



NEMETSCHEK
GROUP

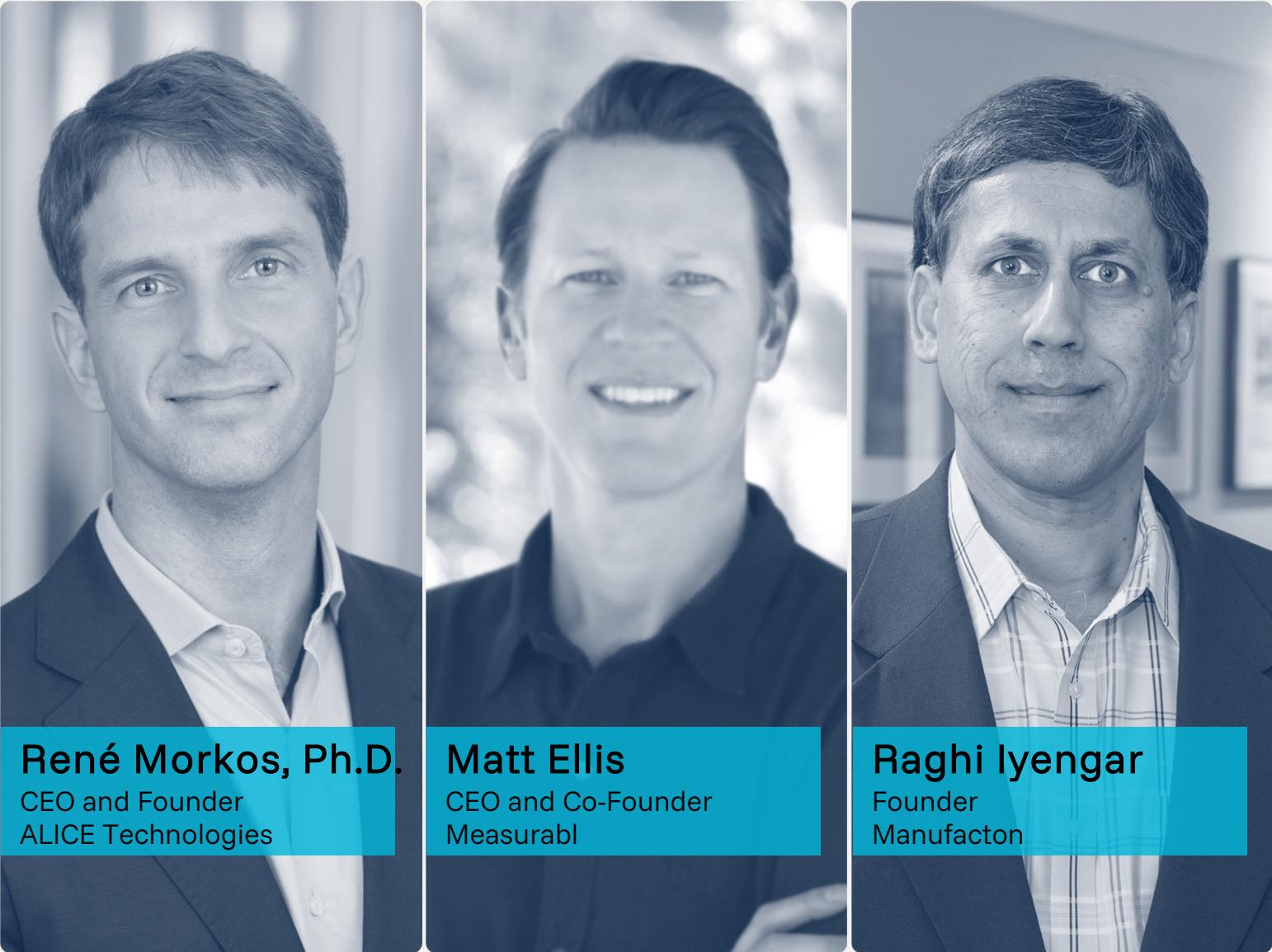
The ROI of AI and Sustainability in the Built Environment



SEP 2025

NEMETSCHEK
GROUP

Speakers



René Morkos, Ph.D.
CEO and Founder
ALICE Technologies

Matt Ellis
CEO and Co-Founder
Measurabl

Raghi Iyengar
Founder
Manufacton

AI and Sustainability are Top Priorities for AEC/O Customers

NEMETSCHEK
GROUP



Nearly half surveyed are investing between 11% to 25% of IT budgets towards AI.

Just under 50% reported successful sustainability efforts thus far, but most plan to invest more in sustainability and AI over the next five years.

32% cited lack of training and technical skills as biggest hurdle to successful tech adoption.

