECT DASHBOARD: 1240248 - PROJECT DAISY

(COPY/PASTE A SHORTCUT TO THIS DOCUMENT ON YOUR PC)

IMPORTANT PROJECT NOTES:

Hensel Phelps is the client, they have been running Navisworks coordination meetings and sharing issues through Newforma Konekt software. Talk to Patrick McLaughlin for access or Dexter Waugh (HP BIM Coordinator-dwaugh@henselphelps.com)

**REVIT MODELS ARE ON HENSEL PHELPS ACC.

** MUST BE A BORN U.S. CITIZEN TO WORK ON THIS PROJECT (AND FILL OUT NDA).

OPEN PROJ FOLDER ON SERVER

FINAL CONTRACTS

ORIGINAL DOCUMENTS RECEIVED

DRAWING PROGRESS SETS

FORMAL/FINAL SUBMITTALS

PROJECT CONTACT LIST

QC TRACKING FORM

PROJECT SCHEDULE

PROJECT COORDINATION MEETINGS: EVERY THURSDAY AT 1:00PM (Managed by:Dexter Waugh dwaugh@henselphelps.com via teams)

PROJECT SETUP FORM

PROJECT RESPONSIBILITIES FORM

PROJECT EXECUTION PLAN (PXP)

N.D.A. FORM

SHORT VIDEO ON HOW TO MANAGE THIS DASHBOARD

OWNERSHIP

PROJECT MANAGER - Scott Smith (design) Tony Brown (construction)

CIVL - Nick Wikander (nwikander@cegengineering.com)

LANDSCAPE ARCH - XXXXXXXX

STRUCTURAL - Don Gentry

ARCHITECTURAL - Namtip Chareonchit

INTERIORS - XXXXXXXX

FIRE PROTECTION- Paul Kitsoulis

PLUMBING - Ryan Carter

PROCESS - n/a

MECHANICAL - Ryan Carter

ELECTRICAL - Wesley Dobbins

TELECOM - Wesley Dobbins

BIM- Pond: Patrick McLaughlin Hensel Phelps: Dexter Waugh

REVIT ON CLIENT ACC

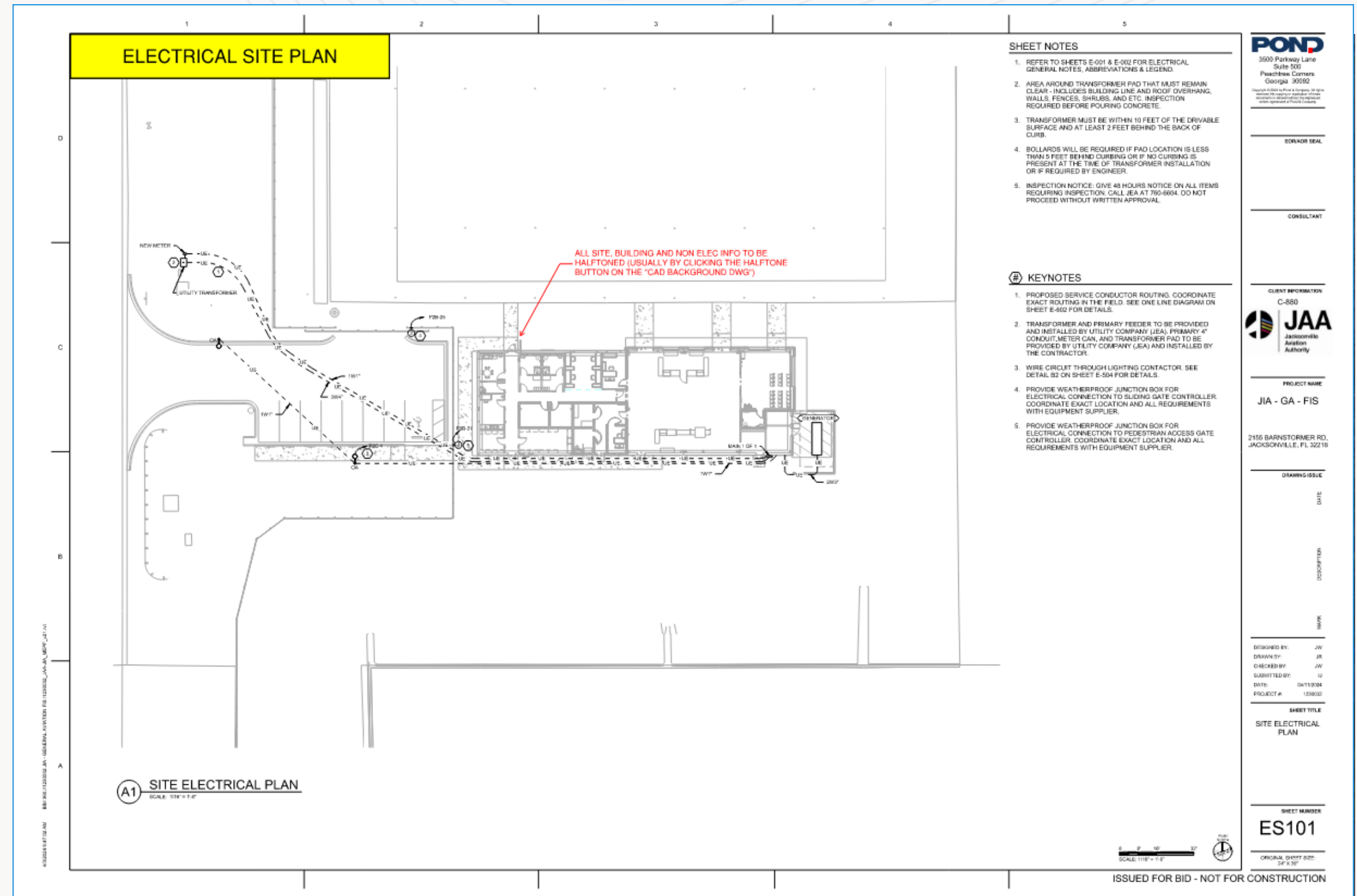
REVIT 2024

PERSON MAINTAINING THIS DOCUMENT: PATRICK MCLAUGHLIN

OTHER USES FOR DASHBOARDS

STANDARDS MANUAL!

- DRAFTING STANDARDS
- SPECIFIC SOFTWARE (REVIT/CAD ETC.)
- DISCIPLINE PLAN SAMPLE SHEETS
 - GRADING PLAN
 - UTILITY PLAN
 - SITE PLAN
 - FOUNDATION PLAN
 - FRAMING PLAN
 - LIFE SAFETY PLAN
 - FLOOR PLAN
 - RCP
 - LIGHTING PLAN
 - POWER PLAN
 - SANITARY PLAN
 - MECH DUCTWORK PLAN
 - HYDRONIC PLAN
- FINAL SUBMITTALS
- OTHER IMPORTANT STUFF



THINGS TO KNOW

1. PATHING-Use relative paths to some items, use server name paths to others.
 1. Relative paths – Company standards dashboard-can then be moved “together”.
 2. Server name paths (especially with multiple offices)
 3. Drive letter paths-check with your i.t. department!

2. ITEMS ARE LAYERED. BACKGROUND, TEXT AND IMAGES, BUTTONS AND HYPERLINKS.
 1. BACKGROUND IS LOWEST
 2. IMAGES AND TEXT NEXT.
 3. BUTTONS AND HYPERLINKS ON TOP.
 4. Use hyperlinks over images –company logo’s etc.

Patrick McLaughlin

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