(Source: Nemetschek's 2024 survey conducted across customers from US, Canada, France, Spain, UK, Germany, Australia and New Zealand)

Sustainability Pledge

7 Pillars in AEC/O

Zero-emission new buildings



All new building plans must be designed to achieve zero emissions.

Mass renovation of existing stock



Renovation will at least double.

Decarbonised construction materials



Lower embedded carbon materials.

Circular product rules



Environmental impact disclosure of construction materials.

Nature-positive urban development



The Nature Restoration.

Comprehensive ESG reporting



Compliance reporting.

Finance alignment across projects & portfolios



When funding and yield gets impacted by ESG-driven rules.



Data first? Or AI first?

NEMETSCHEK
GROUP



**“Optimize construction
with AI to find the best
way to build.”**

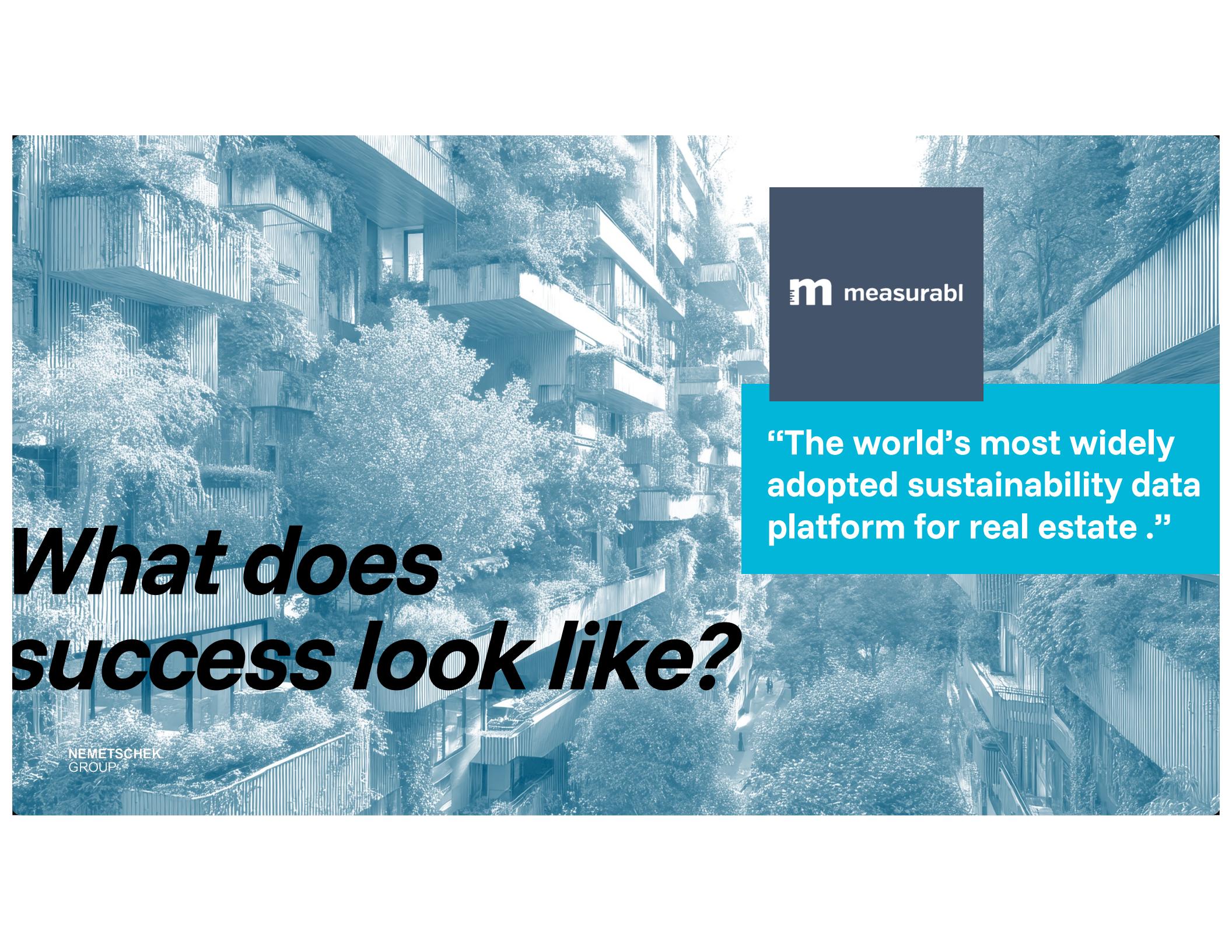


Is technology alone enough?

NEMESCHIEK
GROUP



**“Bringing the best of
manufacturing to
construction.”**



What does success look like?

NEMETSCHEK
GROUP



measurabl

“The world’s most widely adopted sustainability data platform for real estate .”

NEMETSCHEK
GROUP



Q&A